









November 1, 2021

USDA Forest Service Southwest Region Attn: Objection Reviewing Officer 333 Broadway Blvd SE Albuquerque, NM 87102

Subject: Carson National Forest Plan Revision Objection

Responsible Official: James Duran, Forest Supervisor, Carson National Forest

Submitted via: objections-southwestern-regional-office@usda.gov

Dear Objection Reviewing Officer:

Pursuant to 36 CFR Part 219 Subpart B, the Center for Biological Diversity, Defenders of Wildlife, WildEarth Guardians, Sierra Club and New Mexico Wilderness Alliance are filing this administrative objection to the Carson National Forest revised land management plan, Final Environmental Impact Statement, and Draft Record of Decision.

Sincerely,

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1 Introduction

We are filing this administrative objection with the United States Forest Service (Forest Service) to the Carson National Forest's final revised land management plan (Revised Plan) because the planning process and substance of the Revised Plan fail to comply with a set of laws and their implementing regulations and associated policy. With the Revised Plan and supporting analyses for this agency action, the Forest Service¹ is in violation of the National Forest Management Act (NFMA; 16 USC 1600 et seq.)—particularly its "diversity requirement" (16 USC 1604(g)(3)(B)), NFMA's regulations governing management planning—the 2012 Planning Rule (36 CFR 219 Subpart A), the National Environmental Policy Act (NEPA; 42 USC 4321 et seq.) and several implementing regulations under 40 CFR 1500-1508, and the United States Endangered Species Act (ESA; 16 USC 1531 et seq.).

Each Objector previously submitted timely specific written comments regarding the Carson National Forest's plan revision process and plan documents during designated opportunities for public comment, which occurred during the assessment, need for change, scoping, preliminary draft plan, and draft plan phases of planning. Each of the issues discussed in this objection was raised in objectors' prior comments, and objectors hereby incorporate those comments by reference. These comments are referenced in the objection as noted below.

- <u>CBD et al. 2015a</u>. Center for Biological Diversity, New Mexico Wilderness Alliance, Rio Grande Chapter of the Sierra Club, Amigos Bravos, Defenders of Wildlife, Back Country Horsemen of New Mexico, and WildEarth Guardians. Comments: Feedback on the Carson National Forest's Draft Assessment for Forest Planning. July 9.
- <u>CBD et al. 2015b.</u> Center for Biological Diversity, Defenders of Wildlife, WildEarth Guardians, Back Country Horsemen of New Mexico, Amigos Bravos, New Mexico Wilderness Alliance. 2015. Scoping Comments for the Carson National Forest's Plan Revision Process. November 20.
- <u>TWS et al. 2015.</u> The Wilderness Society, Sangre de Cristo Audubon Society, Back Country Horsemen of New Mexico, New Mexico Backcountry Hunters & Anglers, New Mexico Sportsmen, New Mexico Wilderness Alliance, WildEarth Guardians, Center for Large Landscape Conservation. 2015. Scoping Comments for the Carson National Forest's Plan Revision Process. November 20.
- <u>TWS et al. 2016</u>. The Wilderness Society, Audubon New Mexico, Sangre de Cristo Audubon Society, Rio Grande Chapter of Sierra Club, and Defenders of Wildlife. 2016. Comments: Carson National Forest Land and Resource Management Plan, Chapter 70 Wilderness Evaluation. April 15.
- <u>CBD 2017.</u> Center for Biological Diversity. 2017. Comments on the Carson National Forest's Preliminary Draft Proposed Management Plan. September 1.

¹ The Responsible Official, the Forest Service's planning team, Region 3 staff involved in developing the Revised Plan will generally be referred to as "the Forest Service" in this Objection.

- <u>Defenders et al. 2018</u>. Defenders of Wildlife (Defenders), Center for Biological Diversity, Rio Grande Valley Broadband of the Great Old Broads for Wilderness, The Wilderness Society, Wildlands Network, Wild Watershed, Audubon New Mexico. 2018. Comments on the Carson National Forest's Preliminary Draft Proposed Management Plan. February 1.
- TWS et al. 2018. The Wilderness Society, New Mexico Wilderness Alliance, Rivers & Birds, Taos Pueblo Warchief Office, New Mexico Sportsmen, Amigos Bravos, Backcountry Horsemen of New Mexico, Defenders of Wildlife, Western Environmental Law Center, Rio Grande Valley Broadband of the Great Old Broads for Wilderness, WildEarth Guardians, Wildlands Network, Center for Biological Diversity. 2018. Comments on the Carson National Forest's Preliminary Draft Proposed Management Plan. February 9.
- <u>Sierra Club et al 2019</u>. Sierra Club, Santa Fe Forest Coalition, Wild Watershed, New Mexico Wilderness Alliance, Great Old Broads for Wilderness, Center for Biological Diversity, WildEarth Guardians. 2019. Comments on the Carson National Forest Draft Land Management Plan and Draft Environmental Impact Statement. October 31.
- <u>CBD 2019</u>. Center for Biological Diversity. 2019. Comments on the Carson National Forest Draft Land Management Plan and Draft Environmental Impact Statement. November 7.
- <u>Defenders 2019</u>. Defenders of Wildlife. 2019. Comments on the Carson National Forest Draft Land Management Plan and Draft Environmental Impact Statement. November 7.
- TWS et al. 2019. The Wilderness Society, New Mexico Wilderness Alliance, Rivers & Birds, Backcountry Horsemen of New Mexico, Amigos Bravos, WildEarth Guardians, Sierra Club, Rio Grande Valley Broadband of the Great Old Broads for Wilderness, Albuquerque Wildlife Federation, Center for Biological Diversity. 2019. Comments on the Carson National Forest Draft Land Management Plan and Draft Environmental Impact Statement. November 7.

We have mailed a USB storage device to the Regional Office containing exhibits cited in this objection. Please see Appendix A and B for a list of these selected references. The parcel is postmarked November 1, 2021.

2 Sustainable Road System

2.1 Our Objection: The Revised Plan fails to include adequate plan components to ensure it can achieve an environmentally and fiscally sustainable forest road system, violating NFMA, NEPA, and the Travel Management Rule.

Our past comments explained the need for the Revised Plan to include meaningful plan components that will drive progress toward a fiscally and ecologically sustainable road system that is consistent with the Travel Management and the 2012 Planning Rules. Specifically, we

explained the DEIS and Draft Plan did not adequately address road density thresholds, fiscal sustainability, or climate change resilience. Without sufficiently considering and incorporating these important factors in the agency's analysis and the Revised Plan, the Forest Service will be unable to achieve the desired condition that seeks to ensure "[s]ystem road and trail infrastructure has minimal impacts on ecological and cultural resources." Yet, the Revised Plan fails to include the necessary components to effectively meet this need, and specifically to identify a minimum road system (hereafter, "MRS"), remove unneeded system roads, or otherwise provide for sustainable transportation infrastructure that helps maintain and restore ecological integrity as the 2012 Planning Rule requires. Specifically, the lack of sufficient plan components precludes the agency from complying with the sustainability requirements under 36 C.F.R. § 219.8.

In addition to the requirements of the 2012 Planning Rule and subpart A, NEPA requires the Forest Service to analyze its road system as part of the forest plan revision process. Because they constitute "major Federal actions significantly affecting the quality of the human environment," forest plan revisions require preparation of an environmental impact statement (EIS) under NEPA.³ The EIS must analyze in depth all "significant issues related to [the plan revision]." 40 C.F.R. § 1501.7; see also id. § 1502.1 (an EIS "shall provide full and fair discussion of significant environmental impacts" and "shall focus on significant environmental issues and alternatives"). Management of the forest road system and its significant environmental impacts on a range of forest resources undoubtedly qualifies as a significant issue that must be analyzed in the plan revision EIS.⁴

A robust NEPA analysis of the forest road system and its environmental and social impacts is especially critical in the context of climate change. NEPA requires agencies to analyze proposed actions and alternatives in the context of climate change, including the vulnerability of resources such as transportation infrastructure, and to consider opportunities for climate adaptation and resilience.

Importantly, adequate analysis of the forest road system cannot be provided in a piecemeal fashion under other, individual resource topics in the EIS. That approach would preclude comprehensive analysis of the significant impacts associated with the road system and could result in fragmented and conflicting management direction that fails to satisfy the substantive mandates of the 2012 Planning Rule and subpart A.

As it stands, the agency fails to adequately respond to our comments, provide the requisite analysis in its FEIS as NEPA requires, or demonstrate compliance with the 2012 Planning Rule,

² Revised Plan, p. 136.

³ 42 U.S.C. § 4332(2)(C); 36 C.F.R. § 219.5(a)(2)(i).

⁴ NEPA analysis as part of a previous travel management planning process under subpart B does not satisfy the Forest Service's duty to comprehensively analyze the impacts of its road system in the EIS for the plan revision. As explained above, the purpose of the TMP is to designate existing roads and trails available for off-road vehicle use, not to identify and provide a framework for a sustainable road system.

in particular its sustainability requirements. The following sections explain further and provide specific examples, but by no means are exhaustive.

2.1.1 The substantive requirements of the 2012 Planning Rule require meaningful plan direction on roads.

The substantive requirements of the 2012 Planning Rule require the Forest Service to comprehensively address the road system in its plan revision. Given the significant aggregate impacts of that system on landscape connectivity, ecological integrity, water quality, species viability and diversity, and other forest resources and ecosystem services, the Forest Service cannot satisfy the rule's substantive requirements without providing management direction for transportation infrastructure. Plans must provide standards and guidelines to maintain and restore ecological integrity, landscape connectivity, water quality, and species diversity. Those requirements simply cannot be met absent integrated plan components directed at making the road system considerably more sustainable and resilient to climate change stressors.

The Forest Service's final directives on infrastructure recognize this: "[t]he central consideration in land management planning for infrastructure is that the integrated desired conditions and other plan components set a framework for the sustainable management of the plan area's infrastructure and mitigation of adverse impacts." To that end, plan components should "reflect the extent of infrastructure that is needed to achieve the desired conditions and objectives of the plan" and "provide for a realistic desired infrastructure that is sustainable and can be managed in accord with other plan components including those for ecological sustainability." Plan components also must ensure fiscal sustainability.

More generally, the Revised Plan is the logical and appropriate place to establish a framework for management of the forest road system. Plans "provide a framework for integrated resource management and for guiding project and activity decisionmaking." Plans allow the Forest Service to comprehensively evaluate the road system in the context of other aspects of forest management, such as restoration, protection and utilization, and fiscal realities, and to integrate management direction accordingly. Plans also provide and compile regulatory direction at a forest-specific level for compliance with the Clean Water Act, Clean Air Act, Endangered Species Act, and other federal environmental laws relevant to the road system and its environmental impacts. And plans allow forest managers and the public to clearly understand the management expectations around the road system and develop strategies accordingly. With frequent turnover in decision-making positions at the forest level, a plan-level management framework for the road system and transportation infrastructure is particularly critical.

Moreover, with climate change anticipated to necessitate forest-wide upgrades and reconfigurations of transportation infrastructure, it is especially important that plans provide direction for identifying and achieving an environmentally and fiscally sustainable road system under future climate scenarios.

Lastly, the Forest Service does not have another planning vehicle to direct long-term and forestwide management of the road system and to ensure compliance with current policy and regulatory direction. Travel Management Plans (TMPs) under subpart B of 36 C.F.R. part 212 are not a substitute for the integrated direction for transportation management that land

management plans must provide. The main purpose of TMPs is to designate roads, trails, and areas that are open to motorized travel – not to achieve a sustainable transportation system, decommission unneeded roads, or otherwise meet the ecological restoration mandates of the 2012 Planning Rule.

2.1.2 The Revised Plan lacks road density thresholds and the agency fails to adequately consider their inclusion.

Our comments explained that the Forest Service should use the plan revision process as an opportunity to examine current road densities in the forest, identify their cumulative impacts, and determine how proposed management direction will influence these densities over the life of the Revised Plan. We urged the agency to analyze the impacts of road densities and determine what density thresholds are necessary to protect ecological values in the forest, with a particular focus on sensitive areas such as watersheds, wildlife habitat and migration routes, and areas that are vulnerable to flooding (which may wash out roads and cause harm). In response to our comments, the Forest Service simply states that "[r]oad densities on the forest were calculated in the assessment." The forest plan assessment explains, "[t]he Carson NF does affect water quality through road density, road condition, grazing, and overall watershed condition." Yet, the road densities provided in the assessment do not correspond to watershed conditions or specific wildlife habitats, but rather by Ecological Response Units where the range varies widely and reaches all the way to 9.09 mi/mi^{2.7} Further, the assessment displays densities for all roads and open roads separately, noting "[c]losed and undetermined roads are not maintained and may have significant effects on hydrology and sedimentation, though many are vegetated and at least partially stabilized."8 It is unclear why the same road density calculations were not completed for each subwatershed within the planning area given the effect they have on water quality, in addition to other forest resources. Regardless, while the assessment informs the agency's NEPA analysis, it is itself not a NEPA document and the response to our comments is improper tiering, resulting in a failure to take a hard look at the effects road densities have overall, and specifically to watershed function.

The failure is evident when considering the Forest Service found that under the Watershed Condition Framework (WCF) "82 percent are functioning at risk, and 1 percent are considered impaired." In addition, though the agency includes closed roads in its assessment, it failed to incorporate them in the actual analysis stating "[a]pproximately 2,130 miles (84 percent) of roads on the Carson are designated maintenance level 2 and are only suitable for high clearance

⁵ FEIS, Vol. 2, p. 46.

⁶ USDA Carson National Forest. September, 2015. Assessment Report of Ecological, Social, and Economic Conditions, Trends, and Sustainability at 303.

⁷ *Id.* at 90, Table 13.

⁸ *Id.* at 89.

⁹ FEIS, Vol. 1, p. 105.

vehicles."10 The omission of roads in Maintenance Level (ML) 1 status implies closed roads do not contribute to degraded watershed conditions, contrary to the assessment findings that indicate they may have significant effects, a fact made evident in the analysis that explains "[t]urbidity, sedimentation, and specific conductance account for the second largest cause of water quality impairment, affecting 156 miles of streams. Turbidity and sedimentation often result from degraded upland vegetative conditions or roads and trails in poor condition." However, the agency fails to adequately discuss or disclose how current road and trail conditions contribute to the WCF rankings, or how those conditions would change under each alternative. Further, the analysis omits entirely any use or consideration of road densities even though the agency utilizes the WCF to analyze watershed conditions. The WCF utilizes 12 indicators to assess four broad categories of watershed processes, including two for terrestrial processes, one of which is the "Road and Trail Indicator" that includes a broadly defined road density attribute. By not considering road densities as an analysis indicator for watersheds, the Forest Service constrains its analysis and fails to disclose how each alternative would affect the Road and Trail Indicator or the road density attribute. In fact, the agency fails to disclose anticipated changes to the watershed conditions under the WCF for either action alternative, even while disclosing that for the No Action Alternative

[w]atershed condition at the sub-watershed scale (hydrologic unit code 12) would likely continue to be primarily in a "functioning at risk" category, due to the change of extent and timing of winter precipitation; risk of stand-replacement fire events in forested watersheds; continued forest management as directed in the 1986 Forest Plan; and increased risk from projected increase of daily average temperatures.¹²

Of course, even here the agency fails to disclose or discuss road and trail conditions resulting from the No Action Alternative.

Additionally, the analysis for surface water quality also arbitrarily omits any consideration of road densities. In fact, though the agency asserts it utilized "restoration activities" and "road maintenance/construction/decommissioning" as effects indicators for assessing watersheds and water resources, the analysis fails to adequately disclose how these indicators would change under each action alternative. In particular, the agency does not adequately disclose or discuss which restoration activities it will implement under each alternative or the extent of such activities, and omits any discussion of road maintenance, construction or decommissioning in its effects analysis for watersheds and water quality. Instead, the agency provides an unsupported and conclusory statement that "[i]mprovements to the Carson road system would help reduce the sediment load that the current road system contributes to nearby streams. New or reconstructed roads and infrastructure would be located away from water (FW-WSW-G-2)." Rather than provide the requisite analysis, the agency simply asserts "[a]lternative 2 identifies objectives to

¹⁰ *Id.* at 324.

¹¹ *Id.* at 99, emphasis added.

¹² *Id.* at 105.

¹³ Id. at 106.

improve roads (FW-TFA-O-2) and trails (FW-TFA-O-3) and eliminate unneeded and unauthorized roads and trails (FW-TFA-O-1)."¹⁴ Further, even if the agency were to fulfill these objectives, it fails to demonstrate how they will achieve the desired conditions, in particular FW-WSW-DC-01 that states "[w]atersheds are functioning properly10 or trending toward proper functioning condition and resilient in that they exhibit high geomorphic, hydrologic, and biotic integrity relative to their potential condition."¹⁵

Finally, the agency arbitrarily dismissed our call for specific road density thresholds as plan components asserting that "[t]his alternative was considered but not in detail because recent site-specific analysis and decisions have been made on the forest that identified the open road system during the travel management process." To be clear, the Carson National Forest has yet to identify a minimum road system in any of its travel management process decisions, and even if it had, the fact that the Revised Plan includes direction to consider adding unauthorized roads to its transportation system demonstrates a need to include road or motorized route density thresholds. The agency attempts to obfuscate the high road densities it found during the assessment phase with its arbitrary and capricious statement that travel management decisions have "resulted in a current road density of about 1.1 miles per square mile." 17

Given the Forest Service did include a table listing road densities by ERUs in its assessment, it was certainly within the agency's ability to include road or motorized route densities as an effects indicator for watershed conditions, surface water quality and wildlife habitat security, especially given road or motorized route densities are readily measurable and serve as a reliable measure of ecological degradation. The attached literature review summarizing the extensive body of science discussing the ecological consequences of forest roads includes a scientifically supported table of road density thresholds the agency should consider for establishing such components.¹⁸

2.1.3 The Revised Plan and FEIS fail to adequately address fiscal sustainability of the forest road system.

Our comments explained the urgent need for the agency to properly analyze and disclose in the Final EIS the current budget for road maintenance, explicitly state the shortfall, and explain in detail how the Revised Plan will prioritize right-sizing the road system and limit ecological damage from the forest's poorly maintained roads in light of the ongoing lack of adequate funding. Yet, the Forest Service failed to do so in any meaningful way despite acknowledging that

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    <sup>14</sup> Id. at 107.
    <sup>15</sup> Revised Plan, p. 71.
    <sup>16</sup> FEIS, Vol. 1, p. 22.
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¹⁷ *Id*.

¹⁸ See Ex. ROAD 1 WildEarth Guardians Report: "The Environmental Consequences of Forest Roads and Achieving a Sustainable Road System." March 2020. WildEarth Guardians.

[c]urrent funding levels do not support necessary maintenance of all NFS roads, resulting in a large backlog of deferred maintenance [\$4.8 million]," and that "[s]ince 2010, funding levels for road maintenance have remained constant, averaging about \$711,000 per year. There are indications that road maintenance funding may remain constant or decrease in the future.¹⁹

The cursory disclosure does not constitute the analysis NEPA requires, even at the programmatic level. Without analyzing or disclosing the fiscal capability of the unit to meet its road management objectives (RMOs), including maintenance schedules, the agency cannot in any reasonable way claim the Revised Plan meets the Planning Rule sustainability requirements, or demonstrate the road system is within the "fiscal capability of the unit." For example, the Forest Service omits road maintenance costs per mile based on ML or the miles of road by ML that are not currently meeting their objective maintenance level per their RMOs, or sufficiently discuss the ecological consequences from the lack of funding and capacity. Instead, the agency simply states "[t]he Carson does not have the capacity to maintain existing system roads and trails to prevent negative impacts to ecological resources."

In response to our comments, the Forest Service claims "[t]he objectives identified for Transportation and Forest Access (FW-TFA-O 1-4) were based on the capability of the forest to complete those within the given timeframe and recognized budget trends for roads maintenance." Yet the Forest Service fails to demonstrate how the average annual road maintenance budget of \$711,000 will allow the Carson NF to maintain 100 miles of road each year per the FW-TFA-O-3 component, especially if those funding levels decline as was indicated in the analysis. Given the agency supposed use of road maintenance as an effects indicator for watersheds and water resources as we discussed above, the Forest Service should have disclosed and discussed its capacity to maintain its road system and how the lack of capacity will affect the agency's ability to meet plant components that depend on road maintenance, for example FW-WSW-O-01, FW-TFA-DC-01, 04 and FW-TFA-O-03.

In addition, the Revised Plan includes the following guideline: "Unauthorized roads and maintenance level 1 roads should be evaluated based on transportation system need, long term effects to adjacent resources, and capacity to maintain additional system roads in order to identify roads eligible for decommissioning." By failing to demonstrate that the unit can even achieve its annual maintenance objective of 100 miles, the Forest Service cannot reasonably

¹⁹ FEIS, Vol. 1, p. 324.

²⁰ 36 C.F.R. 219.1(g), ("The responsible official shall ensure that the planning process, plan components, and other plan content are within Forest Service authority, the inherent capability of the plan area, and the fiscal capability of the unit.").

²¹ *Id.* at 327.

²² FEIS, Vol. 2, p. 49.

²³ Revised Plan, p. 72, 136.

²⁴ *Id.* at 137.

provide components to expand the road system, especially since the agency failed to disclose the number of ML 1 roads on the forest or that it currently maintains or that may be deteriorating. While the Forest Service disclosed the number of ML 2-5 roads, it does not quantify the number of closed roads, even while stating "[m]aintenance on maintenance level 1 roads preserves drainage and runoff patterns but road deterioration may occur." Further, the agency explains, "ML 1 roads are closed to all vehicular traffic, but may require basic custodial maintenance to prevent damage to adjacent resources or to preserve the road for future resource maintenance needs." Given this acknowledgement, it makes no sense for the agency to omit ML 1 roads from its analysis throughout the entire FEIS, and especially in the TFA section.

In an attempt to dismiss our concerns and lack of analysis, the agency responds by implying previously completed travel management identified the minimum road system (MRS), which "directs the Forest Service to identify the most ecologically, economically, and socially sustainable road system." In particular the agency cites the Travel Analysis as the document that identified the MRS. Below we address the fallacy of relying on the Travel Analysis Process (TAP) report to assert compliance with the Travel Management Rule under subpart A, and overall the agency cannot rely on the TAP report in responding to our comments. First, the document is 13 years old and certainly road conditions on the forest have changed during this time. Second, the TAP report omitted a full accounting of ML 1 roads stating "[t]his travel analysis is conducted at the Forest level. The analysis concentrates on Maintenance

Level (ML) 2 and 5 roads, and may include maintenance level 1 roads, motorized trails, areas and unauthorized routes."²⁹ The TAP report did not provide a table summarizing the miles of road in each ML category that was included in its risk/benefit assessment, nor did it contain any detailed discussion of the agency's ability to maintain its current or recommended minimum road system. The Forest Service attempts to address the maintenance issue by stating "[a]dditional plan components within the Revised Plan support...movement toward desired conditions for roads and facilities by identifying the need to work with partners and others to secure funding or additional capacity..."³⁰ The response fails to address our comments in violation of NEPA and the agency provides no supporting evidence or analysis that demonstrates relying on partnerships or others will be sufficient to attain the aforementioned desired conditions, objectives or comply with related plan components.

²⁵ FEIS, Vol. 1, p. 324.

²⁶ Carson National Forest Assessment Report – Final at 468.

²⁷ FEIS, Vol. 2, p. 48.

²⁸ *Id*.

²⁹ Carson National Forest. September, 2008. Travel Analysis Process Report at 10.

³⁰ FEIS, Vol. 2, p. 49.

The omission here and the lack of analysis we explain above, preclude the Forest Service from making any claim that the Revised Plan provides sufficient ecological sustainability as required under the 2012 Planning Rule, in particular where it directs the following:

The plan must include plan components, including standards or guidelines, to maintain or restore the ecological integrity of terrestrial and aquatic ecosystems and watersheds in the plan area, including plan components to maintain or restore structure, function, composition, and connectivity, taking into account: Conditions in the broader landscape that may influence the sustainability of resources and ecosystems within the plan area.³¹

Overall, the Forest Service fails to respond to our comments, fails to perform the requisite analysis NEPA requires, and fails to comply with the 2012 Planning Rule.

2.1.4 The Revised Plan and FEIS fail to adequately address climate change in the context of the forest's transportation system.

Our comments explained the agency's analysis did not adequately address the impacts of climate change on the forest's road system or assess how the Carson National Forest can increase resilience to these impacts. The omissions were critical flaws that we asked to be addressed in the Final EIS and with specific components added to the Revised Plan to effectively address climate impacts on the forest's roads and trails or increase their resilience to these stressors. The Forest Service response was not to change the analysis or incorporate our recommendations into the Revised Plan, rather the agency states the FEIS contains an analysis of climate change effects on the forest road system, while also implying previous Travel Management Plan decisions address our concerns.³² Yet, the agency's analysis in the FEIS simply repeats the DEIS,

Under all alternatives, climate change and drought will likely reduce access and require additional maintenance because of the increased likelihood of catastrophic wildfire, flood events, and other uncharacteristic natural disasters, which can lead to erosion, fallen trees, damaged culverts, and wash outs.

The agency's response fails to address our comments and the FEIS lacks any meaningful analysis of climate change effects, such as how the increased likelihood of flood events will affect maintenance needs across the forest and how such changes affect the agency's ability to meet Revised Plan components.

We do recognize and appreciate the agency's inclusion of the U.S. Forest Service Transportation Resiliency Guidebook that was added to the Other Sources of Information section in the Revised Plan (appendix C).³³ But simply listing the guidebook as a resource does not constitute its inclusion in the analysis or demonstrate how it informed the Revised Plan. Overall, the FEIS

³¹ 36 CFR § 219.8(a)(1)(iii)

³² *Id.* at 47

³³ *Id*.

failed to disclose the impacts of climate change on roads or discuss in any meaningful way how the Forest Service plans to address these challenges in coming years.

2.1.5 The Forest Service must strengthen Revised Plan components, and specifically incorporate direction to achieve the minimum road system (MRS).

Complementing the substantive requirements of the 2012 Planning Rule, subpart A requires each National Forest to identify its minimum road system (MRS), as well as unneeded roads for decommissioning or conversion to other uses. ³⁴ As explained above, the MRS must, among other things, reflect long-term funding expectations. ³⁵ Completion of the travel analysis process is a crucial first step in achieving compliance with subpart A, but forests then must utilize that analysis to identify the MRS and unneeded roads for decommissioning and implement those decisions in order to achieve compliance with subpart A.

The plan revision is the appropriate place to ensure that subpart A's requirements will be met over the next 10 to 15 years, and to set standards and guidelines for achieving an environmentally and fiscally sustainable MRS through decommissioning or repurposing unneeded roads and upgrading the necessary portions of the system. Subpart A defines the MRS as that "needed for safe and efficient travel[;] for administration, utilization, and protection of [forest] lands[; and] to meet resource and other management objectives adopted in the relevant . . plan."³⁶ With forest plans determining the framework for integrated resource management and "an appropriately sized and sustainable transportation system," direction for identifying and achieving that MRS belongs in the forest plan.³⁷ Indeed, the regulatory history of the Roads Rule makes clear that the Forest Service intended that forest plans would address subpart A compliance. In response to comments on the proposed Roads Rule, the Forest Service stated:

The planning rule provides the overall framework for planning and management of the National Forest System. The road management rule and policy which are implemented through the planning process must adhere to the sustainability, collaboration, and science provisions of the planning rule. For example, under the road management policy, national forests and grasslands must complete an analysis of their existing road system and then incorporate the analysis into their land management planning process.³⁸

If the Revised Plans do not provide plan direction towards achieving a sustainable MRS, it is unlikely that the Forest Service will satisfy the requirements of subpart A during the life of the plans (as evidenced by the lack of direction in the existing plans and the inability of forests to achieve environmentally and fiscally sustainable road systems to date). Forest managers and the public need forest-specific direction on how to achieve the desired MRS and ensure its

³⁴ 36 C.F.R. § 212.5(b)(1)-(2).

³⁵ *Id.* § 212.5(b)(1).

³⁶ 36 C.F.R. § 212.5(b)(1).

³⁷ See FSH 1909.12, ch. 20, § 23.231(2)(a).

³⁸ 66 Fed. Reg. at 3209 (emphasis added).

sustainability in the face of climate change, all within realistic fiscal limitations of the unit. The purpose of a forest plan is to provide that direction, and it would be arbitrary for the Forest Service to fail to do so in its plan revision. At the very least, the Revised Plan must include standards and guidelines that direct compliance with subpart A within a reasonable timeframe following plan adoption.

Our comments provided specific plan components to ensure the Forest Service provides for a sustainable road system, and in particular we urged including an objective to implement the minimum road system pursuant to the Travel Management Rule under subpart A. With forest plans determining the framework for integrated resource management over the next 10-15 years or more, the revision process is precisely the place to ensure that the requirements of subpart A are satisfied and to establish direction for achieving a sustainable minimum road system. Indeed, the substantive ecological integrity and ecological and fiscal sustainability provisions of the 2012 Planning Rule complement and reinforce the requirements of subpart A. As documented in in attached exhibit the adverse environmental and fiscal impacts associated with existing forest road system (e.g., erosion, compaction, sedimentation and impairment of water quality, fragmentation of wildlife habitat, interference with feeding, breeding, and nesting, spread of invasive species) directly implicate these substantive requirements.

In response to our comments, the Forest Service asserts the Travel Analysis Process report identified the MRS, which were implemented in the associated Travel Management Plan decisions. ⁴¹ In addition to the deficiencies we discuss above, we strongly object to any assertion that the TAP report fulfills the agency's obligations per subpart A of the Travel Management Rule. ⁴² In fact, the Forest Service clarified the role of TAPs in identifying the minimum road system and unneeded roads, as well as the need for NEPA-level decisions to comply with the regulations. Specifically, the Forest Service Washington Office, through a series of directive memoranda, ordered forests to complete the initial travel analysis process and produce a travel analysis report (TAR) by the end of fiscal year 2015, or lose maintenance funding for any road not analyzed. ⁴³ The memoranda articulate an expectation that forests, through the subpart A process, "maintain an appropriately sized and environmentally sustainable road system that is responsive to ecological, economic, and social concerns." ⁴⁴ They clarify that TARs must address

³⁹ 36 C.F.R. § 212.5(b).

⁴⁰ See Ex. ROADS 1 WildEarth Guardians Roads Report, "The Environmental Consequences of Forest Roads and Achieving a Sustainable Road System." March 2020. WildEarth Guardians.

⁴¹ FEIS, Vol. 2, p. 48.

⁴² See 36 C.F.R. 212.5(b)

⁴³ Memorandum from Joel Holtrop to Regional Foresters et al. re Travel Management, Implementation of 36 C.F.R., Part 212, Subpart A (Nov. 10, 2010) (Ex. ROAD 2 Holtrop memo re subpart A); Memorandum from Leslie Weldon to Regional Foresters et al. re Travel Management, Implementation of 36 C.F.R., Part 212, Subpart A (Mar. 29, 2012) (Ex. ROAD 3 Weldon memo re subpart A); Memorandum from Leslie Weldon to Regional Foresters et al. re Travel Management Implementation (Dec. 17, 2013) (Ex. ROAD 4 Weldon memo re subpart A).

⁴⁴ *Id*.

all system roads – not just the small percentage of roads maintained for passenger vehicles to which some forests had limited their previous Roads Analysis Process reports or TARs. And they require that TARs include a list of roads likely not needed for future use. As we noted above, the Carson 2008 TAP reports omitted ML 1 roads, and it also failed to disclose or discuss how the supposed minimum road system reflects long term funding expectations as the rule requires. By that criteria alone, the TAP report does not meet subpart A requirements.

Further, additional guidance from the Forest Service Washington Office explains that once the TAP reports are final, the next step is "to use the travel analysis report to develop proposed actions to identify the MRS" and unneeded roads for decommissioning at a scale of the 6th HUC watershed or larger and undertake appropriate NEPA review. The memo also states that "[t]he MRS for the administrative unit is complete when the MRS for each subwatershed has been identified, thus satisfying Subpart A." ⁴⁶

When looking at the 2008 TAP report, the Forest Service acknowledges that TAP reports are not NEPA-level decisions:

This travel analysis is not a decision document and will be used as an assessment for the environmental documentation needed in compliance with the National Environmental Policy Act (NEPA) to produce the Motor Vehicle Use Map and or individual project planning and subsequent environmental analysis. This travel analysis does not need any NEPA analysis, as it exists solely to provide information and identify potential opportunities for the analysis area. Any decisions concerning individual road, trails or areas will be made through the NEPA process.⁴⁷

To be clear, the Forest Service did not in fact use the NEPA process to comply with subpart A of the Travel Management Rule. For example, in the Travel Management Plan EA for the Jicarilla Ranger District the agency did not analyze an alternative that identified the MRS or unneeded roads due to the TAP reports findings that recommended an additional 39 miles of additional roads the agency asserted was necessary, explaining that "[t]he minimum road system was an alternative considered, but eliminated from detailed study, because it includes single use roads accessed by the gas industry only. ⁴⁸ As such, the associated decision notice did not identify the MRS or unneeded roads. As another example, the decision notice explained

The TAP report provides recommendations on what should be done on maintenance level (ML) 2 - 5 roads and motorized trails. The TAP report identified a minimum road system.

⁴⁵ *Id*.

⁴⁶ *Id*.

⁴⁷ Carson 2008 TAP report at 44.

⁴⁸ USFS. August, 2010. Environmental Assessment for Travel Management on the Carson National Forest, Jicarilla Ranger District at 10.

The report is not a decision document, but provides information that can be used to assist decision makers.⁴⁹

Here the Forest Service improperly tiered to a non-NEPA document to assert compliance with the Travel Management Rule, and did so relying on the associated environmental assessment that failed to consider all Forest Service system roads and without the requisite analysis called for in the aforementioned WO memos or demonstrating compliance with the regulations. Further, the Camino Real Travel Management Plan EA explained that "[t]he TAP is an iterative process, not a one-time process. When conditions change in the future, additional analysis may point to the need for revision in the recommendations." We agree, it is necessary to revisit past TAP report recommendations through new project-level TAPs that received proper NEPA-level analysis rather than assert a now 13 year old non-NEPA document satisfies subpart A requirements under the Travel Management Rule.

Our comments provided specific plan components to help achieve an environmentally and fiscally sustainable road system, and incorporating them in the Revised Plan is not only necessary but would also reflect the Forest Service's current roads policy framework, relevant legal requirements, and best available science. Those comments are still relevant and we point the reviewing officer to specific plan components we urged the agency to include in the Revised Plan.

2.2 Suggested Resolutions for a Sustainable Road System.

The Forest Service must prepare a Supplemental EIS and updated Revised Plan that incorporates the plan components we recommended in our comments, especially those that address road density, identifying/implementing the minimum road system, and additionally, directing project-level TAP reports be prepared to support NEPA-level analysis that complies with subpart A direction in the Travel Management Rule. In addition, provide a full and comprehensive corresponding analysis in the roads section of a Supplemental EIS that addresses the deficiencies we explain above and in our comments, particularly as it relates to the environmental consequences of the climate crisis and the capacity to maintain the current and projected road system necessary to implement the Revised Plan, and that explains in detail how the Revised Plan will prioritize right-sizing the road system in a manner that limits ecological damage from roads.

⁴⁹ USFS. September, 2013. Decision Notice and Finding of No Significant Impact Travel Management on the Camino Real Ranger District, Carson National Forest at 9.

⁵⁰ USFS. September, 2013. Environmental Assessment for Travel Management on the Camino Real Ranger District of the Carson National Forest at 34.

3 Climate Change and Carbon Storage

3.1 Our Objection: The Forest Service fails to comply with NEPA, MUSYA, and the NFMA in its analysis of the plan's impact on carbon stores.

3.1.1 Legal Background

3.1.1.1 The Forest Service's NEPA Obligations.

Under the National Environmental Policy Act (NEPA), every federal agency that takes a major federal action "significantly affecting the quality of the human environment" is required to create a detailed statement discussing: (i) the environmental impact of the proposed action; (ii) any adverse environmental effects which cannot be avoided should the proposal be implemented; (iii) alternatives to the proposed action; (iv) the relationship between local short-term uses of man's environment and the maintenance and enhancement of long-term productivity; and (v) any irreversible and irretrievable commitments of resources which would be involved in the proposed action should it be implemented.⁵¹ When, as here, any significant environmental impacts might result from the proposed action, the agency must complete a meticulous environmental impact statement (EIS).⁵²

NEPA imposes "action forcing procedures ... requir[ing] that agencies take a *hard look* at environmental consequences." The sufficiency and utility of an EIS rely heavily on the scope and depth of the analysis of environmental impacts. The EIS must include the full scope of environmental effects, including direct, indirect, and cumulative impacts. ⁵⁴ To ensure that the

⁵¹ 42 U.S.C. § 4332(2)(C)(i)–(v).

⁵² Sierra Club v. Van Antwerp, 661 F.3d 1147, 1153 (D.C. Cir. 2011) (citing Sierra Club v. Peterson, 717 F.2d 1409, 1415 (D.C. Cir. 1983)); see also 40 C.F.R. §§ 1508.11, 1508.27 (1978).

⁵³ Robertson v. Methow Valley Citizens Council, 490 U.S. 332, 350 (1989) (citations omitted) (emphasis added).

⁵⁴ 40 C.F.R. §1508.25(a)(c)(1)–(3) (1978). The terms "effects" and "impacts" are used synonymously in the CEQ regulations interpreting NEPA. 40 C.F.R. § 1508.8 (1978). Although CEQ issued a final rulemaking in July 2020 fundamentally rewriting those regulations, the new rules apply only "to any NEPA process begun after September 14, 2020," or where the agency has chosen to "apply the regulations in this subchapter to ongoing activities." 40 C.F.R. § 1506.13 (2020) (emphasis added). Scoping on this project began in October 2015, long before September 14, 2020, and neither the Draft nor Final EIS indicates that the agency is opting to use the 2020 CEO NEPA regulations. The Final EIS repeatedly discloses the proposed plan's cumulative effects, a term the 2020 regulations specifically eliminated. See, e.g., Final EIS at iv-vi (table of contents indicating the EIS discloses "Cumulative Environmental Consequences" for each resource analyzed). Where agencies have applied the pre-2020 NEPA regulations to actions approved before September 14, 2020, the courts have as well. See, e.g., Bair v. California Dep't of Transp., 982 F.3d 569, 577 n.20 (9th Cir. 2020) ("Because [the agency at issue] applied the previous [NEPA] regulations to the Project, so do we."); Cascade Forest Conservancy v. Heppler, 2021 U.S. Dist. LEXIS 30332, at *25 n.7 (D. Or. Feb. 15, 2021) ("Because the Federal Defendants applied the previous regulations to the Project, the Court does so as well.") (citing Bair); City of Crossgate v. United States Dep't of Veterans Affairs, 2021 U.S. Dist. LEXIS 51130, at *7, n.4 (W.D. Ky. Mar. 18, 2021) ("Because the VA applied the previous regulations to its NEPA process, the Court will do so as well.") (citing Bair). In any event, the 2020 regulations have been challenged as illegal in no fewer than four pending lawsuits, and this administration has proposed to restore key components of the 1978 regulations. See, e.g., Environmental Justice Health Alliance v. CEO, Case 1:20-cv-06143

agency has taken the required "hard look," courts hold that the agency must utilize "public comment and the best available scientific information." ⁵⁵

NEPA also requires agencies to explain opposing viewpoints and their rationale for choosing one viewpoint over the other.⁵⁶ Courts will set aside a NEPA document where the agency fails to respond to scientific analysis that calls into question the agency's assumptions or conclusions.⁵⁷

The agency must "provide a full and fair discussion of significant environmental impacts" in order to "inform decisionmakers and the public of the reasonable alternative which would avoid or minimize adverse impacts." This includes numerous factors on context and intensity set out at 40 C.F.R. § 1508.27 (1978). Among these are the degrees to which the possible effects on the human environment are highly uncertain or involve unique or unknown risks. ⁵⁹

To take the required "hard look" at impacts, an EIS must "study, develop, and describe" reasonable alternatives to the proposed action. ⁶⁰ This alternatives analysis "is the heart of the environmental impact statement." The "touchstone" for courts reviewing challenges to an EIS under NEPA "is whether an EIS's selection and discussion of alternatives fosters informed decision-making and informed public participation." ⁶²

⁽S.D.N.Y. Aug. 6, 2020); Wild Virginia v. CEQ, Case 3:20-cv-00045-NKM (W.D. Va. July 29, 2020); Alaska Community Action on Toxics v. CEQ, Case 3:20-cv-05199-RS (N.D. Ca. July 29, 2020); State of California v. Council on Environmental Quality, Case No. 3:20-cv-06057 (N.D. Cal. Aug. 28, 2020); Council on Environmental Quality, NEPA Implementing Regulation Revisions, 88 Fed. Reg. 55,757 (Oct. 7, 2021) (proposing to restore, inter alia, the 1978 regulations' definition of impacts, including cumulative impacts).

⁵⁵ Biodiversity Cons. Alliance v. Jiron, 762 F.3d 1036, 1086 (10th Cir. 2014) (internal citation omitted).

⁵⁶ 40 C.F.R. § 1502.9(b) (1978) (requiring agencies to disclose, discuss, and respond to "any responsible opposing view").

⁵⁷ See Ctr. for Biological Diversity v. U.S. Forest Serv., 349 F.3d 1157, 1168 (9th Cir. 2003) (finding Forest Service's failure to disclose and respond to evidence and opinions challenging EIS's scientific assumptions violated NEPA); Seattle Audubon Soc'y v. Moseley, 798 F. Supp. 1473, 1482 (W.D. Wash. 1992) ("The agency's explanation is insufficient under NEPA – not because experts disagree, but because the FEIS lacks reasoned discussion of major scientific objections."), aff'd sub nom. Seattle Audubon Soc'y v. Espy, 998 F.2d 699, 704 (9th Cir. 1993) ("[i]t would not further NEPA's aims for environmental protection to allow the Forest Service to ignore reputable scientific criticisms that have surfaced").

⁵⁸ Id. §§ 1502.1, 1502.14 (1978); accord California v. Block, 690 F.2d 753, 767 (9th Cir. 1982).

⁵⁹ 40 C.F.R. §1508.27(b)(5) (1978).

^{60 42} U.S.C. § 4332(2)(C)(iii), (2)(E).

^{61 40} C.F.R. § 1502.14 (1978).

⁶² California v. Block, 690 F.2d 753, 767 (9th Cir. 1982).

NEPA's implementing regulations require that an agency "[r]igorously explore and objectively evaluate *all* reasonable alternatives." The agency's purpose and need statement sets the parameters for what constitutes a reasonable alternative. Although agencies "enjoy[] considerable discretion" in defining their objectives and are not required to consider an unlimited number of alternatives, they may not dismiss an alternative unless they have, in "good faith," found it to be "too remote, speculative, or impractical or ineffective," or incomplete of a viable distinguishable from the alternatives already considered. Further, "[t]he existence of a viable but unexamined alternative renders an environmental impact statement inadequate. The agency's obligation to consider reasonable alternatives applies to citizen-proposed alternatives. Courts routinely set aside agency NEPA analysis, including those by the Forest Service, where the agency arbitrarily failed to consider a reasonable alternative.

Courts hold that an alternative may not be disregarded merely because it does not offer a complete solution to the problem.⁷¹ Even if additional alternatives would not fully achieve the project's purpose and need, NEPA "does not permit the agency to eliminate from discussion or consideration a whole range of alternatives, merely because they would achieve only some of the

⁶³ 40 C.F.R. § 1502.14 (emphasis added); *see also New Mexico*, 565 F.3d at 703 (quoting same); *Custer Cty. Action Ass'n v. Garvey*, 256 F.3d 1024, 1039 (10th Cir. 2001) (agencies must "rigorously explore all reasonable alternatives ... and give each alternative substantial treatment in the environmental impact statement.").

⁶⁴ See Dombeck, 185 F.3d at 1174–75.

⁶⁵ Colo. Envtl. Coal. v. Salazar, 875 F. Supp. 2d 1233, 1245 (D. Colo. 2012).

⁶⁶ Colo. Envtl. Coal. v. Dombeck, 185 F.3d 1162, 1174 (10th Cir. 1999) (quotation omitted).

⁶⁷ "NEPA does not require agencies to analyze the environmental consequences of alternatives it has in good faith rejected as too remote, speculative, or impractical or ineffective." *New Mexico ex rel. Richardson v. BLM*, 565 F.3d 683, 708 (10th Cir. 2009) (quotation omitted). Moreover, "an agency need not consider an alternative unless it is significantly distinguishable from the alternatives already considered." *Id.* at 708-09.

⁶⁸ Westlands Water Dist. v. United States DOI, 376 F.3d 853, 868 (9th Cir. 2004).

⁶⁹ Ctr. for Biological Diversity v. Nat'l Highway Traffic Safety Admin., 538 F.3d 1172, 1217-19 (9th Cir. 2008) (finding EA deficient, in part, for failing to evaluate a specific proposal submitted by petitioner); Colo. Envtl. Coal. v. Dombeck, 185 F.3d 1162, 1171 (10th Cir. 1999) (agency's "[h]ard look" analysis should utilize "public comment and the best available scientific information") (emphasis added).

⁷⁰ See, e.g., See High Country Conservation Advocates v. United States Forest Serv., 951 F.3d 1217, 1224-27 (10th Cir. 2020) (finding Forest Service NEPA analysis failed to consider a reasonable alternative concerning roadless area protection, and ordering the lower court to vacate the agency's decision); New Mexico ex rel. Richardson v. BLM, 565 F.3d 683 (10th Cir. 2009) (setting aside BLM's EIS concerning oil and gas leasing in the Otero Mesa area); Wilderness Workshop v. U.S. Bureau of Land Management, 342 F. Supp. 3d 1145 (D. Colo. 2018) (BLM's range of alternatives violated NEPA by omitting any option that would meaningfully limit oil and gas leasing and development within the planning area); Colorado Environmental Coalition v. Salazar, 875 F. Supp. 1233 (D. Colo. 2012) (BLM was obliged to consider an alternative requiring extraction of oil and gas to be conducted through extended-reach multilateral wells).

⁷¹ Natural Resources Defense Council, Inc. v. Morton, 458 F.2d 827, 836 (D.C. Cir. 1972).

purposes of a multipurpose project."⁷² If a different action alternative "would only partly meet the goals of the project, this may allow the decision maker to conclude that meeting part of the goal with less environmental impact may be worth the tradeoff with a preferred alternative that has greater environmental impact."⁷³

The courts also require that an agency adequately and explicitly explain any decision to eliminate an alternative from further study.⁷⁴

3.1.1.2 NEPA Requires Agencies to Disclose Climate Impacts of Proposed Actions.

NEPA requires agencies to undertake meaningful consideration of greenhouse gas emissions (GHGs) and carbon sequestration (carbon storage).⁷⁵ As the Ninth Circuit has held, in the context of fuel economy standard rules:

The impact of greenhouse gas emissions on climate change is precisely the kind of cumulative impacts analysis that NEPA requires agencies to conduct. Any given rule setting a CAFE standard might have an "individually minor" effect on the environment, but these rules are "collectively significant actions taking place over a period of time."⁷⁶

Courts have held that a "general discussion of the effects of global climate change" does not satisfy NEPA's hard-look requirement.⁷⁷

Further, courts have ruled that federal agencies must consider indirect GHG emissions resulting from agency policy, regulatory, and fossil fuel leasing decisions. For example, agencies cannot ignore the indirect air quality and climate change impact of decisions that would open up access to coal reserves.⁷⁸ A NEPA analysis that does not adequately consider the indirect effects of a proposed action, including climate emissions, violates NEPA.⁷⁹ The disclosure of merely the

⁷² Town of Matthews v. U.S. Dep't of Transp., 527 F. Supp. 1055 (W.D. N.C. 1981).

⁷³ North Buckhead Civic Ass'n v. Skinner, 903 F.2d 1533, 1542 (11th Cir. 1990).

⁷⁴ See Wilderness Soc'y, 524 F. Supp. 2d at 1309 (holding EA for agency decision to offer oil and gas leases violated NEPA because it failed to discuss the reasons for eliminating a "no surface occupancy" alternative); *Ayers v. Espy*, 873 F. Supp. 455, 468, 473 (D. Colo. 1994).

⁷⁵ Ctr. for Biological Diversity v. Nat'l Highway Traffic Safety Admin., 538 F.3d 1172, 1217 (9th Cir. 2008). We use the terms "carbon storage" and "carbon sequestration" interchangeably.

⁷⁶ *Id.*, 538 F.3d at 1216 (quoting 40 C.F.R. § 1508.7 (1978)). *See also WildEarth Guardians v. BLM*, 870 F.3d 1222, 1237 (10th Cir. 2017) (failure to disclose climate impacts of various alternatives "defeated NEPA's purpose").

⁷⁷ High Country Conservation Advocates v. U.S. Forest Serv., 52 F. Supp. 3d 1174, 1189-90 (D. Colo. 2014).

⁷⁸ See Mid States Coal. For Progress v. Surface Transp. Bd., 345 F.3d 520, 532, 550 (8th Cir. 2003); High Country Conservation Advocates, 52 F. Supp. 3d at 1197-98; Montana Environmental Information Center v. U.S. Office of Surface Mining, 274 F. Supp. 3d 1074 (D. Mont. 2017), amended in part, adhered to in part, 2017 WL 5047901 (D. Mont. 2017).

⁷⁹ Ctr. for Biological Diversity v. Bernhardt, 982 F.3d 723, 2020 U.S. App. LEXIS 38033, *20 (9th Cir. 2020).

volume of GHG emissions is insufficient; agencies must also disclose the impacts of those emissions.⁸⁰

NEPA requires "reasonable forecasting," which includes the consideration of "reasonably foreseeable future actions ... even if they are not specific proposals." That an agency cannot "accurately" calculate the total emissions expected from full development is not a rational basis for cutting off its analysis. As the Ninth Circuit has explained, "[b]ecause speculation is ... implicit in NEPA," agencies may not "shirk their responsibilities under NEPA by labeling any and all discussion of future environmental effects as crystal ball inquiry." The D.C. Circuit has echoed this sentiment, rejecting the argument that it is "impossible to know exactly what quantity of greenhouse gases will be emitted" and concluding that "agencies may sometimes need to make educated assumptions about an uncertain future" in order to comply with NEPA's reasonable forecasting requirement. 83

Agencies cannot allege that they can forego quantify the project's climate impacts by relying on NEPA regulations concerning "incomplete or unavailable information." Those NEPA provisions require the agency to identify the information as such, to "make clear that such information is lacking," and nonetheless include the information in the NEPA document if the overall costs of obtaining it are not "exorbitant" and the information is "essential to a reasoned choice among alternatives."

The 2016 final CEQ *Guidance on Consideration of Greenhouse Gas Emissions and the Effects of Climate Change in NEPA Review* provides useful direction on the issue of federal agency review of greenhouse gas emissions as foreseeable direct and indirect effects of a proposed action. ⁸⁵ The CEQ guidance provides instructs agencies to conduct a lifecycle greenhouse gas analysis that quantifies GHG emissions and storage because the modeling and tools to conduct this type of analysis are available:

If the direct and indirect GHG emissions can be quantified based on available information, including reasonable projections and assumptions, agencies should consider and disclose the reasonably foreseeable direct and indirect emissions when analyzing the direct and indirect effects of the proposed action. Agencies should disclose the information and any assumptions used in the analysis and explain any uncertainties. To compare a project's estimated direct and indirect emissions with GHG emissions from the

⁸⁰ Utah Physicians For A Healthy Env't v. United States BLM, 2021 U.S. Dist. LEXIS 57756 (D. Utah Mar. 24, 2021).

⁸¹ N. Plains Res. Council, Inc. v. Surface Transp. Bd., 668 F.3d 1067, 1079 (9th Cir. 2011) (citation omitted).

⁸² *Id.* (citations omitted).

⁸³ Sierra Club v. Federal Energy Regulatory Commission, 863 F.3d 1357, 1373-74 (D.C. Cir. 2017).

^{84 40} C.F.R. § 1502.22.

⁸⁵ Notice available at 81 Fed. Reg. 51,866 (Aug. 5, 2016); full guidance attached as Ex. CARB1, and available at https://ceq.doe.gov/docs/ceq-regulations-and-guidance/nepa final ghg guidance.pdf (last viewed Oct. 26, 2021).

no-action alternative, agencies should draw on existing, timely, objective, and authoritative analyses, such as those by the Energy Information Administration, the Federal Energy Management Program, or Office of Fossil Energy of the Department of Energy. In the absence of such analyses, agencies should use other available information.⁸⁶

The guidance further specifies that estimating GHG emissions is appropriate and necessary for actions such as the management of federal forests, including logging projects.

In addressing biogenic GHG emissions, resource management agencies should include a comparison of estimated net GHG emissions and carbon stock changes that are projected to occur with and without implementation of proposed land or resource management actions. This analysis should take into account the GHG emissions, carbon sequestration potential, and the changes in carbon stocks that are relevant to decision making in light of the proposed actions and timeframes under consideration.⁸⁷

The guidance shows that CEQ expects that agencies will perform such analysis at a programmatic or plan level, and also at the level of an individual project (such as an individual prescribed burn).

Biogenic GHG emissions and carbon stocks from some land or resource management activities, such as a prescribed burn of a forest or grassland conducted to limit loss of ecosystem function through wildfires or insect infestations, may result in short-term GHG emissions and loss of stored carbon, while in the longer term a restored, healthy ecosystem may provide long-term carbon sequestration. Therefore, the short- and long-term effects should be described in comparison to the no action alternative in the NEPA review.⁸⁸

Although the Trump administration withdrew the 2016 CEQ guidance, President Biden on January 20, 2021 rescinded that Trump Executive Order, and directed CEQ to "review, revise, and update" its 2016 climate guidance.⁸⁹ On February 19, 2021, CEQ effectively reinstated the 2016 GHG guidance:

CEQ will address in a separate notice its review of and any appropriate revisions and updates to the 2016 GHG Guidance. In the interim, agencies should consider all available

⁸⁶ *Id.* at 16 (citations omitted).

⁸⁷ *Id.* at 26 (citations omitted).

⁸⁸ *Id.* at 18.

⁸⁹ Executive Order 13,990 (Jan. 20, 2021), Sec. 7(e), 86 Fed. Reg. at 7042, attached as Ex. CARB2.

tools and resources in assessing GHG emissions and climate change effects of their proposed actions, including, as appropriate and relevant, the 2016 GHG Guidance.⁹⁰

Further, whatever the state of federal guidance, the underlying requirement from federal caselaw to consider climate change impacts under NEPA, including indirect and cumulative combustion impacts and loss of sequestration foreseeably resulting from commercial logging decisions, has not changed.⁹¹

The Interagency Social Cost of Carbon was developed specifically to provide agencies with a way to quantify and compare those impacts, and agencies have regularly used this method to disclose the climate impacts of federal actions. Courts have found agency action arbitrary and capricious where agencies failed to explain why they refused to use the social cost of carbon.⁹²

3.1.1.3 The Forest Service's Obligations Under MUSYA, NFMA, and the 2012 Planning Rules

The National Forest Management Act ("NFMA") directs the Secretary of Agriculture ("Secretary") to develop, maintain and revise management plans for units of the National Forest System. ⁹³ The plans must provide for the multiple use and sustained yield of the products and services obtained from the Forest in accordance with the Multiple–Use Sustained–Yield Act of 1960 ("MUSYA"). ⁹⁴

NFMA requires that:

In developing, maintaining, and revising plans for units of the National Forest System pursuant to this section, the Secretary shall assure that such plans—

⁹⁰ Council on Environmental Quality, National Environmental Policy Act, Guidance on Consideration of Greenhouse Gas Emissions, 86 Fed. Reg. 10,252 (Feb. 19, 2021), attached as Ex. CARB3, and available at https://www.govinfo.gov/content/pkg/FR-2021-02-19/pdf/2021-03355.pdf (last viewed Oct. 26, 2021).

⁹¹ See S. Fork Band Council of W. Shoshone v. United States Dept. of Interior, 588 F.3d 718, 725 (9th Cir. 2009); Ctr. for Biological Diversity, 538 F.3d at 1214-15; Mid States Coalition for Progress, 345 F.3d at 550; WildEarth Guardians v. United States Office of Surface Mining, Reclamation & Enf't, 104 F. Supp. 3d 1208, 1230 (D. Colo. 2015) (coal combustion was indirect effect of agency's approval of mining plan modifications that "increased the area of federal land on which mining has occurred" and "led to an increase in the amount of federal coal available for combustion."); Diné Citizens Against Ruining Our Env't v. United States Office of Surface Mining Reclamation & Enf't, 82 F. Supp. 3d 1201, 1213-1218 (D. Colo. 2015); High Country Conservation Advocates, 52 F. Supp. 3d at 1174; Utah Physicians For A Healthy Env't, 2021 U.S. Dist. LEXIS 57756, at *15-*23.

⁹² High Country Conservation Advocates, 52 F. Supp. 3d at 1190-93 (finding Forest Service violated NEPA by failing to disclose the climate impacts via the social cost of carbon); *Wildearth Guardians v. Bernhardt*, 2021 U.S. Dist. LEXIS 20792, CV 17-80-BLG-SPW (D. Mont. Feb. 3, 2021) at *25-*31 (finding Office of Surface Mining violated NEPA by failing to disclose the climate impacts via the social cost of carbon). *See also* CEQ, 2016 NEPA Climate Guidance (Ex. CARB1) at 32-33 (noting the appropriateness of monetizing climate impacts).

^{93 16} U.S.C. § 1604(a).

⁹⁴ 16 U.S.C. §§ 528–531. *See also*, 16 U.S.C. §§ 1604(b), (d), and (e) (NFMA provisions concerning preparation of management plans, including the need to provide for multiple uses).

- (1) provide for multiple use and sustained yield of the products and services obtained therefrom in accordance with the Multiple-Use Sustained-Yield Act of 1960 [16 U.S.C. 528–531], and, in particular, include coordination of outdoor recreation, range, timber, watershed, wildlife and fish, and wilderness; and
- (2) determine forest management systems, harvesting levels, and procedures in the light of all of the uses set forth in subsection (c)(1), the definition of the terms "multiple use" and "sustained yield" as provided in the Multiple-Use Sustained-Yield Act of 1960, and the availability of lands and their suitability for resource management.⁹⁵

"Multiple use" means:

The management of all the various renewable surface resources of the national forests so that they are utilized in the combination that will best meet the needs of the American people; making the most judicious use of the land for some or all of these resources or related services over areas large enough to provide sufficient latitude for periodic adjustments in use to conform to changing needs and conditions; that some land will be used for less than all of the resources; and harmonious and coordinated management of the various resources, each with the other, without impairment of the productivity of the land, with consideration being given to the relative values of the various resources, and not necessarily the combination of uses that will give the greatest dollar return or the greatest unit output.⁹⁶

The Forest Service's Planning Rules implementing NFMA requirements mandate that plans must take into account "system drivers, including ... climate change" and "reasonably foreseeable risks to ecological ... sustainability." The Rules require that Forest Service address "measurable changes on the plan area related to climate change" in its plan monitoring program. Plans must also provide for "ecosystem services," which include "regulating services such as long term storage of carbon."

^{95 16} U.S.C. § 1604(e) ("required assurances").

⁹⁶ 16 U.S.C. § 531(a).

⁹⁷ 36 C.F.R. §§ 219.8(a)(1)(iv), 219.10(a)(7).

⁹⁸ *Id.* at § 219.12(a)(5)(vi).

⁹⁹ *Id.* at §§ 219.10, 219.19.

In preparing a Forest Plan Revision, the agency must also undertake a "baseline assessment of carbon stocks" for the management unit. ¹⁰⁰ As the Forest Service stated in its response to comments on the Rule:

The rule sets forth an adaptive land management planning process informed by both a comprehensive assessment and the best available scientific information. Section 219.6(b)(3)-(4) requires responsible officials to identify and evaluate information on climate change and other stressors relevant to the plan area, along with a baseline assessment of carbon stocks, as a part of the assessment phase. Section 219.8(a)(1)(iv) requires climate change be taken into account when the responsible official is developing plan components for ecological sustainability. When providing for ecosystem services and multiple uses, the responsible official is required by § 219.10(a)(8) to consider climate change. Measureable changes to the plan area related to climate change and other stressors affecting the plan area are to be monitored under § 219.12(a)(5)(vi). Combined with the requirements of the Forest Service Climate Change Roadmap and Scorecard, these requirements will ensure that Forest Service land management planning addresses climate change and supports adaptive management to respond to new information and changing conditions. ¹⁰¹

Plans must include desired conditions ("description[s] of specific social, economic, and/or ecological characteristics of the plan area ... toward which management of the land and resources should be directed") (DCs) and objectives ("concise, measureable, and time-specific statement[s] of a desired rate of progress toward a desired condition or conditions."). ¹⁰² The Rules also require that plans must ensure that "[t]imber harvest [for any purpose] would be carried out in a manner consistent with the protection of soil, watershed, fish, wildlife, recreation, and aesthetic resources."

The Rules also provide that "[n]o timber harvest for the purposes of timber production may occur on lands not suited for timber production." Land is not suited for timber production if "[t]imber production would not be compatible with the achievement of desired conditions and objectives established" by the relevant plan. In balancing the factors for consideration in the suitability analysis, the Forest Service must provide justification for elevating production goals

¹⁰⁰ 36 C.F.R. § 219.6(b)(4); *see also* Forest Carbon and Conservation Management: Integration with Sustainable Forest Management for Multiple Resource Values and Ecosystem Services (Pinchot Institute, May 2015), at 6-7, attached as Ex. CARB4.

¹⁰¹ Forest Service, 2012 Forest Planning Rule, 77 Fed. Reg. 21,162, 21,194 (Apr. 9, 2012)

¹⁰² 36 C.F.R. §§ 219.7(e)(1)(i) & (ii).

¹⁰³ *Id.* at § 219.11(d)(3).

¹⁰⁴ *Id.* at § 219.11(d)(1).

¹⁰⁵ *Id.* at § 219.11(a)(1)(iii).

over other factors. 106 More broadly, the Rules require the use of "the best available scientific information to inform the planning process." 107

3.1.2 The Need to Manage National Forests for Carbon Sequestration and Carbon Storage

3.1.2.1 The Climate Crisis

The climate crisis is the overriding environmental issue of our time, threatening to drastically modify ecosystems, alter coastlines, worsen extreme weather events, degrade public health, and cause massive human displacement and suffering. Its impacts are already being felt in the United States, and recent studies confirm that time is running out to forestall the catastrophic damage that will result from 1.5 degrees Celsius of warming. More recent studies have confirmed that climate change is accelerating, making the need to protect carbon stores even more urgent than it was just a few years ago. 109

Climate change is impacting New Mexico now. Most of the state has warmed at least one degree Fahrenheit in the last century. Heat waves are becoming more common, and snow is melting earlier in spring. In the coming decades, the climate crisis "is likely to decrease the flow of water in the Colorado, Rio Grande, and other rivers; threaten the health of livestock; increase the frequency and intensity of wildfires; and convert some rangelands to desert." In the southwestern United States, including New Mexico, other observed and projected impacts include warmer temperatures, lower soil moisture levels, increased frequency and intensity of wildfires, and increased competition and demand for scarce water resources. 111

The Forest Service needs to be part of the solution to the climate crisis, not part of the problem.

¹⁰⁶ Citizens for Envtl. Quality v. U.S., 731 F. Supp. 970, 988 (D. Colo. 1989) ("if production goals are to be given greater weight in the suitability analysis, then adequate reasons must be set forth for so doing. Defendants must provide justification for allowing production goals, or any other factor required by [the NFMA] and the regulations, to weigh more heavily than other factors.").

¹⁰⁷ 36 C.F.R. § 219.3.

¹⁰⁸ See IPCC, Summary for Policymakers, Global Warming of 1.5°C. An IPCC Special Report on the impacts of global warming of 1.5°C above pre-industrial levels and related global greenhouse gas emission pathways (2018), attached as Ex. CARB5.

¹⁰⁹ See, e.g., H. Fountain, Climate Change Is Accelerating, Bringing World 'Dangerously Close' to Irreversible Change, The New York Times (Dec. 4, 2019), attached as Ex. CARB6.

¹¹⁰ See EPA, What Climate Change Means for New Mexico (Aug. 2016), available at https://19january2017snapshot.epa.gov/sites/production/files/2016-09/documents/climate-change-nm.pdf (last viewed Oct. 26, 2021), and attached as Ex. CARB7.

¹¹¹ See Fourth National Climate Assessment (2018), Chapter 25: Southwest, available at https://nca2018.globalchange.gov/chapter/25/ (last viewed Oct. 26, 2021).

3.1.2.2 President Biden Requires Prompt Action to Assess and Reduce Climate Pollution.

On the day he was inaugurated, President Biden committed to overturning the prior administration's failure to address, and its outright denial of, the climate emergency.

It is, therefore, the policy of my Administration to listen to the science; to improve public health and protect our environment; to ensure access to clean air and water; to limit exposure to dangerous chemicals and pesticides; to hold polluters accountable, including those who disproportionately harm communities of color and low-income communities; to reduce greenhouse gas emissions; to bolster resilience to the impacts of climate change; to restore and expand our national treasures and monuments; and to prioritize both environmental justice and the creation of the well-paying union jobs necessary to deliver on these goals.

To that end, this order directs all executive departments and agencies (agencies) to immediately review and, as appropriate and consistent with applicable law, take action to address the promulgation of Federal regulations and other actions during the last 4 years that conflict with these important national objectives, and *to immediately commence work to confront the climate crisis*. ¹¹²

Days later, President Biden further committed to taking swift action to address the climate crisis. Per Executive Order 14,008, he recognized that "[t]he United States and the world face a profound climate crisis. We have a narrow moment to pursue action at home and abroad in order to avoid the most catastrophic impacts of that crisis and to seize the opportunity that tackling climate change presents." Pres. Biden announced that under his administration,

The Federal Government must drive assessment, disclosure, and mitigation of climate pollution and climate-related risks in every sector of our economy, marshaling the creativity, courage, and capital necessary to make our Nation resilient in the face of this threat. Together, we must combat the climate crisis with bold, progressive action that combines the full capacity of the Federal Government with efforts from every corner of our Nation, every level of government, and every sector of our economy.¹¹⁴

Addressing the need for the accurate assessment of climate costs, Pres. Biden announced on day one that "[i]t is essential that agencies capture the full costs of greenhouse gas emissions as accurately as possible, including by taking global damages into account." The President also re-established the Interagency Working Group on the Social Cost of Greenhouse Gases, on which the Secretary of Agriculture serves. The President directed the Working Group to

¹¹² Executive Order 13,990, 86 Fed. Reg. 7037 (Jan. 20, 2021) (Ex. CARB2) at Sec. 1 (emphasis added).

¹¹³ Executive Order 14,008, 86 Fed. Reg. 7619 (Jan. 27, 2021), attached as Ex. CARB8.

¹¹⁴ *Id.* at 7622 (Sec. 201).

¹¹⁵ Executive Order 13,990 (Ex. CARB2), 86 Fed. Reg. at 7040, Sec. 5(a) (emphasis added).

¹¹⁶ *Id.*, Sec. 5(b).

publish interim values for the social cost of carbon by February 19, 2021. The Working Group that month set that price at \$51/ton at a 3% discount rate.

3.1.2.3 The Need to Manage the National Forests as a Carbon Reserve

To avoid the most extreme impacts of climate change, it is not enough to move beyond carbon fuel consumption, the Forest Service must also substantially increase forest protection in order to pull large quantities of CO2 out of the atmosphere. This process is known as carbon sequestration or carbon storage.

Scientific studies support the need for forests, including national forests, to play a key role in responding to the climate crisis by responding to the need for carbon storage. For example, a 2018 National Academies of Sciences study states that removing carbon dioxide out of the air will be crucial to meeting global climate goals, and a 2018 study by The Nature Conservancy reports that forests and other natural systems in the U.S. could offset as much as 21% of total national greenhouse gas emissions. The *United States Mid-Century Strategy for Deep Decarbonization*, released in 2016 by the Obama White House, states that federal lands will play an important role in preserving carbon storage and calls for quickly mobilizing federal lands towards this goal. 120

The *United States Mid-Century Strategy for Deep Decarbonization* explains the importance of managing federal lands for decarbonization:

Covering 28 percent of U.S. land and comprising nearly 20 percent of the annual U.S. carbon sink, federal lands provide an important opportunity to quickly sequester carbon at scale while programs to support carbon sequestration on private lands are gaining momentum (Zhu and McGuire 2016; Zhu, Zhiliang, and Reed 2012, 2014). Building on important progress over the past several years, federal agencies can both begin to track

¹¹⁷ *Id.*, Sec. 5(b)(ii)(A).

¹¹⁸ Interagency Working Group on Social Cost of Greenhouse Gases, Technical Support Document: Social Cost of Carbon, Methane, and Nitrous Oxide Interim Estimates under Executive Order 13990 (Feb. 2021), attached as Ex. CARB9, and available at https://www.whitehouse.gov/wp-content/uploads/2021/02/TechnicalSupportDocument SocialCostofCarbonMethaneNitrousOxide.pdf (last viewed Oct. 26, 2021).

¹¹⁹ Sierra Club, Tackling Climate Change: A Climate Change Adaptation and Carbon Dioxide Removal Landscape Analysis (Feb. 2019) at 14, attached as Ex. CARB10, and available at https://content.sierraclub.org.activistnetwork/files/teams/documents/Tackling%20Climate%20Change%20Report%20Feb%202019.pdf (last viewed Oct. 26, 2021).

¹²⁰ *Id.*; and *see* White House, *United States Mid-Century Strategy for Deep Decarbonization* (2016), at 15, listing the need to "[q]uickly scale up forest restoration and expansion on federal lands" as a "Long-term U.S. Mid-Century Strategy Priority"; p. 70: "Federal lands will play an important role in preserving carbon stocks and providing early action."; and p. 82 listing "quickly mobilizing federal lands" as a "Priority for Policy, Innovation, and Research" towards achieving 2050 goals." The White House Report is attached as Ex. CARB11, and available at https://unfccc.int/files/focus/long-term_strategies/application/pdf/mid_century_strategy_report-final_red.pdf (last viewed Oct. 26, 2021).

carbon dynamics on federal lands as part of their agency-wide GHG inventories and put in place management guidance to increase carbon sequestration potential. Federal grassland and forest carbon fluxes are reported in the U.S. GHG Inventory, and federal agencies have begun to incorporate carbon sequestration and emissions estimates into land management plans.... These data and federal processes can provide the foundation for developing and implementing guidance to include land carbon sequestration as one of the management priorities for federal lands. Research and data-supported management practices for carbon sequestration and resilience can be integrated into long-term strategic plans, such as BLM Resource Management Plans and National Forest System Land Management Planning. Management priorities could include replanting understocked forests, promoting forest expansion where ecologically sound, and promoting agroforestry in federal grassland and pasture where appropriate.... Land managers should include carbon as a consideration for maintaining and enhancing landscape health in order to avoid undermining carbon mitigation efforts elsewhere.... To date, there has not been an assessment of additional carbon sequestration potential on federal lands. As management guidance is developed, assessing the full potential contribution of federal lands to our 2050 goals can help guide future policy priorities. 121

Federal public land management practices and policies can enable those lands to achieve net carbon neutrality and ultimately serve as a source of negative carbon emissions by drawing down atmospheric carbon levels. Such practices will result in greater carbon storage, with associated preservation of expansive natural forests, reduced timber harvest, increases in tree species favoring late successional forest, and reduced risk of wildfire. In addition to enhancing the carbon storage potential of U.S. public lands, such practices will have the added benefit of preserving more interconnected habitat for wildlife species as they adapt to a rapidly changing climate.

3.1.2.4 A Carbon Storage Alternative in NEPA Planning

To achieve these critical climate goals, and to satisfy the Forest Service's' obligations under NEPA, MUSYA, NFMA and the 2012 Planning Rules, many of the objectors here, including Sierra Club, specifically requested that the Forest Service develop a carbon storage alternative for the Final EIS for the Carson National Forest Plan revisions. We recommended that such an alternative contain strong plan-level guidance and prescriptions for protection and restoration of old-growth, proforestation, afforestation and reforestation. This would facilitate a shift of federal subsidies away from logging toward investments in resilient, carbon-rich ecosystems that provide wildlife habitat and steady sources of clean water. An alternative that maximized long-

¹²¹ White House, United States Mid-Century Strategy for Deep Decarbonization (Ex. CARB11) at 83.

¹²² See Sierra Club et al., Public Comment on Carbon Management in the Carson National Forest Land Management Plans Revision (Nov. 5, 2019), attached as Ex. CARB12.

¹²³ "Proforestation" involves growing additional existing forests as intact ecosystems. This mitigates climate change through carbon sequestration and storage as well as promoting habitat protection and biodiversity. "Afforestation" involves planting new forests and "reforestation" involves replacing forests on de-forested lands. A sound carbon sequestration strategy would maximize all three of these practices.

term carbon storage on public lands would also require changes in management, including restoring fire as a key ecological process. 124

We urged that this alternative should include but not be limited to:

- Identification of the adverse impacts of climate change on the national forest; 125
- Recognition of the need for the Forest Service to protect the national forests by managing
 it to slow climate change and mitigate its causes, here and as part of the national forest
 system, by minimizing carbon and greenhouse gas emissions and maximizing carbon
 sequestration and carbon storage;
- Management of the national forest for net carbon neutrality and ultimately as a carbon sink;
- Recognition that old forests accumulate and store vast quantities of carbon and are
 usually carbon sinks; trees accumulate and store carbon over their entire lifespan and old
 trees store carbon better than growing trees; and old forests accumulate carbon in soils;
- Recognition that conserving unmanaged wild forests and permanently protecting the
 forest and allowing it to grow free from direct human manipulation is one of the most
 effective methods to address the climate crisis;
- Elimination or significant reduction of timber harvest and increasing the rotation intervals for any remaining timber harvest to delay harvests;
- Elimination of mechanical thinning of trees other than suppressed small diameter trees or suppressed saplings;
- Reforestation of degraded forest lands and do not conduct post-fire logging;
- In making decisions about both "restoration" and timber harvest levels, optimizing carbon storage and sequestration by undertaking analysis that quantitatively evaluates the

¹²⁴ The Plan's fuel reduction goals are not to the contrary. Scientific evidence suggests that anthropogenic climate change is contributing to a longer fire season and more acres burned, which releases carbon into the atmosphere. However, the assumption that mechanical thinning and treatment will, in the long run, avoid the carbon emissions associated with more frequent high severity fires, *see* Final EIS, Vol. 1, p. 250, is flawed. "Thinning," and other forms of commercial logging, cause a substantial net loss of forest carbon storage now, and a net increase in carbon emissions relative to no logging, and logging can increase fire intensity rather than reduce it. Bradley, C. M., C. T. Hanson, and D. A. DellaSala. 2016. *Does increased forest protection correspond to higher fire severity in frequent-fire forests of the western United States?* Ecosphere 7(10):e01492. 10.1002/ecs2.1492 at 7, 9, attached as Ex. CARB13.

¹²⁵ These include but are not limited to full analysis of impacts on snowpack, treeline, water availability, drought, temperature, wildfire, pests, and additional adverse impacts on flora and fauna and the human environment. *See e.g.*, EPA, What Climate Change Means for New Mexico (Aug. 2016) (Ex. CARB7).

whole-ecosystem carbon balance based on the best available scientific information, and takes into account:

- the synthesis presented in Anderson, M.G. 2019. Wild Carbon: A synthesis of recent findings. Northeast Wilderness Trust. Montpelier, VT USA regarding the value of mature trees and their soils with regard to carbon storage and sequestration
- o how the timing in changes in carbon storage and sequestration resulting from decisions comports with the need for urgent carbon reductions identified in the 2018 report from the IPCC. (Intergovernmental Panel on Climate Change (IPCC), Special Report on Global Warming of 1.5 °C (SR15) (October 2018), available at https://www.ipcc.ch/sr15/download/. See IPCC, Global Warming of 1.5 °C (Oct. 2018), available at https://www.ipcc.ch/report/sr15/);
- Determination of acres available for timber harvest and timber harvest volumes, and a selection of alternatives, based on the factors set forth above. 126

3.1.3 The Forest Service's Analysis of Carbon Storage Violates NEPA.

The Forest Service should have considered the carbon storage alternative for the Carson National Forest because it meets the purpose and need for the Forest Plan revision. The alternative is "significantly distinguishable" from the other alternatives already considered, and it is not "too remote, speculative, or impractical or ineffective." ¹²⁷

The Final EIS defines the plan revision's purpose and need as follows:

A complete revision of the plan is needed to: (1) meet the legal requirements of National Forest Management Act and the provisions of the 2012 Planning Rule, (2) guide natural resource management activities on the forest for the next 10 to 15 years, and (3) address needed changes in management direction.

. . . .

[N]eeds for change can be summarized into three revision topics, described below: (1) terrestrial ecosystems and habitat, (2) watersheds and water, and (3) multiple uses and human influences.

The carbon storage alternative meets the Forest Plan Revision purpose and needs. It would comply with NFMA. Indeed, we discuss below why NFMA *requires* adoption of an alternative prioritizing a response to climate change. The proposed alternative would guide natural resource

¹²⁶ Sierra Club et al., Public Comment on Carson Forest Plan (Ex. CARB12) at 8-9.

¹²⁷ Colo. Envtl. Coal. v. Dombeck, 185 F.3d 1162, 1174 (10th Cir. 1999) (quotation omitted).

management activities on the forest for the next 10 to 15 years, and would address the need to for change in management direction by responding to climate change.

Given that the adverse impacts of climate change on the forest are caused by excessive carbon emissions into the atmosphere, and that carbon sequestration can offset these emissions and hence reduce this cause, it follows that maximizing carbon sequestration promotes the protection of terrestrial ecosystems and habitat, and watersheds and water, which the plan identified as purposes for the Forest Plan Revision. Further, making the maximum effort to protect the climate would not interfere with multiple uses, and would limit the impacts of damaging human uses, and at a maximum ensures that there will be multiple uses left to manage.

For these reasons, the Forest Service should have considered in detail the carbon storage alternative.

3.1.3.1 The Forest Service Failed to Consider a Carbon Storage Alternative, Violating NEPA.

Despite the fact that the carbon storage alternative meets the plan revision purpose and need, is significantly distinguishable from other alternatives, and is not "too remote, speculative, or impractical or ineffective," the Forest Service declined to consider the alternative in detail. The Final EIS states: "The following alternatives were considered but dismissed from further evaluation[:] ... an alternative that manages forest lands for carbon sequestration to offset greenhouse gas emissions." The Final EIS provides a four-sentence explanation for dismissing the carbon storage alternative.

This alternative was considered but not analyzed in detail. The plan manages for overall ecosystem function which implies inherent levels of carbon sequestration or greenhouse gas emissions. Management to maximize carbon sequestration over other ecosystem services is not a goal of the plan. The Forest Service is required to design new facilities that reduce energy usage to reduce greenhouse gas emissions. 129

In the Final EIS's appendix responding to comments, the Forest Service provides additional rationales for dismissing the carbon storage alternative:

This alternative was not included in detailed study within the FEIS analysis because management to maximize carbon sequestration over other ecosystem services is not a goal of the plan nor is it included in the purpose and need for revising the forest plan (FEIS, Purpose and Need section). The revision topics identified in the purpose and need for change include: Terrestrial Ecosystem and Habitat, Watersheds and Water, and Multiple Use and Human Influences. The final Forest Plan addresses the needs of changing climate patterns with a focus on restoration by managing for functional ecosystems over time to provide ecosystem services including carbon storage (Chapter 2 Forestwide Plan Components, Ecological Sustainability and Diversity of Plant and Animal Communities Introduction). The following plan components address carbon

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¹²⁸ FEIS, Vol. 1, pp. xv, 23.

¹²⁹ *Id.*, p. 23.

storage: FW-VEG-DC 3; Management Approach for All Vegetation Communities-11. FW-FAC-DC 2 addresses Forest facilities, setting a desired condition that these are energy-efficient and that renewable energy sources are used for power. ¹³⁰

None of the excuses supplied by the Forest Service provides a rational basis for dismissing an alternative that prioritizes carbon sequestration.

The Forest Service alleges, first, that "[t]he plan manages for overall ecosystem function which implies inherent levels of carbon sequestration or greenhouse gas emissions." This is not a basis for dismissing a reasonable alternative; it appears to be simply a statement that the chosen plan "manages" for carbon sequestration, not that it maximizes such sequestration as the proposed alternative would.

Second, the Forest Service states: "Management to maximize carbon sequestration over other ecosystem services is not a goal of the plan." This statement merely presupposes the outcome of the chosen alternative; it does not explain whether the carbon sequestration alternative meets the purpose and need or is too similar to other analyzed alternatives. It further ignores that a relatively stable climate is a necessary pre-condition for the Carson National Forest providing ecosystem services, and that a relatively stable climate will not be possible unless the Forest Service and other agencies take all steps necessary to limit the worst impacts of climate change.

Third, the Forest Service makes the related claim that "management to maximize carbon sequestration over other ecosystem services is not a goal of the plan nor is it included in the purpose and need for revising the forest plan The revision topics identified in the purpose and need for change include: Terrestrial Ecosystem and Habitat, Watersheds and Water, and Multiple Use and Human Influences." But the Forest Service admits that the need to address climate change was a key reason for undertaking the Forest Plan revision. The Draft Record of Decision states that one of the "Needs for Change" spurring the revision was the fact that "the 1986 Plan did not address newer issues like ... climate change." 134

Fourth, the Forest Service states that the Plan "addresses the needs of changing climate patterns with a focus on restoration by managing for functional ecosystems over time to provide ecosystem services including carbon storage." Here, the agency appears to be saying that its chosen alternative will provide for carbon storage. But that is not the same as, nor even similar

¹³⁰ FEIS, Vol. 2, Appx. A, pp. 67-68.

¹³¹ FEIS, Vol. 1, p. xv.

¹³² *Id*.

¹³³ *Id.*, p. 68.

¹³⁴ Draft ROD, pp. 5-6.

¹³⁵ FEIS, Vol. 1, p. 68.

to, an alternative that *prioritizes* carbon storage. The Forest Service thus cannot dismiss the carbon sequestration alternative as too similar to other alternatives.

Finally, the fact that the Forest Service's chosen alternative has "plan components [that] address carbon storage" similarly does not mean that it is equivalent to the many components identified to *maximize* storage in the carbon sequestration alternative.

In sum, the Forest Service's dismissal of the carbon sequestration alternative is arbitrary and capricious.

3.1.3.2 The Forest Service's Failure to Take a Hard Look at Carbon Storage Impacts Violates NEPA.

The Final EIS contains some discussion of carbon storage, but that discussion fails to take the hard look that NEPA requires. The Forest Service added in the Final EIS a brief chapter on carbon storage, which we appreciate, and which states, among other things:

Forests play an important role in carbon sequestration, which is the direct removal of CO2 from the atmosphere through biologic processes, such as forest growth. Carbon sequestration by forests is one way to mitigate greenhouse gas emissions by offsetting losses through removal and storage of carbon (USDA FS 2015c).

Over at least the past several decades, temperate forests have provided a valuable ecosystem service by acting as a net sink of atmospheric carbon dioxide, partly offsetting anthropogenic emissions (Millar & Stephenson 2015). Carbon dioxide uptake by forests in the conterminous United States offset approximately 16 percent of our national total carbon dioxide emissions in 2011 (US EPA 2013). Forests and other ecosystems generally act as carbon sinks because, through photosynthesis, growing plants remove CO2 from the atmosphere and store it (USDA FS 2015c).

Keeping forests as forests is one of the most cost-effective carbon storage measures, as is restoration which brings back badly disturbed forests and grasslands to producing a full range of environmental services (USDA FS 2015c). 137

The Forest Service also mentions carbon sequestration in service of old growth structure, and that wetlands have a carbon sequestration function. 138

Nevertheless, the Final EIS does not take a hard look at carbon sequestration in its choice of alternatives or in evaluating the benefits and trade-offs of sequestration, considering it only as a byproduct of other management categories. The Forest Service concludes that this issue is so

¹³⁷ FEIS, Vol. 1, p. 247.

¹³⁶ *Id*.

¹³⁸ FEIS, Vol. 1, pp. 46 (old growth); 76,78 (wetlands).

unimportant that the September 2021 Draft Record of Decision does not even contain the word "carbon."

The Forest Service analysis is wanting, because had it considered and quantified the carbon sequestration and carbon storage capabilities of wilderness, for example, it might have developed and chosen an alternative with greater recommended wilderness. Instead, it rejected the two alternatives with the greatest wilderness, without apparent consideration of these factors. ¹³⁹

Similarly, the chosen alternative (Alt. 2 as modified) provides for up to 6,000 acres per year of mechanical treatment. But carbon sequestration and storage do not appear to have been taken into account in choosing this alternative over the alternatives with significantly less mechanical treatment and greater wilderness.

The new FEIS section on "Carbon" purports to address the carbon storage impacts of the five analyzed alternatives, and states that the agency followed the strategy identified in "Southwestern Region Climate Change Trends and Forest Planning." But the Forest Service's approach only underscores that the agency failed to take the required hard look, failed to use the best available science, and failed to consider alternatives that emphasized carbon storage.

The Forest Service's analysis underscores the failure to address a range of alternatives. The Final EIS considers the effects of the "no action" and four action alternatives. The Final EIS acknowledges that "[a]ll the proposed management activities would initially directly reduce carbon stocks on the forest, though minimally." The Final EIS contains a quantitative estimate of "lost carbon storage potential" caused by logging and prescribed burning under each alternative, and concludes that Alternatives 3 and 4 would result in carbon losses only "slightly greater" than those under Alternatives 2 and 5, whereas the carbon losses caused by Alternatives 2 and 5 would be identical. For each alternative, the Final EIS concludes: "Lost storage potential is likely to be offset by an increased rate of carbon accumulation due to younger forest establishment following disturbance."

The Final EIS's appendix also contains a bar graph that illustrates that "all action alternatives have a greater potential for carbon loss per year from disturbance (tree removal, insects, disease,

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<sup>139</sup> See FEIS, Vol. 1, p. xv.
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¹⁴⁰ FEIS, Vol. 1, p. xvi.

¹⁴¹ FEIS, Vol. 1, p. 11.

¹⁴² FEIS, Vol. 1, p. 258.

¹⁴³ FEIS, Vol. 1, pp. 258-60. The Final EIS concludes that logging under Alternative 1 (no action) would result in the loss of 0.0078 Tg C per year, while under Alternatives 2 and 5, logging and prescribed fire would result in the loss of 0.1405 Tg C annually (about 18 times more than Alt. 1); under Alt. 3, logging and prescribed fire would result in the loss of 0.1777 Tg C per year (about 23 times more than Alt. 1); and under Alt. 4, logging and prescribed fire would result in the loss of 0.1585 Tg C per year (about 20 times more than Alt. 1).

¹⁴⁴ *Id*.

and fire)" than the no action alternative. 145 The graph shows that under Alternative 1, the "potential carbon loss from disturbance per year" is close to 0, while for each of the action alternatives, the potential carbon loss is similar, between 2.4 and 2.7 terragrams (or million metric tonnes) annually. 146

This data thus show that all of the action alternatives will result in a similar amount of carbon losses, and that the magnitude of those losses for all action alternatives only "slightly" differs from one another. This illustrates that the Forest Service failed to consider a mid-range alternative — one where the potential carbon loss (or the lost carbon potential) would be, say, half-way between the no action and other action alternatives. Nor does the agency consider an alternative where the forest would be managed to act as a carbon sink during the plan period, where carbon stores would actually increase. This demonstrates that the Forest Service failure to consider a carbon storage alternative was arbitrary and capricious.

The Forest Service improperly dismisses the scale of the Plan's impacts on climate pollution, and ignores the importance of timing. The Forest Service largely dismisses the difference among alternatives in terms of carbon storage as small and irrelevant. Further, the Forest Service asserts that reduced carbon storage now is somehow not problematic because there is a chance that destroying carbon stores over the next 15 years will result in a chance for improved carbon stores later. These assumptions demonstrate a misunderstanding of the urgency of the climate crisis and a failure to take the hard look NEPA mandates.

While admitting that the Plan revision would "directly reduce carbon stocks," the FEIS downplays the loss of carbon stores caused by prescribed burning and logging, describing them as "short-term losses" that are "are small relative to both the total carbon stocks on the forest and national and global emissions" for all of the action alternatives. ¹⁴⁷ The FEIS labels the reduction in carbon storage as "minimal[]." The FEIS also dismisses the need to analyze carbon stocks because "[i]n *a global atmospheric CO2 context*, even the maximum potential management levels described by the plan alternatives would have a negligible impact on national and global emissions and on forest carbon stocks." ¹⁴⁹

The Forest Service's soft-pedaling of the project's climate impacts, using comparisons tailored to make the impacts of logging on carbon storage look small by comparison, is wrong. Virtually any individual project impacting the climate, except perhaps those on a national scale, will look small when compared to the 50+ million tons of carbon stores on the Forest. CEQ's 2016 NEPA

¹⁴⁵ FEIS, Vol. 2, Appx. A, p. 70.

¹⁴⁶ *Id*.

¹⁴⁷ FEIS, Vol. 1, p. 258 ("directly reduce," and "short-term losses"); id., p. 259-60 ("small relative").

¹⁴⁸ *Id.* ("All the proposed management activities would initially directly reduce carbon stocks on the forest, though minimally.").

¹⁴⁹ FEIS, Vol. 2, Appx. A, p. 71.

climate guidance recommended against using comparisons that make climate impacts seem small:

a statement that emissions from a proposed Federal action represent only a small fraction of global emissions is essentially a statement about the nature of the climate change challenge, and is not an appropriate basis for deciding whether or to what extent to consider climate change impacts under NEPA. Moreover, these comparisons are also not an appropriate method for characterizing the potential impacts associated with a proposed action and its alternatives and mitigations because this approach does not reveal anything beyond the nature of the climate change challenge itself¹⁵⁰

The fundamental difficulty at the heart of climate change is that it is the product of thousands of different decisions, yet each one adds to and worsens a problem that threatens trillions of dollars in property damage, will impair public health, and will disproportionately burden people of color and those with lower incomes, among other impacts. Carbon emitted or not stored today will warm the climate for centuries and have impacts far beyond those in New Mexico (or the U.S.).

The agency's dismissal of the Forest Plan's impacts because the carbon storage are "small" or "negligible" in comparison to the Forest's carbon stores masks the fact that every additional bit of climate pollution, or elimination of carbon sequestration ability, makes the problem worse, and that every bit of sequestration is critical to the solution. The Carson National Forest's approach is not only contrary to existing guidance, and Biden administration policy, as discussed above, it is contrary to federal court decisions. ¹⁵¹

Even if the logging permitted under the Carson's Revised Forest Plan—when viewed in isolation—may only result in a relatively minor climate impacts, NEPA expressly requires agencies to consider whether agency actions are "related to other actions with individually insignificant but cumulatively significant impacts." Thus, the Forest Service may not downplay the climate impacts of Carson plan revision without considering the cumulative significance of the project when added to other past, present, and reasonably foreseeable logging projects and Forest Service timber sales in the state, region, and nation.). The Forest Service failed to address these cumulative effects, violating NEPA.

¹⁵⁰ CEQ, 2016 NEPA Climate Guidance (Ex. CARB1), p. 11.

¹⁵¹ WildEarth Guardians v. Zinke, 2019 U.S. Dist. LEXIS 30357 (D. Mont. Feb. 11, 2019) at *25 (proposed findings) ("But by only comparing the estimated emissions to total U.S. emissions, OSM potentially diluted the adverse environmental effects of coal combustion at a local level. The Ninth Circuit has stated that when assessing the effects of an agency action, the appropriate analysis must include consideration of both broad scale and local impacts."); Pac. Coast Fed. of Fisherman's Ass'ns v. Nat'l Marine Fisheries Serv., 265 F.3d 1028, 1036-37 (9th Cir. 2001); Or. Nat. Res. Council Fund v. Brong, 492 F.3d 1120, 1129-30 (9th Cir. 2007) (noting that averaging environmental effects based on a broad scope can lead to misleading results).

¹⁵² 40 C.F.R. § 1508.27(b)(7) (1978).

¹⁵³ 40 C.F.R. § 1508.7 (1978); *WildEarth Guardians v. Zinke*, 368 F. Supp. 3d 41 (D.D.C. 2019) (holding that BLM erred by failing to consider the cumulative climate impacts of oil and gas leases together with "GHG emissions generated by past, present, and reasonably foreseeable BLM lease sales in the region and nation").

The Forest Service also attempts to undercut the significant climate impacts of increasing logging by 1900% over the levels cut during 1990-2011 by alleging that the climate impacts will be merely "short term." The Forest Service claims the impacts will be "short term" because: (1) young trees will eventually replace older trees that are logged over the life of the Forest Plan Revision; and (2) logging will allegedly result in healthier forests that will better withstand forest fires and insect infestations and thus will reduce the loss in carbon stores from such events. While we will address the merits of these assumptions below, we note that the Forest Service fails to address the length of time that the Plan will worsen the Forest's status as a carbon emitter rather than a carbon sink. The failure to estimate the duration of these impacts violates NEPA's hard look mandate. Further, the agency fails to disclose the important, implicit trade-off that the Forest Service is making here: to undertake actions that will *certainly* damage the ability of the Carson National Forest to store carbon on the *uncertain chance* that the proposed actions will reduce the damage from fires and insect infestations. If the Forest Service intends to make such a trade-off, it should estimate the likelihood that the increased treatments (which eliminate carbon stores) will actually have the intended impact (of preventing the future loss of climate stores). The agency's failure to do so here demonstrates it did not take the hard look NEPA requires.

This particularly so because there is a desperate need now to reduce carbon emissions (and maintain carbon storage and sinks). The promise of potential reductions sometime in the distant future will little benefit the planet when every molecule of lost storage now brings the Earth further away from preventing the worst impacts of the climate crisis.

<u>The Forest Service's assumption that young trees store carbon at a faster rate than larger trees conflicts with the best available science</u>. The Forest Service's assumption that growing trees later will make up for the loss of carbon storage from logging trees now is based on the assumption that younger trees store more carbon, or store it faster, than older trees. This assumption conflicts with the best available science, science that the Forest Service fails to address or respond to, violating NEPA.

The Forest Service alleges that the "no action" alternative will result is a slower rate of carbon storage because uncut trees will age, and store carbon at a slower rate. "As forest stands continue to age toward middle-aged to older more will reach slower growth stages in coming years, potentially causing the rate of carbon accumulation to decline." The agency makes the same argument in its responses to comments: "replacing old trees (generally greater than 50 years in age on the Carson NF) with younger more productive trees increases the rate of carbon sequestration, and most stands on the Carson are more than 50 years old." Scientific research contradicts this assumption.

¹⁵⁴ FEIS, Vol. 1, pp. 258 ("short-term"); 259 (19 times more logging).

¹⁵⁵ FEIS, Vol. 1, p, 258.

¹⁵⁶ FEIS, Vol. 2, Appx. A, p. 69.

It is well settled that old growth forests contain huge quantities of carbon accumulated over centuries. The forest stands of forest take in more carbon than they release, making them carbon sinks. The Large trees, which are usually the oldest trees, contain most of the carbon in dry conifer stands. Old growth ponderosa pine stands have been shown to assimilate more carbon and have greater drought resilience than young stands. A global study concluded in 2014 that most species of old trees continue to sequester carbon at rates far greater than young, fast-growing trees. The Forest Service does not explain why and how it reached a contrary assumption, violating NEPA.

<u>The assumption that thinning and prescribed fire will lessen carbon losses due to wildfire is contradicted by best available science</u>. The Final EIS assumes that logging and prescribed fire will, over an unspecified period of time, result in greater carbon storage than maintaining the status quo. In response to scientific studies cited by the undersigned, the Final EIS states:

We stand by the supposition that thinning and prescribed fire increase carbon sequestration over longer time frames and have added supporting documentation to the assumptions section of Environmental Consequences for Air Resources (FEIS, Chapter 3). While mechanical thinning does result in a short-term loss of forest carbon emissions, over the long term (several decades to one century), forest restoration results in more total ecosystem carbon and lower wildfire emissions than a no-harvest scenario (Hurteau 2017; McCauley et al. 2019). Carbon "losses caused by thinning and burning treatments are out-weighed by the [carbon] gains from decreased tree mortality rates and increased sequestration" (Hurteau et al. 2016).

Bradley, Hanson and DellaSala (2016, p. 7) did show a negative correlation between protection status (PAD-US, USGS 2012) and fire severity; however, the observed correlation does not indicate, as the paper concludes, that burn severity is higher in areas with "more intense management" (p. 7). The comment incorrectly links national forest

¹⁵⁷ S. Luyssaert et al. 2008. Old-growth forests as global carbon sinks. *Nature* 455:213-215. Attached as Ex. CARB14. The FEIS failed to address or cite this study.

¹⁵⁸ Janowiak, M., W.J. Connelly, K. Dante-Wood, G.M. Domke, C. Giardina, Z. Kayler, K. Marcinkowski, T. Ontl, C. Rodriguez-Franco, C. Swanston, C.W. Woodall, and M. Buford. 2017. <u>Considering forest and grassland carbon in land management</u>. United States Department of Agriculture, Forest Service, General Technical Report WO-95. Attached as Ex. CARB15. The FEIS failed to address or cite this study.

¹⁵⁹ M. North et al. 2009. Fire suppression and fuels treatment effects on mixed-conifer carbon stocks and emissions. *Ecological Applications* 19(6):1385–1396. Attached as Ex. CARB16. The FEIS failed to address or cite this study.

¹⁶⁰ P.M. Anthoni et al. 2002. Seasonal differences in carbon and water vapor exchange in young and old-growth ponderosa pine ecosystems. *Agricultural and Forest Meteorology* 111:203-222. Attached as Ex. CARB17. The FEIS failed to address or cite this study.

¹⁶¹ N.L. Stephenson et al. 2014. Rate of tree carbon accumulation increases continuously with tree size. *Nature* doi:10.1038/nature12914. Attached as Ex. CARB18. ("Here we present a global analysis of 403 tropical and temperate tree species, showing that for most species mass growth rate increases continuously with tree size. Thus, large, old trees do not act simply as senescent carbon reservoirs but actively fix large amounts of carbon compared to smaller trees."). The FEIS failed to address or cite this study.

lands where more intensive management is allowed (non-wilderness and non-inventoried roadless areas, Gap Analysis Program protection class 1 and 2) to areas where thinning and logging are occurring. In fact, Bradley, Hanson, and DellaSala (2016, p. 9) conclude, "due to the coarseness of the management intensity variables that we used (i.e., GAP status), we cannot rule out whether low intensities of management decreased the occurrence of high-severity fire in some circumstances. However, the relationship between forest density/fuel, mechanical fuel treatment, and fire severity is complex. ¹⁶²

The Forest Service's analysis ignores the fact that recent studies agree that maintaining forests rather than cutting them down can help reduce the impacts of climate change. "Stakeholders and policy makers need to recognize that the way to maximize carbon storage and sequestration is to grow intact forest ecosystems where possible." One report concludes:

Allowing forests to reach their biological potential for growth and sequestration, maintaining large trees (Lutz et al 2018), reforesting recently cut lands, and afforestation of suitable areas will remove additional CO2 from the atmosphere. Global vegetation stores of carbon are 50% of their potential including western forests because of harvest activities (Erb et al 2017). Clearly, western forests could do more to address climate change through carbon sequestration if allowed to grow longer. ¹⁶⁴

Further, a June 2020 literature review from leading experts on forest carbon storage reported:

There is absolutely no evidence that thinning forests increases biomass stored (Zhou et al. 2013). It takes decades to centuries for carbon to accumulate in forest vegetation and soils (Sun et al. 2004, Hudiburg et al. 2009, Schlesinger 2018), and it takes decades to centuries for dead wood to decompose. We must preserve medium to high biomass (carbon-dense) forest not only because of their carbon potential but also because they have the greatest biodiversity of forest species (Krankina et al. 2014, Buotte et al. 2019, 2020). 165

Two experts in the field concluded this year:

Recent projections show that to prevent the worst impacts of climate change, governments will have to increase their pledges to reduce carbon emissions by as much as 80%. We see the next 10 to 20 years as a critical window for climate action, and

¹⁶² FEIS, Vol. 2, Appx. A, p. 71

¹⁶³ Moomaw, *et al.*, Intact Forests in the United States: Proforestation Mitigates Climate Change and Serves the Greatest Good, Frontiers in Forests and Global Change (June 11, 2019) at 7 (emphasis added), attached as Ex. CARB19. The FEIS failed to address or cite this study.

¹⁶⁴ T. Hudiburg *et al.*, Meeting GHG reduction targets requires accounting for all forest sector emissions, Environ. Res. Lett. 14 (2019) (emphasis added), attached as Ex. CARB20. The FEIS failed to address or cite this study.

¹⁶⁵ B. Law, et al., The Status of Science on Forest Carbon Management to Mitigate Climate Change (June 1, 2020) (emphasis added), attached as Ex. CARB21.

believe that permanent protection for mature and old forests is the greatest opportunity for near-term climate benefits. 166

Further, to address the climate crisis, agencies cannot rely on the re-growth of cleared forests to make up for the carbon removed when mature forest is logged. One prominent researcher explains: "It takes at least 100 to 350+ years to restore carbon in forests degraded by logging (Law et al. 2018, Hudiburg et al. 2009). If we are to prevent the most serious consequences of climate change, we need to keep carbon in the forests because we don't have time to regain it once the forest is logged (IPCC, 2018)." 167

Unless and until the Forest Service's decision is informed by these studies, the agency cannot have taken the hard look required by NEPA or utilized the best available science.

In addition, the studies that the Final EIS relies on are flawed because they overstate the likelihood of fire intersecting with thinning treatments, and thus overstate the alleged long-term carbon benefits of that logging. Hurteau (2017) assumes a 1 in 50 chance (2%) of wildfire occurrence, despite the fact that studies reviewing the actual overlap of wildfire and thinning areas show that the probability that the two area areas will overlap is less than 1%.

Likewise, McCauley (2019) underestimates thinning's climate impacts. Both Hurteau and McCauley project that thinning will initially decrease ecosystem carbon, but project that carbon accumulation would overtake prior carbon losses by 2200. However, McCauley states that under higher temperature scenarios, those modeling assumptions break down. Unfortunately, the global climate is on a trajectory to meet those higher temperature scenarios.

The best way for the Forest Service to address these issues is not to simply make optimistic assumptions that thinning will result, long-term, in improved carbon storage. To use the best available science, we urge the Forest Service to undertake a carbon life cycle analysis specific to the planning area that does not over-estimate the small chance that fires will hit thinned areas. The Forest Service should use the research-supported chance of less than 1% (Schoennagel 2017), rather than simply assume 2% as Hurteau did. 168

Further, a life-cycle analysis is necessary because Hurteau and McCauley looked only at carbon left on the forest, and failed to address all upstream (project level) and downstream (processing

¹⁶⁶ B. Law & W. Moomaw, Keeping trees in the ground where they are already growing is an effective low-tech way to slow climate change, *The Conversation* (Feb. 23, 2021) (emphasis added), attached as Ex. CARB22, and available at https://theconversation.com/keeping-trees-in-the-ground-where-they-are-already-growing-is-an-effective-low-tech-way-to-slow-climate-change-154618 (last viewed Oct. 26, 2021). The FEIS failed to address or cite this study.

¹⁶⁷ B. Law, *et al.*, The Status of Science on Forest Carbon Management (Ex. CARB21) (emphasis added). The FEIS failed to address or cite this study.

¹⁶⁸ T. Schoennagel et al. Adapt to more wildfire in western North American forests as climate changes. Proceedings of the National Academy of Sciences. 114 (18). May 2, 2017. Attached as Ex. CARB23, and available at https://www.pnas.org/content/114/18/4582 (last viewed Oct. 26, 2021) ("roughly 1% of US Forest Service forest treatments experience wildfire each year, on average. The effectiveness of forest treatments lasts about 10–20 y, suggesting that most treatments have little influence on wildfire.").

and transport of wood products) emissions, which may be considerable. The Final EIS also omits this critical information. Logging itself is a fossil-fuel intensive process; so are transporting logs to the mill, milling products, and transporting wood products to market. All of these are reasonably foreseeable carbon pollution impacts of thinning. While the Final EIS assumes that wood products will store an undetermined amount of carbon removed from forests, Hudiburg (2019) found that of the carbon stored in wood logged in California, Oregon and Washington since 1900, less than 20% remained stored in wood products a century later, with the rest becoming carbon emitters in landfills, etc.¹⁶⁹ This indicates that the carbon benefits of wood storage are minimal and declining over time. Failure to address these facts and this best available science, and failure to undertake the necessary life cycle analysis, violates NEPA's hard look mandate.

<u>Further Forest Service's excuses for failing to undertake a more quantitative analysis are arbitrary</u>. Despite the fact that tools, including the social cost of carbon, would permit the Forest Service to more effectively disclose the nature and scale of the climate impacts of the 1900% increase in logging from 1990-2011 levels, the agency failed to disclose such information. The Forest Service's excuses for failing to do so is that the impacts are too small, relying on a 2009 agency guidance document, and that it is "difficult" to do undertake such analysis.

When impacts on carbon emissions (and carbon stocks) are small, a quantitative analysis of carbon effects is not warranted and thus is not meaningful for a reasoned choice among plan alternatives (USDA FS 2009b). Although advances in research have helped to account for and document the relationship between greenhouse gas emissions and global climate change, it remains difficult to reliably simulate observed temperature changes and distinguish between natural or human causes at smaller than continental scales (IPCC 2007). ¹⁷⁰

Both Forest Service excuses lack merit.

First, in failing to disclose the climate impacts of the reduced carbon storage capacity the Plan's logging and burning will initially cause, the Forest Service relies in part on agency guidance entitled "Climate Change Considerations in Project Level NEPA Analysis.¹⁷¹ The Climate Change Consideration guidance is the flawed product of the final week of the George W. Bush administration in January 2009, and it has long been overtaken by both federal case law and CEQ's reinstated climate 2016 guidance, both of which require robust project level NEPA analysis of climate impacts. The Forest Service cannot continue to rely on this guidance

¹⁶⁹ Tara W Hudiburg et al. 2019. Meeting GHG reduction targets requires accounting for all forest sector emissions. Environ. Res. Lett. 14 095005. Attached as Ex. CARB24. Available at https://iopscience.iop.org/article/10.1088/1748-9326/ab28bb/pdf (last viewed Oct. 26, 2021).

¹⁷⁰ FEIS, Vol. 2, Appx. A, p. 71 (emphasis added). *See also* Dugan *et al.* Carson National Forest Plan-level NEPA (Forest Carbon Modeling, Addressing carbon in NEPA and Forest Planning. June 2020. Forest Service project file. At p. 5 (stating same).

¹⁷¹ See id., citing Forest Service, Climate Change Considerations in Project Level NEPA Analysis (January 13, 2009), attached as Ex. CARB25, and available at https://www.fs.fed.us/emc/nepa/climate-change/includes/cc-nepa-guidance.pdf (last viewed Oct. 26, 2021).

document unless and until it can explain how the 2009 guidance comports with current CEQ guidance, caselaw, and administration policy.

The 2009 guidance is flawed and outdated in part because the Federal interagency social cost of carbon estimates were developed after the 2009 guidance. The social cost of carbon was specifically developed to disclose the impacts of each ton of CO2, contradicting the agency's argument that the Plan's climate impacts are too small to estimate. Case law setting aside agency (including Forest Service) decisions that failed to use the social cost of carbon further undermine the agency's position.¹⁷²

The Forest Service's dated, superseded, 2009 guidance is inconsistent with current Presidential direction, and cannot support the Forest Service's failure to utilize the USDA-endorsed social cost of carbon estimates, to provide the public and decision makers information on the project's global scale, long-lasting, irreversible climate-related impacts. The Forest Service's position contradicts CEQ's February 2021 policy that agencies must use "all available tools" to address and assess climate impacts while CEQ updates its guidance. ¹⁷³ Further, failing to undertake a robust analysis based on the outdated 2009 guidance borders on insubordination in light of the President's policy requiring a whole-government approach to tackling the climate crisis, including specific policy that "[t]he Federal Government must drive assessment, disclosure, and mitigation of climate pollution and climate-related risks in every sector of our economy." ¹⁷⁴ The Forest Service has a critically important role to play in both disclosing climate risks and in taking pro-active measures to limit and mitigate those risks. Here, the agency has failed to do either, violating NEPA's hard look mandate, CEQ guidance, and the President's directives.

Second, relying on a 14-year-old IPCC document created before the social cost of carbon was developed, the Forest Service, declines to disclose the Plan's climate impacts as "too difficult." Again, this excuse again ignores Executive Order 14,008's directive that the Forest Service assess and disclose climate impacts, caselaw, and CEQ guidance. Further, NEPA requires that agencies identify "incomplete or unavailable" information as such, to "make clear that such information is lacking," and nonetheless include the information in the NEPA document if the overall costs of obtaining it are not "exorbitant" and the information is "essential to a reasoned choice among alternatives." Here, the information is neither incomplete nor unavailable, the Forest Service has simply chosen, arbitrarily, to deprive the public of the data. Further, given the fact that the climate crisis is the pre-eminent environmental (and social, and public health, etc.)

¹⁷² See High Country Conservation Advocates, 52 F. Supp. 3d at 1190-93 (finding Forest Service violated NEPA by failing to disclose the climate impacts via the social cost of carbon); Wildearth Guardians v. Bernhardt, 2021 U.S. Dist. LEXIS 20792, CV 17-80-BLG-SPW (D. Mont. Feb. 3, 2021) at *25-*31 (finding Office of Surface Mining violated NEPA by failing to disclose the climate impacts via the social cost of carbon). See also CEQ, 2016 NEPA Climate Guidance (Ex. CARB1) at 32-33 (noting the appropriateness of monetizing climate impacts).

¹⁷³ Council on Environmental Quality, National Environmental Policy Act, Guidance on Consideration of Greenhouse Gas Emissions, 86 Fed. Reg. 10,252 (Feb. 19, 2021) (Ex. CARB3).

¹⁷⁴ Executive Order 14,008 (Ex. CARB8) (emphasis added).

¹⁷⁵ 40 C.F.R. § 1502.22(a).

issue of our time, it is arbitrary and capricious for the Forest Service to assert that the Plan's climate impact is not "essential to a reasoned choice among alternatives."

Likewise, the Forest Service's April 2013 "Climate Change Vulnerability Assessment," in the DEIS appendix and cited in the Final EIS, does not mention carbon "sequestration" or carbon "storage." It appears to be an analysis of the impacts of climate change on the forest; however it does not analyze the qualitative or quantitative potential for sequestration or storage to contribute to offsetting these impacts. Carbon sequestration can offset carbon and other greenhouse gas emissions from the National Forest; and storing carbon in the forest keeps it from release into the atmosphere, hence these factors should have been considered fully in the Forest Service's carbon analysis.

The Forest Service's approach also violates NEPA because methods exist that would allow the agency to quantify climate impacts. For example, a 2018 study concludes that carbon storage impacts can be estimated, accounted for, and factored into a model that calculated the net amount of carbon lost due to forest logging in Oregon over two five-year periods. ¹⁷⁶ This is precisely the type of analysis the Forest Service should, and could, have undertaken for Carson National Forest.

Other reports and agency analysis demonstrate that quantifying climate impacts at the Forest level can be done because it has been done. A report from Dr. DellaSala addresses carbon stores from wood products and concluded that logging old-growth forest under the Tongass National Forest's 2016 Forest Plan would result in net annual CO2 emissions totaling between 4.2 million tons and 4.4 million tons, depending on the time horizon chosen. The Bureau of Land Management more than a decade ago completed an EIS for its Western Oregon Resource Management Plan in which that agency also predicted the net carbon emissions from its forest and other resource management programs. Because agencies and academics have quantified and compared the carbon emissions of alternative logging proposals, NEPA requires the Forest Service to do so here. These studies contradict the Forest Service's contention that the "signal-tonoise" ratio makes it nearly impossible to make such estimates. In any event, agencies may not "shirk their responsibilities under NEPA by labeling any and all discussion of future

¹⁷⁶ See B. Law et al. Land use strategies to mitigate climate change in carbon dense temperate forests. Proceedings of the Nat'l Academy of Sciences, vol. 115, no. 14 (Apr. 3, 2018) at 3664 ("Our LCA [life-cycle assessment] showed that in 2001–2005, Oregon's net wood product emissions were 32.61 million tCO2e [tons of carbon dioxide equivalent in net GHG emissions] (Table S3), and 3.7- fold wildfire emissions in the period that included the record fire year (15) (Fig. 2). In 2011–2015, net wood product emissions were 34.45 million tCO2e and almost 10-fold fire emissions, mostly due to lower fire emissions."). Attached as Ex. CARB26.

¹⁷⁷ D. DellaSala. The Tongass Rainforest as Alaska's First Line of Climate Change Defense and Importance to the Paris Climate Change Agreements. 2016. At p. 14. Attached as Ex. CARB27.

¹⁷⁸ See Bureau of Land Management, Western Oregon Proposed RMP Final EIS (2009) at 165-181, excerpts attached as Ex. CARB28.

¹⁷⁹ See FEIS, Vol. 2, Appx. O, p. 71. See also Dugan et al. Carson National Forest Plan-level NEPA (Forest Carbon Modeling, Addressing carbon in NEPA and Forest Planning. June 2020. Forest Service project file. At p. 5 (stating same).

environmental effects as crystal ball inquiry."¹⁸⁰ The agency has models, and can explain their limitations to inform the public and the decisionmaker. The Forest Service's failure to do so violates NEPA.

In sum, the Forest Service's analysis of the extent to which the plan provides for the "ecosystem service" of "long term storage of carbon," 36 C.F.R. §§ 219.10, 219.19, is lacking. This flaw also violates the NFMA requirement to base decisions on the best available scientific evidence and the NEPA requirement to address allegedly insufficient information in the EIS. The Forest Service's failure to take a hard look at the impacts of the various alternatives on carbon storage and sequestration violates NEPA.

3.1.3.3 The Carson National Forest's Failure to Manage the Forest for Carbon Sequestration Violates the National Forest Management Act.

The Final EIS identifies 455,844 acres as suitable for timber production under the chosen alternative, a figure the agency deems compatible with the desired conditions and objectives established by the Plan.¹⁸¹ The Plan states that plan components are designed to provide ecological conditions to sustain functional ecosystems including carbon storage and regulation.¹⁸² It notes vegetation provides climate regulation;¹⁸³ carbon sequestration is an essential component of ecosystems;¹⁸⁴ and recommends considering using computer models to understand management impacts on carbon stocks.¹⁸⁵ The Plan also calls for monitoring for vegetation changes related to climate change and climate vulnerability.¹⁸⁶

Despite these plan components and the agency's duty to address climate change and carbon storage, it does not appear the Plan or the Final EIS considered improving carbon stability through active restoration of the forest to improve resilience or evaluate the carbon emissions from timber harvesting in comparing alternatives, especially with regard to its impacts on the carbon carrying capacity of the forest.

As noted above, the 2012 Forest Planning rules mandate that the agency disclose existing information relevant to a baseline assessment of carbon stocks for the forest management unit. 187

¹⁸⁰ N. Plains Res. Council, Inc. v. Surface Transp. Bd., 668 F.3d 1067, 1079 (9th Cir. 2011) (citation omitted).

¹⁸¹ Draft ROD, p. 13; Final EIS, p. 291.

¹⁸² Revised Plan, pp. 23, 67.

¹⁸³ Revised Plan, p. 24.

¹⁸⁴ Revised Plan, p. 26.

¹⁸⁵ Revised Plan, p. 29.

¹⁸⁶ Revised Plan, p. 208.

¹⁸⁷ See Forest Carbon and Conservation Management: Integration with Sustainable Forest Management for Multiple Resource Values and Ecosystem Services (Ex. CARB4), pp. 6-7.

But it does not appear the Forest Service took the hard look at these factors in developing this Plan.

Further, the agency's failure to adopt a plan mandating significant levels of carbon storage violates the Forest Planning Rules' requirement that the Forest Service consider climate change and *sustainability* in the planning process. ¹⁸⁸ The Rules require that plans must ensure that "[t]imber harvest [for any purpose] would be carried out in a manner consistent with the protection of soil, watershed, fish, wildlife, recreation, and aesthetic resources." As climate change has the potential to adversely affect every item on that list, harvesting (logging) important carbon sinks is inconsistent with protecting these interests as doing so would exacerbate the climate crisis.

Importantly, the requirement that Forest Plans provide for sustainability, and that plans must ensure that timber harvests be carried out in a manner consistent with the protection of soil, watershed, fish, wildlife, and other resources, has no balancing factor. ¹⁹⁰ This is not a factor to consider, but a regulatory requirement that the Forest Service must follow—regardless of other interests at play. And, due to the importance of carbon sequestration in reducing the widespread ecological impacts of climate change, § 219.11(d)(3) should be applied to ensure the optimization of carbon sequestration in the plan area. ¹⁹¹

The Rules also provide that "[n]o timber harvest for the purposes of timber production may occur on lands not suited for timber production." Land is not suited for timber production if "[t]imber production would not be compatible with the achievement of desired conditions and objectives established" by the relevant plan. 193

Because timber production releases carbon in the harvest process, reduces the carbon storage capacity of the forest and reduces its potential for carbon sequestration (which is not fully or timely replaced by replanting), it adds carbon to the atmosphere and is not compatible with the objective of sustaining a healthy forest ecosystem.

Inasmuch as NFMA and MUSYA require management plans provide for "multiple use and sustained yield," these laws require the Forest Service to manage the national forest for maximum carbon storage and carbon sequestration with minimum carbon emissions. The goal

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<sup>188</sup> 36 C.F.R. §§ 219.8 & 219.10.
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¹⁸⁹ 36 C.F.R. § 219.11(d)(3).

¹⁹⁰ 36 C.F.R. § 219.11(d)(3).

¹⁹¹ See Pinchot Institute Report (Ex. CARB4). at 15: "Developing optimization models in which maximizing carbon stocks is the objective function, subject to constraints to limit any diminishment of other forest resource uses and values, could help identify unexpected opportunities to enhance forest carbon stocks with a minimum of tradeoffs to other environmental, economic, and social values."

¹⁹² 36 C.F.R. § 219.11(d)(1).

¹⁹³ 36 C.F.R. § 219.11(a)(1)(iii).

should be to make the forest a net carbon sink, and, moreover, to help serve the purpose of offsetting, to the maximum extent possible, the carbon emissions of the U.S. that are contributing to global climate change. Given the adverse impacts of climate change on the health of the national forest, the agency should manage for carbon sequestration and storage the greatest use, for without reducing the adverse impacts of climate change the other uses of the forest (*e.g.* wilderness, recreation and timber) are all impaired, reduced and undermined.

The Forest Service's failure to elevate carbon sequestration use above timber production goals in particular is inconsistent with the 2012 NFMA rule requirements that climate change, sustainability, and the long-term storage of carbon be considered in the planning process. To put it in MUSYA terms, optimizing the carbon sequestration use of the national forest(s) "will best meet the needs of the American people; making the most judicious use of the land for some or all of these resources or related services over areas large enough to provide sufficient latitude for periodic adjustments in use to conform to changing needs and conditions; ... with consideration being given to the relative values of the various resources, and not necessarily the combination of uses that will give the greatest dollar return or the greatest unit output." 194

In exercising its discretion to balance uses under MUSYA, and the plan for those uses under NFMA, the Forest Service cannot rationally ignore the urgent need to manage the forests in a manner that not only maintains or improves carbon carrying capacity, but optimizes the carbon carrying capacity of the forests in a manner consistent with making the near term reductions in carbon emissions that the October 2018 IPCC report¹⁹⁵ identifies as critical. Forest protection in the U.S. is a vital part of achieving those reductions. More logging occurs in U.S. forests than in any other nation in the world, making the U.S. the largest global problem in terms of carbon emissions from logging. ¹⁹⁶ Greenhouse gas emissions from the U.S. constitute about one-quarter of the global total, and much of this is the result of fossil fuel extraction from federal public lands, including 41% of all coal extraction that occurs in the U.S. ¹⁹⁷ Increased forest protection could account for approximately *half* of the climate change mitigation needed to keep global temperature rise to 1.5 degrees Celsius or less. ¹⁹⁸

¹⁹⁴ 16 U.S.C. § 531(a).

¹⁹⁵ Available at https://report.ipcc.ch/ar6wg1/index html.

¹⁹⁶ Hansen, M.C., et al. 2013. High-resolution global maps of 21st-century forest cover change. Science 342: 850-53. Attached as Ex. CARB29; Prestemon, J.P., et al. 2015. The global position of the U.S. forest products industry. U.S. Forest Service, e-Gen. Tech. Rpt. SRS-204.

¹⁹⁷ See, e.g., 81 Fed. Reg. 17,720, 17,224 (Mar. 30, 2016); Stockholm Environment Institute, *How would phasing out U.S. federal leases for fossil fuel extraction affect CO*₂ *emissions and* 2°*C goals?* (May 2016). Available at https://mediamanager.sei.org/documents/Publications/Climate/SEI-WP-2016-02-US-fossilfuel-leases.pdf (last visited Oct. 26, 2021).

¹⁹⁸ Erb, K.H., et al. 2018. Unexpectedly large impact of forest management and grazing on global vegetation biomass. Nature 553: 73-76. Attached as Ex. CARB30. Griscom, B.W., et al. 2017. Natural Climate Solutions. Proceedings of the National Academy of Sciences, Vol. 114, pp. 11645-50. Attached as Ex. CARB31.

The purpose and need that the 2012 forest planning rules were promulgated to address specifically included: "Contribut[ing] to ecological, social, and economic sustainability by ensuring that all plans will be responsive and can adapt to issues such as the challenges of climate change; the need for forest restoration and conservation, watershed protection, and species conservation; and the sustainable use of public lands to support vibrant communities." Notably, this specific purpose and need was defined distinctly from the purpose and need to emphasize restoration to make the lands resilient to climate change. 200

The Forest Service has in the past articulated its position regarding how to balance carbon reduction benefits with other land uses as follows: "Taking any tradeoffs into account, the Forest Service will work with partners *to sustain or increase carbon sequestration and storage* in forest and grassland ecosystems and to generate forest products that reduce and replace fossil fuel use. The Forest Service will balance its mitigation efforts with all other benefits that Americans get from healthy, resilient forests and grasslands, such as wildlife habitat, wood fiber, water quantity and quality, and opportunities for outdoor recreation."

The emergency need for reductions described in the 2018 IPCC report makes clear that the value of the forests for climate mitigation (i.e. reducing carbon emissions) is even higher than realized at the time the National Roadmap was developed in 2011. In balancing the value of using forest lands to maximize carbon storage and sequestration to mitigate climate change, the Forest Service cannot rationally discount the extreme urgency identified by the 2018 IPCC report, nor the role of land conservation in achieving the reductions necessary by 2030.

Further, to the extent that the Service is balancing the value of mitigation via increased carbon storage and sequestration against purely economic benefits (such as benefits from the sale of logged or salvaged timber), the Service should conduct an explicit cost-benefit analysis to ensure that there are in fact net economic benefits when the impacts of not avoiding carbon emissions are taken into account. In other words, the Service should monetize the value of avoided emissions that are being forsaken for the economic activity, using a tool such as the social cost of carbon. The Final EIS fails to do so.

Due to the failure of the Final EIS to provide an assessment specifically of how the timing, extent, and certainty of changes in net carbon emissions under each alternative compare against the urgent need for reductions by 2030, it does not provide an adequate basis for the Service to assert that it is rationally balancing the benefits of climate mitigation efforts with other benefits, let alone optimizing climate mitigation efforts.

Finally, because of the severe impacts of climate change on the lands and resources in the national forest, timber production and the resulting near term carbon emissions from timber production make this Plan incompatible with the uses of those lands for resources such as fish

¹⁹⁹ 77 Fed. Reg. at 21,164 (emphasis added).

²⁰⁰ See id.

²⁰¹ National Roadmap for Responding to Climate Change, FS-957b (February 2011), at 20 (emphasis added).

and wildlife, and related desired conditions and objectives.²⁰² In the Forest plan and Final EIS, the Forest Service has failed to address how timber harvest could be carried out in a manner consistent with the urgent need to reduce carbon emissions, and "in a manner consistent with the protection of soil, watershed, fish, [and] wildlife ... resources."²⁰³ The agency's failure to do so violates NFMA, MUSYA, and the 2012 Forest Planning Rule.

3.2 Suggested Resolutions for Climate Change and Carbon Storage

The Forest Service must prepare a supplemental EIS and analyze, in detail, the carbon storage alternative proposed by the Sierra Club et al. 2019. This supplemental EIS must utilize the best available scientific information, and take a "hard look" at the impacts of each of the alternatives on carbon storage and carbon pollution by addressing each of the failings identified above, including by using a life cycle analysis and estimating quantitatively the impacts of each alternative, using a metric such as and including the social cost of carbon. Lastly, this supplemental EIS must adopt an alternative that complies with NEPA, NFMA, and MUSYA by maximizing the carbon stored on the forest.

4 Threatened and Endangered Species

NFMA requires the Forest Service to develop planning regulations that shall "provide for diversity of plant and animal communities based on the suitability and capability of the specific land area in order to meet overall multiple-use objectives" (i.e., the "diversity requirement"). ²⁰⁴ The preamble of the Planning Rule states,

The rule contains a strong emphasis on protecting and enhancing water resources, restoring land and water ecosystems, and providing ecological conditions to support the diversity of plant and animal communities, while providing for ecosystem services and multiple uses.²⁰⁵

Additionally, management plans must:

Contribute to ecological, social, and economic sustainability by ensuring that all plans will be responsive and can adapt to issues such as the challenges of climate change; the need for forest restoration and conservation, watershed protection, and species conservation; and the sustainable use of public lands to support vibrant communities.²⁰⁶

These passages clearly demonstrate that the Planning Rule affirms that wildlife and habitat protection must be given the same priority as forest uses. The Rule requirements in 36 CFR

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<sup>202</sup> 36 C.F.R. § 219.11(a)(1)(iii).
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²⁰³ 36 C.F.R. § 219.11(d)(3).

²⁰⁴ 16 U.S.C. § 1604(g)(3)(B).

²⁰⁵ 77 Fed. Reg. 21163 (April 9, 2012).

²⁰⁶ 77 Fed. Reg. 21164 (April 9, 2012).

219.8 and 36 CFR 219.9 make this principle a mandate. The Rule requires forest plans to have plan components to maintain or restore the integrity of the terrestrial and aquatic ecosystems in the plan area and the diversity of ecosystems and habitat types throughout the plan area. ²⁰⁷ Essentially, this requires forest plans to maintain or restore the variety of ecosystems and habitat types found on national forests and grasslands (e.g., conifer forests, wetlands, grasslands), as well as the condition of the ecosystems themselves.

In accordance with 36 CFR 219.9(b)(1), plan components must provide the "ecological conditions necessary to: contribute to the recovery of federally listed threatened and endangered species" This means developing desired conditions toward which management actions are achieving that can be measured through monitoring. The desired conditions must include all of the necessary ecological condition to enable each species listed under the ESA to recovery. Additionally, providing the necessary ecological conditions to contribute to recovery means including standards and guidelines to mitigate all manageable threats to these species from uses of the Forest.

A national forest or grassland management plan revision process must be integrated with the procedures outlined in NEPA, and an EIS must be prepared as part of the process.²⁰⁸ Management plans propose a program of projects and activities over the life of the plan, which is usually at least 15 years. These projects and activities will have effects on at-risk species. In order to contribute to the recovery of threatened and endangered species, conserve species proposed or candidates for listing under the ESA, and maintain the viability of species of conservation concern, a plan must have significant beneficial effects and minimize adverse effects to the greatest extent possible. Adverse impacts of forest uses on at-risk species addressed by the plan must also be disclosed in the EIS. The effects analysis must be more than a subjective, qualitative, and comparative estimation—it requires in-depth analyses of significant issues, including species viability requirements.

Note that under the CEQ Regulations governing application of NEPA, agencies must, "to the fullest extent possible":

Use all practicable means, consistent with the requirements of the Act and other essential considerations of national policy, to restore and enhance the quality of the human environment and avoid or minimize any possible adverse effects of their actions upon the quality of the human environment.²⁰⁹

Nowhere is this mandate more important than with at-risk species, for which impacts from human uses can drive them closer to extinction, where recovery might become impossible. A full disclosure of the impacts on these species is critical to ensuring that measures can be applied and management can be directed to facilitate their maintenance and recovery on the landscape.

²⁰⁷ 36 C.F.R. § 219.8(a), 219.9(a)(1), & 219.9(a)(2).

²⁰⁸ 36 CFR 219.5(a)(2)(i).

²⁰⁹ 40 CFR 1500.2(f).

Thus, the EIS must properly characterize what the plan components direct the Forest to do. The plan components comprise the "action" that must be analyzed. The analysis must detail how specific plan components affect each ecological condition needed by each at-risk species. This requires an evaluation of both plan components that are directly related to at-risk species and the ecological conditions upon which they depend and also plan components of the multiple uses that may adversely affect the species and/or the ecological conditions they depend on, such as vegetation management, livestock grazing, recreation, roads and other infrastructure, and mining. The FEIS for the proposed RGNF Plan completely fails in this regard. It is impossible to see how the RGNF can meet its NEPA obligations without producing an EIS that analyzes the effects of the desired conditions, objectives, standards, and guidelines proposed in the plan.

It is important that the Forest grasp the relationship between NEPA procedures and NFMA requirements. NEPA requires procedures - the analysis of effects. However, NFMA requires that those effects meet a substantive threshold, and that determination should be based on documented analysis found in the EIS. The Record of Decision must address compliance with the viability requirement. It is not sufficient to state that a plan meets this requirement because it simply analyzed effects. The ROD must *explain* how the effects disclosed within the EIS demonstrate contributions to recovery and viability. While this analysis may be contained in a NEPA document, it is being used to demonstrate compliance with a substantive legal requirement in NFMA, and therefore requires rigor and certainty that go beyond the disclosure purpose of NEPA. The planning documents must do more than just list or restate the plan components that "support" a conclusion; they must present a reasoned rationale for viability based on reference to specific plan components. Unfortunately, the Forest has not met this bar.

The final revised land management plan and FEIS must comply with the ESA. Section 7(a)(1) of the ESA explicitly directs all federal agencies to "utilize their authorities" to carry out "programs for the conservation of endangered species and threatened species." The ESA defines "conservation" to mean "the use of all methods and procedures which are necessary to bring any endangered species or threatened species to the point at which the measures provided pursuant to this [Act] are no longer necessary." In this sense, "conservation" and "recovery" are essentially synonymous. ESA section 7(a)(2) requires the Forest Service to ensure that its actions are not "likely to jeopardize the continued existence" of any listed species or "result in the destruction or adverse modification of" critical habitat. To ensure compliance with these prohibitions, the Forest Service must engage in a consultation with FWS upon proposing to authorize, fund, or carry out any "agency action" that "may affect" a species or its critical habitat. Abitat. In the consultation with FWS upon proposing to authorize, fund, or carry out any "agency action" that "may affect" a species or its critical habitat.

²¹⁰ 36 CFR 219.14(a)(2).

²¹¹ 16 U.S.C. § 1536(a)(1).

²¹² 16 U.S.C. § 1532(3).

²¹³ 16 U.S.C. § 1536(a)(2).

²¹⁴ Id.; 50 C.F.R. § 402.14(a).

4.1 Our Objection: The treatment of Mexican Spotted Owl in the Revised Plan and FEIS violates NEPA, NFMA, and the ESA.

The Mexican Spotted Owl (MSO) is a threatened species with 23,182 acres of critical habitat on the Jicarilla Ranger District, and several hundred thousand acres of potential habitat across the entire forest. The Revised Plan lists the MSO as an at-risk species with habitat in the following Ecological Response Units: Mixed Conifer with Aspen, Mixed Conifer with Frequent Fire, and Cliffs and Rocky Features. While the Carson is not currently occupied by as many owls as other Region 3 forests, it provides important potential Recovery Habitat for the species to utilize in the future, especially as climate change eliminates existing occupied habitat further south and at lower elevations. Therefore, it is vital that potential Recovery Habitat on the Carson is managed in a manner consistent with owl conservation and recovery.

The objection issues we discuss in this section are based on comments previously submitted, including CBD et al. 2015a, CBD et al. 2015b, CBD 2017, Defenders et al. 2018, Defenders 2019, and CBD 2019. In addition, we refer to recent agreements between some objectors and the Forest Service, including:

- The July 2020 understanding between the Center for Biological Diversity, U.S. Forest Service, U.S. Fish and Wildlife Service, states of New Mexico and Arizona and Eastern Arizona Counties Organization, as recorded in the workshop notes from the June 17 & 26, 2020 meeting of the MSO Leadership Forum Workgroup, dated July 3, 2020²¹⁵.
- The October 27, 2020 stipulation letter from Elaine Kohrman (Southwestern Region USFS) and Amy Lueders (US Fish and Wildlife Service) to John Horning, of WildEarth Guardians, where the agencies describe current and ongoing commitments to ensure conservation and recovery of the MSO.²¹⁶
- 4.1.1 The Revised Plan fails to provide the ecological conditions necessary to contribute to Mexican spotted owl recovery, in violation of NFMA (36 CFR 219.9(a)(1) & (b)(1)).
- 4.1.1.1 The necessary ecological conditions that the plan needs to provide.

The Final EIS states that there are approximately 313,806 acres of mixed conifer forest on the Carson, with an estimate of 196,971 acres of recovery area, and an estimated 41,439 acres of potential nesting or roosting habitat.²¹⁷ The Final EIS states that the "Mexican spotted owl

²¹⁵ See Exhibit: Ex. MSO 1 Leadership Forum June 2020 Notes.

²¹⁶ See Exhibit: Ex. MSO 2 USFS letter to John Horning.

²¹⁷ FEIS, Vol. 1, p. 123.

requires a variety of mixed conifer habitats, proximity to riparian areas, standing snags for roosting and nesting, and typically rocky outcrops."²¹⁸

Key ecological conditions for the MSO include "Structurally diverse mature forests (seral state), conifer forest, structural heterogeneity, interlocking canopy, large tree retention, tons per acre of coarse woody debris, and snag density."²¹⁹ In another section, the Final EIS states that "Mexican spotted owls need diverse forest structure, old-growth components, and are also dependent on large trees, coarse woody debris, snags, and tree-related components for roosting, foraging, and nesting. Downed, woody material and logs provide important ecological condition for small mammalian prey species."²²⁰

Forest stands used by spotted owls for nesting and roosting have certain structural features in common. As we explained in previous comments, these typically include relatively high tree basal area (BA), numerous large trees, multi-storied canopy, multi-aged trees, high canopy cover, and decadence in the form of downed logs and snags in varying stages of decay. Studies of MSO have consistently found higher canopy cover of trees (generally >60%) is required for MSO occupancy, survival, and reproduction.²²¹

The recovery of the MSO is directly related to the protection and recruitment of key habitat features such as high basal area, canopy cover, and proportion of large trees. The 2012 MSO Recovery Plan provides the following Recovery Criteria for MSO:

- 1) Owl occupancy rates must show a stable or increasing trend after 10 years of monitoring; and
- 2) Indicators of habitat conditions (key habitat variables) are stable or improving for 10 years in roosting and nesting habitat. Relevant key habitat variables and recommended minimum conditions in a minimum of 10% of PPF and 25% of MCD forests are:
 - Minimum canopy cover of 40% in PPF and 60% in MCD
 - Diversity of tree sizes with trees 12-18 inches DBH contributing >30% of the stand basal area (BA) and trees >18 inches DBH contributing >30% of stand BA in PPF and MCD
 - Minimum tree BA in stands = $110 \text{ ft}^2/\text{acre}$ in PPF and = $120 \text{ ft}^2/\text{acre}$ in MCD
 - Minimum density of large trees (>18 inches DBH) = 12 trees per acre in PPF and MCD

For the Revised Plan to provide ecological conditions necessary to contribute to Mexican spotted owl recovery, it must demonstrate that the key habitat variables listed above will be stabilized or

²¹⁸ FEIS, Vol. 1, p. 122.

²¹⁹ FEIS, Vol. 1, p. 135.

²²⁰ FEIS, Vol. 1, p. 135.

²²¹ See Appendix A.

improved under the direction of plan components. The current FEIS and Revised Plan fail to adequately address how these variables will be inventoried, monitored, restored, retained, conserved, and protected.

4.1.1.2 The threats the plan must mitigate via standards and guidelines.

According to the 2012 MSO Recovery Plan, in 1993 the U.S. Fish and Wildlife Service listed the Mexican Spotted Owl as threatened under the ESA. Two primary reasons were cited for the original listing of the Mexican spotted owl in 1993: alteration of its habitat as the result of timber-management practices, and the threat of these practices continuing as evidenced in existing national forest plans. The 2012 revision of the recovery plan lists stand-replacing fire as the most significant threat to the MSO, in addition to human disturbances such as logging, grazing, and recreation.

The Final EIS states that threats to MSO include "departure in seral state conditions, amount of coarse woody debris, and snag density from loss of dense, old-growth mixed conifer forest, changes in fire regime, and from stand-replacing fire."²²² In another section, the Final EIS lists these threats to MSO:

Risk of loss of ecological condition and habitat fragmentation of Frequent Fire Forest from wildfire outside the natural range of variability; vegetation management and fire (both unplanned natural ignition and prescribed), fuelwood collection, ungulate grazing, recreation, natural disturbance (e.g., insect outbreaks, drought), and climate change.²²³

The Revised Plan focuses on eliminating the threat of stand-replacing fire but does not provide any plan components to protect MSO from vegetation management (logging and other mechanical treatments), which is the focus of this objection issue. As we explained in past comments, ongoing (not just historic) timber harvesting continues to pose real threats to MSO. Direct effects of mechanical thinning on MSO have not been studied, so the best available science comes from studies of other spotted owl subspecies, all of which share the affiliation with old growth forests and elements of mature forest structure. Studies that have examined the impact of logging within a spotted owl territory have found that any reduction in canopy cover by logging harms owls by negatively impacting owl occupancy, reproduction, and survival. The EIS and Plan fail to address the potential harms caused by mechanical thinning in MSO habitat.

In addition, the Plan and EIS overstate the threats of stand-replacing fire. The analysis of fire in the Revised Plan and FEIS is incompatible with MSO recovery and disregards the best available science. Uncharacteristic fire is defined in the Revised Plan and FEIS as large-scale, stand-replacing fire that does not normally occur as a part of the fire regime for the ERU involved. The

²²² FEIS, Vol. 1, p. 122.

²²³ FEIS, Vol. 1, p. 135.

²²⁴ See, for example: Blakesley et al. 2005, Seamans and Gutiérrez 2007, Stephens et al. 2014, Tempel et al. 2014b, Tempel et al. 2016, provided in Appendix A and B.

FEIS repeatedly states that large-scale, high-severity fire is a threat to MSO, but this assertion does not reflect the best available science on the topic. No studies to date have adequately documented significant negative effects of fire on MSO population parameters of site occupancy, survival, reproduction, or habitat selection.

4.1.1.3 The fallacy of high-severity fire being universally harmful to MSO.

The 2012 MSO Recovery Plan entirely relies on the assertion that burned forest is somehow degraded or lost as MSO habitat. This assertion is made in spite of the fact that no statistically significant negative effects of fire on MSO are reported anywhere in the recovery plan, and nearly all burned sites studied were equivalent to unburned sites in every way. Remarkably, in this documented absence of any significant negative effects of fire on MSO, the MSO Recovery Plan decides habitat alteration from fire must somehow indirectly affect MSO and is therefore, in some as yet undetected manner, a threat.

The Revised Plan and FEIS takes the same leap in logic as the MSO Recovery Plan and asserts that because fires burn the forest and kill trees, it must be bad for MSO. To do so, they disregard not only the MSO and fire studies summarized in the 2012 Recovery Plan, but also subsequent studies of fire effects on MSO and other subspecies of Spotted Owl.

For example, we introduce here new information published since the Draft EIS and Draft Plan: Lommler, M.A. 2019. Mexican spotted owl breeding population, site occupancy, and habitat selection 13-15 years after the Rodeo-Chediski fire in east-central Arizona. Northern Arizona University Dissertation.

Lommler's work – which was not included in the FEIS – examined MSO site occupancy, breeding and habitat selection 13-15 years after a large fire (462000-ac, 36.6% burned at high severity) and subsequent salvage logging. Lommler's committee consisted of renowned MSO experts Paul Beier, Ph.D., Chair, Joseph L. Ganey, Ph.D., Jamie L. Sanderlin, Ph.D., Samuel A. Cushman, Ph.D., and Tad C. Theimer, Ph.D., making this dissertations findings extremely important.

In Chapter 3, Lommler used valid occupancy modeling with covariates to examine effects of fire and salvage logging on site occupancy and found significant positive effect of % area composed of MCD forest, significant negative effect of salvage logging, and no significant effect of fire. In Chapter 4, he examined nest and roost habitat selection and model averaged coefficients showed basal area of large trees and forest cover were significant positive effects, and no significant fire effects were found. In summary, Lommler's results contradict the FEIS because he showed MSO would be significantly harmed in terms of occupancy and nesting/roosting habitat provisions by the Revised Plans recommendations that reduce basal area and canopy cover in MCD and PPF forests.

Also relevant are publications by Lee (2018²²⁵, 2020²²⁶). Since there are so few studies of fire effects on MSO specifically, the best available science is found in studies of fire and all Spotted Owl subspecies. In these two systematic reviews and meta-analyses of all published fire effects on Spotted Owls from across their entire range and including all 3 subspecies, Lee found: 15 papers representing more than 20 fires, 425 burned territories and 37 radio-tracked owls reported 50 effects from fire that could be differentiated from post-fire logging. These meta-analyses examined key life history parameters in response to fires as they have burned through spotted owl habitat in recent decades under existing forest structural, fire regime, and climate conditions, including multiple "megafires" with large patches of high-severity burn. Spotted Owls were usually not significantly affected by fire, as 83% of all studies and 60% of all effects found no significant impact of fire on mean owl parameters.

The strength of meta-analysis as an evidence-based decision support tool is that it enables managers and decision-makers to justify management decisions using patterns and trends from all available data. Contrary to current perceptions and recovery efforts for the Spotted Owl, fire does not appear to be as significant of a threat to owl populations as we are led to believe; rather, wildfire has arguably more benefits than costs for Spotted Owls. Lee (2018) found significant positive effects on foraging habitat selection and recruitment from forest fires, and significant positive effects on reproduction from high-severity fire. The absence of any widespread, consistent, and significant negative fire-induced effects and the presence of significant positive effects indicated forest fire is not the outsized threat to spotted owl populations that the FEIS and Plan assume. Therefore, fuel-reduction treatments intended to mitigate fire severity in spotted owl habitat may be unnecessary and counterproductive to the species' recovery. The Forest Service's failure to address or respond to these studies violates NEPA's "hard look" mandate.

4.1.1.4 The plan does not sufficiently provide standards and guidelines to mitigate threats.

The Final EIS states that "Mexican spotted owl would benefit primarily from objectives that move highly-departed frequent fire forest toward a more desired state."²²⁷ This can be interpreted as "any logging to reduce fire severity will benefit the MSO." The Final EIS and Plan provide a list of coarse and fine filter components that would benefit MSO under the pro-logging paradigm championed by this Plan. However, these components fail to sufficiently mitigate the threats posed to the MSO, specifically, the threats caused by a dramatic expansion of logging without adequate Standards and Guidelines to mitigate potential harms. The reliance of these inadequate plan components is arbitrary and capricious and fails to use the best available science. Here, we will explain how the plan components fail to benefit MSO.

The Final EIS lists a series of Desired Conditions for mixed conifer and ponderosa pine forests that it claims would provide "The full range of life stage needs for Mexican spotted owl (e.g., fledging, nesting, dispersal, roosting), as well as conditions that would support an adequate prey

²²⁵ Lee DE. 2018. Spotted owls and forest fire: a systematic review and meta-analysis of the evidence. Ecosphere 9:e02354. doi: 10.1002/ecs2.2354

²²⁶ Lee DE. 2020. Spotted Owls and forest fire: Reply. Ecosphere 11:e03310. doi: 10.1002/ecs2.3310

²²⁷ FEIS, Vol. 1, p. 135.

base for foraging."²²⁸ The primary deficiency here, is that these are all Desired Conditions, and not Standards or Guidelines, so they provide no actual constraints to management that would reduce the potential harm of logging on the owl. In other words, none of the Desired Conditions protect large or old trees, specify desired canopy cover, or preserve existing old and mature forest structure that are key habitat variables needed for species recovery.

On the contrary, the Desired Conditions contain regressive direction such as old growth occurs in "...generally in small areas as individual old growth components or as clumps of old growth," despite there being no scientific evidence for the natural range of variability supporting the notion that old growth would have occurred in small areas as individual components. And Desired Condition FW-VEG-MCD-DC 2 states that "the forest may be in various stages of development (including temporary openings or groups of very young trees) providing a source of future old growth structure on the landscape." These components considered together could be used to justify cutting existing old growth structure to establish regeneration openings, and to arbitrarily reduce the size of contiguous patches into smaller clumps of old growth, which would harm MSO, northern goshawk, and other species which rely on mature forest structure.

As another example, the Desired Condition FW-VEG-MCD-DC 6 reads as follows:

Dwarf mistletoe occurrences may be present on ponderosa pine and Douglas-fir, but rarely in other tree species. Dwarf mistletoe occurs in less than 15 percent of host trees in uneven-aged forest structures and less than 25 percent in even-aged forest structures. Infection size, severity, and amount of mortality varies among infected trees. Witches' brooms may be scattered throughout the infections, providing structural diversity in the stand and improved foraging and nesting habitat for wildlife species, such as small mammals (e.g., tree squirrels) and raptors (e.g., goshawks).²³⁰

Again, this Desired Condition fails to assure that essential habitat structures (dwarf mistletoe and its brooms) are retained during forestry operations. This states that dwarf mistletoe may be present, that it occurs less than a given percentage of trees, and that brooms may be scattered throughout. A silviculturalist could eliminate every tree with any mistletoe at all under this Desired Condition, stripping the forest of crucial wildlife habitat. This type of management has recently been observed at the Little Creek Timber Sale on the Apache-Sitgreaves National Forest and the Jacob-Ryan Timber Sales on the Kaibab National Forest, two examples that the Regional Office is well aware of.

The Final EIS claims that Desired Conditions for Sustainable Forestry and Forest Products "would ensure these types of activities are done in a way that enhances Mexican spotted owl ecological condition requirements, particularly with regard to snags and dying trees."²³¹

²²⁸ FEIS, Vol. 1, p. 135.

²²⁹ Revised Plan, p. 48.

²³⁰ Revised Plan, p. 49.

²³¹ FEIS, Vol. 1, p. 136.

However, inspection of these Desired Conditions does no such thing. For example, both FW-FFP-DC 4 and FW-FFP-DC 5 are Desired Conditions that instructs managers to move toward other Desired Conditions in other sections of the plan and lack any specific instructions to preserve habitat features essential to MSO survival.

The Final EIS states that "...vegetation management standards (FW-FFP-S 1 and 2) ... would mitigate habitat disturbance and damage that might occur as a result of timber harvest, so that watershed conditions are protected, and the ecological needs of Mexican spotted owl are maintained." However, these Standards only address the location of timber harvesting, and fail to identify any protective measures to retain or improve habitat features needed by MSO.

There are no Standards or Guidelines to preserve large snags, these are left to Desired Conditions FW-VEG-MCD-DC 11 and FW-VEG-PPF-DC 13. And there is no guidance whatsoever to maintain basal area or canopy cover in MSO habitat. In fact, the Final EIS claims that FW-VEG-PPF-DC 13 was added to "meet the breeding, foraging, and roosting needs of Mexican spotted owl at the mid-scale," but this Desired Condition specifically mentions northern goshawk and not MSO.

The Revised Plan cements its commitment to vagaries in the Guideline FW-VEG-G-3 which states that "Vegetation should provide for at-risk species' habitats, by minimizing disturbance, providing recovery strategies, and managing for desired levels of key structural elements (e.g., large old trees and snags, downed woody debris, denser vegetation structure, and soil structure) important for nesting, rearing, breeding, foraging, dispersal, and other life history needs, to maintain the persistence or contribute to the recovery of at-risk species." But neither the EIS nor the Plan ever explicitly state the "desired levels of key structural elements" of importance to the MSO, leaving this open to future interpretation by project-level managers who will be bound by the plan to implement the structural guidelines imposed by GTR-310.

The reliance on Desired Conditions provides zero commitment to protecting and restoring owl habitat. Without specific Standards or Guidelines to instruct managers to retain old and large trees, adequate canopy cover, or sufficient downed woody debris or snags, these Desired Conditions do not provide satisfactory safeguards and as such the plan fails to provide the ecological conditions necessary to contribute to Mexican spotted owl recovery.

This deficiency should not come as a surprise to the Forest Service, though, as the agency just recently settled legal actions taken by the Center for Biological Diversity and WildEarth Guardians on these issues. During the June 2020 MSO Leadership Forum Workgroup meeting, the Forest Service, the Center, and other stakeholders agreed that Region 3 projects in MSO habitat could proceed if they demonstrated that no trees large than 18" DBH would be cut in PACs or recovery (or threshold) habitats. This includes the Bill Williams, 4FRI 1st EIS, FWPP, West Escudilla, Hassayampa, Luna, Southwest Jemez, Burro projects. On the Puerco project, the

²³³ FEIS, Vol. 1, p. 136.

²³² FEIS, Vol. 1, p. 136.

²³⁴ Revised Plan, p. 28.

MSO Forum concluded that the "Forest Service needs to clearly display to the Public that there will not be trees > 18 DBH removed from PACs and Recovery Nest/Roost Habitat." And the Forum determined that the Rio Tusas San Antonio project posed no threat to the owl because no mechanical treatments were approved for either PACs or nest-roost habitat. So, the outcome of the Forum was agreement that one way to mitigate harm to the MSO is to commit to retaining large trees. The Carson plan provides no assurances that old and large trees will be retained. It is clear to us that in the absence of setting Standards to retain large trees, canopy cover, coarse woody debris, and other key habitat variables, the Forest Service remains legally vulnerable to continued challenges for any projects in MSO habitat.

4.1.2 The FEIS and other relevant plan documents fail to take a 'hard look' at the environmental consequences of the Revised Plan to the Mexican spotted owl, in violation of NEPA (40 CFR 1502.16).

The Final EIS states that each action alternative would "use mechanical vegetation treatment and wildfire to manage frequent fire forest;" that "the primary contemporary threat is loss of habitat related to large stand-replacing fire and livestock grazing, associated run off and sedimentation that could affect riparian habitat, and reduced in-stream flow;" and that there "could be some localized adverse impacts to these species from management actions such as livestock grazing and recreation, but overall species viability would be maintained." The Revised Plan and FEIS completely ignore any possible adverse impacts that forest management can have on MSO, rendering the 'hard look' requirements under NEPA entirely deficient.

In past comments, we have cited specific best available science that identifies harms caused by logging to MSO, and science that affirms the uncertainty around logging impacts to MSO. None of the papers we cited are discussed in the Final EIS, meaning the Forest Service has neither addressed our comments nor utilized the best available science. The EIS fails to take a 'hard look' at the plans impacts to MSO because every alternative promotes increased logging under the same set of incomplete assumptions.

It is well documented in the literature that MSO prefer higher canopy cover and higher large tree density than what the Revised Plan provides (see Appendix A). Forest structural characteristics that benefit MSO would be reduced by the logging and thinning required to achieve landscape-scale desired vegetation conditions in the Revised Plan. However, the FEIS and Plan overlook logging and mechanical thinning as a known or potential threat from forest activities to MSO. Instead of seriously considering the potential for adverse impacts the new Plan will triples the number of acres logged, increase "suitable timberlands" by almost 20%, and increase projected timber sale quantity by approximately 800% over the current forest plan. The FEIS makes this massive increase in logging very clear in the statement that the

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²³⁵ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 15.

²³⁶ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 16.

²³⁷ FEIS, Vol. 1, p. 125.

maximum treatment area for harvests and thinning under alternatives 2 and 5 would be approximately 4,000 acres per year, or about 0.2 percent of total forested area on the Carson NF. This is an increase of about three times the annual harvest area compared to alternative 1, and nineteen times harvest levels in 1990 to 2011.²³⁸

As discussed above, another flawed assumption underlying each alternative is the notion that mixed and high severity fire will have wholly disastrous consequences for MSO. The FEIS repeatedly states large-scale, high-severity fire is a threat to MSO, but this assertion does not fully reflect the best available science on the topic, which is much more nuanced than the EIS suggests. For example, Lommler reports the following:

The relationship between spotted owls and wildfire is complex. There is now considerable evidence that low- and moderate-severity fire have little effect on spotted owls (Bond 2016, Ganey et al. 2017). Our own results indicate that high-severity fire and Mexican spotted owls are not necessarily incompatible, depending upon the scale of inference and the spatial configuration of the fire. ²³⁹

It is possible that high-severity fire only has a significant negative effect on MSO when concentrated around nest and roost sites (at fine scales) or in very large, contiguous patches (at coarse scales). This is consistent with suggestions made by Jones et al. (2016) and Rockweit et al. (2017). Otherwise, high-severity fire may produce a healthy landscape mosaic that includes a balance of nesting, roosting, and foraging habitat.²⁴⁰

We believe that some level of high-severity fire can help maintain Mexican spotted owl habitat over large temporal and spatial scales. However, large patches of high-severity fire may present a threat to the recovery of the owl.²⁴¹

These three passages from this recent dissertation clearly demonstrate how nuanced the relationship between high severity fire and MSO is. However, the Final EIS and Plan provide a framework for combatting all high severity fire, and even use the possibility of high severity fire as a reason to not recommend more areas as wilderness:

Recommended wilderness beneficially affects federally listed species through its primitive management, which minimizes disturbance and provides habitat connectivity. However, the Carson would also be more limited in its ability to treat these areas and would rely on wildland fire as its main restoration tool. Limiting the ability to treat these areas may leave these areas vulnerable to large, stand-replacing wildfire and cause these

²³⁸ FEIS, Vol. 1, p. 259. Emphasis added.

²³⁹ Lommler (2019), p. 74.

²⁴⁰ Lommler (2019), p. 73.

²⁴¹ Lommler (2019), p. 97.

areas to become more departed in the future. More departed ecological conditions in the future may negatively affect federally listed species dependent on this habitat.²⁴²

This admission has further consequences on forest roads, as the Forest Service's vision to "treat these areas" would require a tremendous amount of road building in order to access what are ostensibly the most roadless portions of the forest. This expansion of the road system was not disclosed in the EIS, further supporting our claim that there was no 'hard look' given to this.

Numerous systemic issues plague the way the Forest Service analyzes effects of forest management activities on MSO, which has led to the litigation and threatened litigation discussed above. These project-level issues can only be corrected if a coordinated effort is made by the Forest Service to address systemic flaws in analysis and disclosure. From our vantage, revised forest plans are the best way to provide the direction needed to ensure individual NEPA projects are planned, analyzed, and implemented in a manner that can avoid jeopardy. On the contrary, revised forest plans, such as the Carson's plan, that remain vague and lack standards and guidelines that provide specific direction for management of MSO habitat, will result in future legal challenges, delays, and costs.

The MSO Leadership Forum described a "Systemic Issue" of a "disconnect between the broader scope public documents readily available for review and what actually happens on the ground during implementation." This Plan and EIS continues this disconnect in providing no description of how treatments in MSO habitat will be designed or implemented. There are no sideboards (for example, diameter cutting limits or minimum canopy cover standards) to mechanical treatments in MSO habitat, so the Plan fails to show that the massive increases in logging envisioned by the plan will have no adverse effects on the owl.

The MSO Leadership Forum further explained this "Systemic Issue" when they stated that

...the NEPA process does not analyze actual stand treatments for the MSO projects but broad ranges of allowable treatments. Actual treatments are decided during field trips prior to project implementation. NEPA analyzes actions at a broad scale and in some cases (e.g. Hassayampa) appears insufficient.²⁴⁴

We recognize that the forest plan does not propose any specific treatments, but the lesson here is that in the absence of clear direction, any future district-level project design, analysis, and implementation will vary between projects, and will fail to adequately address potential threats to the owl caused by widespread mechanical thinning. In essence, maintain the status-quo approach to management of MSO habitat that has resulted in recent legal challenges described elsewhere in this letter.

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²⁴² FEIS, Vol. 1, p. 133.

²⁴³ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 2.

²⁴⁴ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 3.

This deficiency is amplified when considering the trend towards vague condition-based management projects, which we expect the Carson to utilize. In fact, the MSO Leadership Forum stated that

There is a strong nexus between the MSO discussion and "Conditions Based Management" (CBM). There is a systemic learning point for the upcoming implementation of CBM: the current MSO challenges likely exemplify issues to come, NEPA-wide, when CBM gets rolled out at full scale.²⁴⁵

In addition, they stated that

Current MSO management appears to be a precursor of the proposed general "Condition Based Management" (CBM) in the on-going NEPA Revision. Lessons learned in the MSO Workshop are likely applicable to CBM at-large, as relates to communicating to the public the treatments and monitoring that are actually implemented.²⁴⁶

Again, the revised forest plan could address this issue by providing – or at the least analyzing in one alternative – Standards and Guidelines that would ensure protection of key owl habitat features. This refusal to analyze a large tree protection alternative is a violation of NEPA.

We anticipate the Forest Service will expand on the use of CBM in projects that proceed under the new plan. This will only further complicate existing systemic issues in evaluating restoration impacts on MSO. The MSO Leadership Forum made the following statements relevant to this problem:

- There is no clear tool or method in place to account for the cumulative effect across various projects' actual treatments, and to reconcile the distribution of treatments along the spectrum of intensities (including no treatment) within the landscape, as recommended in the Recovery Plan, to establish an environmental baseline among neighboring projects.²⁴⁷
- The current management practice of relying on post NEPA field trips by a few select individuals to decide upon actual treatments is not scalable to landscape scale restoration.²⁴⁸

²⁴⁵ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 22.

²⁴⁶ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 3.

²⁴⁷ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 3.

²⁴⁸ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 3.

• Science is emerging in recent literature regarding the effectiveness of mechanical treatments in MSO habitat. A Workshop is needed to review this science and its applicability to projects in the Region.²⁴⁹

So, to summarize these three points, the Forest Service doesn't have a clear tool or method to analyze impacts to MSO and instead leaves decision making up to district level silviculturalists post-NEPA, even though emerging science questions the effectiveness of mechanical treatments in MSO habitat.

This approach violates NEPA's mandate to take a hard look at the environmental consequences of the individual projects to the Mexican spotted owl. So far, no such workshop has been convened, and none of the systemic issues identified by the MSO Leadership Forum have been addressed, despite the fact that forest planning is the appropriate level to resolve them. Now, the Forest Service is approving numerous forest plans that fail to address any systemic issues. The revised forest plan will simply carry on this legally questionable legacy of ambiguity, as once again the Forest Service failed to take a hard look at the effects of a dramatic increase in mechanical treatment in owl habitat.

The MSO Leadership Forum concluded that Region 3 restoration projects in the planning phase need to complete their NEPA analysis "integrating the outcomes of the workshop." This is very important: the projects in question, which include the Santa Fe Landscape Resiliency Project, the 4FRI Rim Country Project, Black River Restoration Project, and the South Sacramento Restoration Project, need to "integrate the outcomes of the workshop." What this means is that if these projects don't "integrate the outcomes of the workshop," they risk failing to protect the owl, and violating the ESA. The Revised Plan should rectify this issue and set clear standards for management of MSO habitat in this (and other) forest plans. If not, the Forest Service should not be surprised when more legal challenges are directed at future projects advanced under the new plan, as the Final EIS and Plan fail to take a hard look at issues which the Leadership Forum identified as systemic in Region 3.

4.1.3 The Revised Plan fails to provide a program for Mexican Spotted Owl conservation in violation of Section 7(a)(1) of the Endangered Species Act.

The MSO Leadership Forum stated:

The Regional Office needs to provide planning guidelines and templates for future MSO planning that are consistent with the requirements in the Recovery Plan, standardized across forests, and better representative of actual likely implementation prescriptions within PACs and Nest Roost Recovery Habitat.²⁵⁰

The urgent need for this is made evident in the June 2020 Notes, where the participants observed that:

²⁴⁹ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 4.

²⁵⁰ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 20.

The NEPA prescriptions quality control and decision-making takes place at post NEPA field-trip level. This method is likely not scalable across AZ and NM if/when both States ramp up to landscape scale restoration. Shaula will not be able to visit every project in both States, especially when AZ does 50,000 acres/year and NM ramps up.²⁵¹

This is again made evident in the following statement in the Notes:

There is an enormous amount of unique knowledge resting in very few key individuals. For example, if Shaula, Karl, Ian and Dick were withdrawn from the process overnight, the management of MSO projects within R3 would be severely crippled, if not coming to a complete stand still. There is a need for critical knowledge to be captured and backed up, and for succession plans. This is an urgent issue as Karl is leaving the region and Dick is retiring.²⁵²

The MSO Forum recognized the urgent need to address the impending loss of institutional knowledge, reflected in the statement that there is a need to:

Organize promptly the workshop(s) required to resolve the issues identified in the "Systemic Issues" section. The first workshop will be focused on consolidating and prioritizing the issues, and organizing a workplan for the Leaders' consideration to resolve the issues.²⁵³

To date, this workshop has not convened, and therefore the systemic issues have not been resolved. Now, the Revised Plan proceeds under a vulnerable and uncertain status quo. It is because of this that we argue that the Revised Plan fails to provide a program for MSO conservation in violation of Section 7(a)(1) of the Endangered Species Act. Region 3 has no less than six forest plans in revision that will have direct, indirect, and cumulative effects on MSO. Now, three forests Revised Plans are near completion, and no regional program for owl conservation has been provided, despite the widely recognized need to do so.

A legitimate program for MSO conservation would include robust monitoring. The June 2020 Leadership Forum Notes describe a project-level systemic issue of "Monitoring as a reasonable and prudent measure often lacks clarity and specificity at the NEPA stage and the Revised Plan is not always appended to the BO."²⁵⁴ Monitoring of MSO populations, habitats, and forest management treatments are required to assess recovery and avoid harm.

In the Revised Plan, Desired Conditions for wildlife, including MSO, includes:

Ecological conditions (vegetation and watersheds and water desired conditions) provide habitat that contribute to the survival, recovery, and delisting of species under the

²⁵¹ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 21.

²⁵² MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 21.

²⁵³ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 26.

²⁵⁴ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, p. 3.

Endangered Species Act; preclude the need for listing new species; improve conditions for species of conservation concern; and sustain both common and uncommon native species.²⁵⁵

Without specific, directed, and regularly assessed monitoring as specified below, the Revised Plan will fail to achieve this Desired Condition for MSO, an at-risk species. The Monitoring Plan in Chapter 4 of the Revised Plan fails to provide the level of detail needed to evaluate whether or not projects approved under the plan "contribute to the survival, recovery, and delisting of species under the Endangered Species Act." The monitoring questions are vague, the intervals are too infrequent, and the indicators fail to capture essential habitat features needed by MSO such as canopy cover, large tree basal area, and other metrics.

The 2012 MSO Recovery Plan monitoring guidelines require the following:

- 1. Landscape analyses must be conducted prior to initiating any management actions. These analyses should identify known owl sites, areas to be managed as replacement nest/roost habitat, potential foraging habitat, and prospective habitat corridors.
- 2. Forest restoration and fuels-reduction treatments must be evaluated over time using appropriate modeling, rigorous monitoring, management experiments, and/or research to assess their effectiveness in maintaining or creating owl habitat and/or their effectiveness in reducing the threat of high severity or stand-replacing wildland fire.
- 3. Monitoring Treatment Effects on Owls. Monitoring must be designed and implemented to evaluate effects of treatments on owls and retention of or movement towards desired conditions. The monitoring design must be rigorous and adhere to strict quality assurance/quality control standards. Designing such a monitoring study requires a coordinated effort across administrative units. Ideally, the monitoring design should be developed by a scientific committee and implemented by the action agencies.
- 4. In all cases where salvage logging is being considered, the PAC and a buffer extending 400 m (433 yd) from the PAC boundary should be surveyed for owls before non-occupancy is inferred. This survey should occur during the breeding season following the fire or other large-scale mortality events and should adhere to the accepted protocol (Appendix D) except that it could be completed with four visits in a single season.

The Revised Plan fails to provide clear direction to accomplish any of these guidelines, again leaving planning and implementation of individual projects up to the judgement of district level managers.

The Forest Service may allege that the plan provides a recovery program because it includes the following two Guidelines:

FW-WFP-G-1: "Management activities and special uses occurring within federally listed species habitat should integrate habitat management objectives and species protection measures from the

²⁵⁵ Revised Plan, p. 94.

most recent approved USFWS recovery plan, to maintain the persistence or contribute to the recovery of federally listed species."²⁵⁶

FW-WFP-G-2: "Where the Forest Service has entered into a signed conservation agreement that provides guidance on activities or actions to be carried out by the Carson, those activities or actions should be undertaken consistent with the guidance found within the conservation agreement, to maintain the persistence or contribute to the recovery of at-risk species." ²⁵⁷

The problem with any such assertion is twofold: (1) these are Guidelines, and as such are not mandatory Standards, and (2) with regard to G-1, the use of the term "integrate" leaves room for further dilution or drifting away from management objectives and species protection measures from the most recent approved USFWS recovery plan.

To provide an example of a specific Standard that would address this deficiency in monitoring, we again point to the MSO Leadership Forum, where the June 2020 Notes recommend that that the Pinaleno, Bill Williams, 4FRI, West Escudilla, Luna, Southwest Jemez, Puerco, and Burro projects must be corrected to specify that "Monitoring in PACs post treatment needs to be clearly stated as five years post treatment." The Revised Plan should eliminate this need to chase after projects post-decision and add these crucial monitoring details after the fact. So, to address this example, the Plan should provide a Standard requiring that monitoring in PACs must be completed for five years post treatment.

There are a number of additional Standards that should be considered to address the systemic issues identified in Region 3 management of MSO habitat. Three other important examples of where stronger plan components are needed are here:

- 1. The need for each forest to contribute to regional owl population trend monitoring.
- 2. The need to assess the effects of mechanical and prescribed fire treatments on the owl and its habitat in PACs outside of core areas.
- 3. The need to track long-term trends in Mexican spotted owl PAC and Recovery Habitat on NFS lands of the Southwestern Region and assure retention of adequate habitat for recovery.

If these needs sound familiar, that's because they are direct commitments made by the Forest Service in settling six notices of intent to sue filed by WildEarth Guardians in 2019²⁵⁹. The Revised Plan does not include any Standards or Guidelines or Monitoring Plan components to

²⁵⁶ Revised Plan, p. 96.

²⁵⁷ Revised Plan, p. 96.

²⁵⁸ MSO Leadership Forum Workgroup, June 17 & 26, 2020 Workshop Notes, dated July 3, 2020, numerous locations.

²⁵⁹ See Exhibit: Ex. MSO 2 USFS letter to John Horning.

ensure that the needs identified by the Forest Service will be met, which clearly demonstrates that the plan fails to provide a program for MSO conservation.

As a specific example this, neither the Santa Fe nor the Carson have existing or planned projects that include management experiments. Therefore, currently, the Southern Rocky Mountains Ecosystem Management Unit is not represented in the current MSO management experiment framework. The stipulation letter between the Forest Service and WildEarth Guardians says:

"The purpose of these experiments is to establish consistent and up-to-date monitoring and monitoring protocols across multiple owl Ecological Management Units (EMUs) and provide a scientific basis for the modification of forest management treatments based on lessons learned and the best available science."

One simple way for the Carson to better contribute to resolving this issue at the regional scale is to provide a plan component (a standard, guideline, or management approach) that expresses a commitment to conduct future individual projects within a management experiment framework, rather than rely on results from 4FRI, FWPP, Rio Puerco, or the South Sacramento projects. The need for this is elevated, in part, because a significant portion of the FWPP management experiment burnt up in the Museum Fire, interfering with the experiment.

4.1.4 The Revised Plan fails to utilize the best available science in regard to retention of old and large trees, in violation of NFMA and NEPA (36 CFR 219.3, 36 CFR 219.9(c), 36 CFR 219.14(a)(4), and 40 CFR § 1500.1(b)).

We have consistently commented to the Carson that the planning process must discuss and explain the importance of large and old trees to the MSO and forest restoration in general. As an example, in our comments on the Draft Assessment (CBD et al 2015a), we stated that:

...the existence of large tree structure enhances forest ecosystem resilience to wildland fire ... [and] large trees are the most difficult of all elements of forest structure to replace once they are removed ... This scientific background is underscores the need to approach forest restoration with the intent of retaining large, old trees, while reintroducing fire and maintaining heterogeneity to benefit the complete host of species that rely on our forested ecosystems.

In our Scoping comments (CBD et al. 2015b) we said that "Conservation of large trees is also fundamentally important to restoration. 'In general . . . removal of large, old trees is not ecologically justified and does not reduce fire risks.""

In the Centers comments on the Draft Plan, we pointed out that "the Draft Plan does not provide plan components that would encourage the retention of old or large trees." Now, the Revised Plan cements this deficiency into the next several decades of forest management by failing to provide a single Standard or Guideline to ensure large and old trees re retained and promoted. Instead, all references to large and old trees are made in Desired Conditions and Management Approaches, which we know are not mandatory, and are simply aspirational goals to strive towards in an unspecified timeframe. As evidence that the Plan is entirely non-committal to old and large retention, look at the "Management Approaches for All Vegetation Communities,"

which say "To meet old growth desired conditions, **consider** designing management activities to restore and maintain characteristic levels of...large, old ponderosa pine trees ... mature trees with dwarf mistletoe ... trees greater than 18" with broken tops ..."²⁶⁰ These are all aspirational CONSIDERATIONS but not in any way mandated elements of project design. Therefore, they are entirely optional, may be ignored by forthcoming logging projects, and so cannot be used as rationale to defend the plans conformance with the 2012 Planning Rules ecological integrity or best available science requirements.

Consider these apparent contradictions in the Revised Plan:

- The Revised Plan admits that the plans two focal species rely on large trees and old growth structure, with Grace's warbler having a "dependency on mature trees" and hermit thrush declining when "interlocking canopies and large trees" are removed, ²⁶¹ but the Revised Plan never specifies that large trees shall not be removed, or that they shall be retained during forest thinning.
- The Final EIS admits that large trees are deficient in high-elevation mixed conifer with aspen forests, ²⁶² mixed conifer frequent fire forests, ²⁶³ but the Revised Plan never specifies that large trees shall not be removed, or that they shall be retained during forest thinning.
- The Final EIS admits that the loss of large trees is a threat to high-elevation forest (bristlecone pine, spruce-fir, and mixed conifer with aspen communities) and woodlands (piñon-juniper woodland and piñon-juniper sagebrush woodland communities)²⁶⁴ as well as ponderosa pine and mixed conifer frequent fire communities,²⁶⁵ but the Revised Plan never specifies that large trees shall not be removed, or that they shall be retained during forest thinning.
- The Final EIS admits that "Many of the migratory birds and eagle species that need diverse forest structure and old-growth components are also dependent on large trees," but the Revised Plan never specifies that large trees shall not be removed, or that they shall be retained during forest thinning.

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<sup>261</sup> Revised Plan, p. 206.
<sup>262</sup> Final EIS, Vol. 1, p. 36.
<sup>263</sup> Final EIS, Vol. 1, p. 37.
<sup>264</sup> Final EIS, Vol. 1, p. 191.
<sup>265</sup> Final EIS, Vol. 1, p. 192.
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²⁶⁰ Revised Plan, p. 28.

²⁶⁶ Final EIS, Vol. 1, p. 215.

• Finally, the Final EIS admits that large tree retention is a key ecological condition for Canada lynx²⁶⁷ and MSO,²⁶⁸ but the Revised Plan never specifies that large trees shall not be removed, or that they shall be retained during forest thinning.

Instead of providing a simple Standard or Guideline that instructs managers to retain large and old trees during thinning operations, the plan provides Desired Conditions and Management Approaches that ultimately will force silviculturalists to sacrifice large and old trees to meet structural targets (basal area and trees per acre) established in GTR-310: "mechanical treatment would be either group-selection cuts or thin-from-below cuts based on a target forest structure, composition, and basal area rather than a diameter cap." Appendix D to the Final EIS states that under alternative 2, annually there would be more than 3,700 acres of "group selection with matrix thin to target basal area," showing that a simple density metric is the most important factor in the Forest Service's planning.

In our observation of thinning projects across the southwestern region, meeting a target basal area established in GTR-310 and adopted into the Revised Plan always requires removal of large and old trees. This contradicts reams of best available science that instruct restoration projects to focus less on structural targets, and retain existing old and mature forest structural elements. In addition to what we have already stated in past comments, consider the following:

More than a century of fire suppression, overgrazing by livestock, and unsustainable logging practices in southwestern frequent fire adapted forests has severely depleted large and old trees and resulted in larger and more severe wildfires. This phenomenon can explain current departed conditions on the Carson National Forest. Large and old trees provide a critical ecological backbone for dry to mesic pine and mixed conifer forests, ²⁷¹ providing essential habitat for species like northern goshawk, Mexican spotted owl, and other species discussed in the Final EIS and Revised Plan, as well as containing most of the carbon stored on the landscape. ²⁷²

Large and old tree retention has been a fundamental component of southwestern forest restoration since the earliest developments of science-based recommendations to guide restoration implementation, and has been a central focus of the Four Forest Restoration Initiative

²⁶⁷ Final EIS, Vol. 1, p. 140.

²⁶⁸ Final EIS, Vol. 1, p. 135.

²⁶⁹ Final EIS, Vol. 1, p. 291.

²⁷⁰ Final EIS, Vol. 3, p. 82.

²⁷¹ Hessburg, P.F., D. J. Churchill, A.J. Larson, R.D. Haugo, C. Miller, T.A. Spies, M.P. North, N. Povak, R.T. Belote, P.H. Singleton, W.L. Gaines, R.E. Keane, G.H. Aplet, S.L. Stephens, P. Morgan, P.A. Bisson, B.E. Rieman, R.B. Salter, and G.H. Reeves. 2015 <u>Restoring fire-prone Inland Pacific landscapes: seven core principles</u>. *Landscape Ecology* 30: 1805-1835.

²⁷² North, M., M. Hurteau, and J. Innes. 2009. <u>Fire suppression and fuels treatment effects on mixed-conifer carbon</u> stocks and emissions. *Ecological Applications* 19(6):1385–1396.

(4FRI) stakeholders as expressed in The Path Forward (March 24, 2010),²⁷³ the 4FRI Old Growth Protection & Large Tree Retention Strategy (September 13, 2011),²⁷⁴ The Statewide Strategy for Restoring Arizona's Forests (Governor's Forest Health Council 2007),²⁷⁵ and the New Mexico Forest Restoration Principles.²⁷⁶

Recognizing that characteristic southwestern frequent fire adapted forests prior to the interruption of natural fire regimes had higher proportions of large and old trees than contemporary forests, ²⁷⁷ forest landscape restoration practices have focused on the need to reduce densities of small and young trees to restore low intensity fire²⁷⁸ and offset carbon losses resulting from uncharacteristically high severity wildfires.²⁷⁹

The best available science as well as the social tolerance for southwestern forest restoration unequivocally calls for the retention of old trees. Early forest restoration pioneers Wally Covington and Margaret Moore stated in a seminal 1999 publication that the first point in a general framework for ecological restoration treatments suggested for southwestern ponderosa pine in northern Arizona is to leave all presettlement trees (those predating the fire regime disruption date (circa 1870 to 1880). Mr. Covington in fact was quoted to High Country News saying "I've made it clear for 20 years there's been a population crash of old-growth trees - leave the damn things alone!" Page 1881.

In the most-cited scientific article in the domain of ponderosa pine forest research, a long list of prominent experts stated: "Large and old trees, especially those established before ecosystem disruption by Euro-American settlement, are rare, important, and difficult to replace. ...

²⁷³ 4FRI Stakeholders: The Path Forward, March 2010.

²⁷⁴ http://4fri.org/wp-content/uploads/2018/04/old growth protection-revised080812.pdf

²⁷⁵ https://www.fs.usda.gov/Internet/FSE_DOCUMENTS/stelprdb5137128.pdf

²⁷⁶ https://www.fs.usda.gov/Internet/FSE_DOCUMENTS/stelprdb5207898.pdf

²⁷⁷ Reynolds, R.T., A.J. Sánchez Meador, J.A. Youtz, T. Nicolet, M.S. Matonis, P.L. Jackson, D.G. DeLorenzo, and A.D. Graves. 2013. Restoring composition and structure in Southwestern frequent-fire forests: A science-based framework for improving ecosystem resiliency. Gen. Tech. Rep. RMRS-GTR-310. Fort Collins, CO: U.S. Department of Agriculture, Forest Service, Rocky Mountain Research Station. 76 p.

²⁷⁸ Agee, J.K. and C.N. Skinner. 2005. <u>Basic principles of forest fuel reduction treatment</u>. *Forest Ecology and Management* 211: 83–96, and Reinhardt, E.D. R.E. Keane, D.E. Calkin, J.D. Cohen. 2008. <u>Objectives and considerations for wildland fuel treatment in forested ecosystems of the interior western United States</u>. *Forest Ecology and Management* 256: 1997-2006.

²⁷⁹ North, M.P., and M.D. Hurteau. 2011. <u>High-severity wildfire effects on carbon stocks and emissions in fuels treated and untreated forest</u>. *Forest Ecology and Management* 261:1115-1120.

²⁸⁰ Margaret M. Moore, W. Wallace Covington, And Peter Z. Fule. 1999. <u>Reference Conditions and Ecological Restoration</u>: A Southwestern Ponderosa Pine Perspective. *Ecological Applications* 9(4): 1266-1277.

²⁸¹ https://www.hcn.org/issues/47/1441

Ecological restoration should protect the largest and oldest trees from cutting and crown fires, focusing treatments on excess numbers of small young trees."²⁸²

An article of similar significance, written by some of the most respected scientists alive today stated that "...cutting of old trees always should be avoided, because they have been severely depleted since European settlement...We recommend that treatments in ponderosa pine—dominated reserves be of the minimal intensity needed to restore grassy understories and protect old trees and imperiled species habitat." ²⁸³

And another similarly important paper stated: "Retaining large, fire tolerant trees is a key principle of dry forest restoration and increasing resilience, and removal of pre-settlement era trees (old trees) is not necessary to restore pattern."²⁸⁴

Large and old trees and mature and old growth forests have a prominent role in fighting climate change, but the Forest Service consistently ignores this, even though scientific studies have long concluded that old trees and old growth forest structure play an outsized role in carbon sequestration and storage. Old growth forests contain huge quantities of carbon accumulated over centuries. Mature and old stands of forest take in more carbon than they release, making them carbon sinks. Large trees, which are usually the oldest trees, contain most of the carbon in dry conifer stands, and their retention in tree thinning operations helps offset carbon losses that result from wildfires. Old growth ponderosa pine stands have been shown to assimilate

²⁸² Craig D. Allen, Melissa Savage, Donald A. Falk, Kieran F. Suckling, Thomas W. Swetnam, Todd Schulke, Peter B. Stacey, Penelope Morgan, Martos Hoffman, And Jon T. Klingel. 2002. <u>Ecological Restoration of Southwestern Ponderosa Pine Ecosystems</u>: A Broad Perspective. *Ecological Applications* 12(5): 1418-1433.

²⁸³ Reed F. Noss, Paul Beier, W. Wallace Covington, R. Edward Grumbine, David B. Lindenmayer, John W. Prather, Fiona Schmiegelow, Thomas D. Sisk, and Diane J. Vosick. 2006. <u>Recommendations for Integrating Restoration Ecology and Conservation Biology in Ponderosa Pine Forests of the Southwestern United States. *Conservation Biology* 14(1): 4-10.</u>

²⁸⁴ Derek J. Churchill, Andrew J. Larson, Matthew C. Dahlgreen, Jerry F. Franklin, Paul F. Hessburg, James A. Lutz. 2013. <u>Restoring forest resilience: From reference spatial patterns to silvicultural prescriptions and monitoring</u>. *Forest Ecology and Management* 291: 442-457.

²⁸⁵ S. Luyssaert et al. 2008. Old-growth forests as global carbon sinks. *Nature* 455:213-215.

²⁸⁶ Janowiak, M., W.J. Connelly, K. Dante-Wood, G.M. Domke, C. Giardina, Z. Kayler, K. Marcinkowski, T. Ontl, C. Rodriguez-Franco, C. Swanston, C.W. Woodall, and M. Buford. 2017. <u>Considering forest and grassland carbon in land management</u>. United States Department of Agriculture, Forest Service, General Technical Report WO-95.

²⁸⁷ M. North et al. 2009. Fire suppression and fuels treatment effects on mixed-conifer carbon stocks and emissions. *Ecological Applications* 19(6):1385–1396

²⁸⁸ North, M.P. & M.D. Hurteau. 2011. High-severity wildfire effects on carbon stocks and emissions in fuels treated and untreated forest. *Forest Ecology and Management* 261:1115-1120

more carbon and have greater drought resilience than young stands, ²⁸⁹ and old trees continue to sequester carbon at rates far greater than young, fast-growing trees. ²⁹⁰

As we said in previous comments, we support the protection of old growth ponderosa, mixed conifer, and pinyon-juniper forests and all individual old trees. Old growth forest is essential to many species because it provides habitat attributes not found in younger forests. These include large, old trees, large standing dead trees, vertical and horizontal structural diversity, nesting cavities, broken tops, and fire-resistant "plated" bark structure. In addition to these important habitat characteristics, old growth provides a host of ecological services including overall watershed function, clean water, soil retention and storage of greenhouse gasses.

We generally consider "old trees" to be those that established prior to the onset of fire suppression, which is approximately 1870, based on arrival of settlers who arrived with cattle and sheep, as well as the arrival of miners, both of which contributed to early fire suppression through displacement of Native Americans and elimination of the fine fuels that carried fire. Therefore, any tree that is approximately 150 years or older should be retained. Forest restoration practitioners generally agree that 150 years is the threshold of an old tree, and many NEPA projects on US Forest Service lands include protections for trees over 150 years old. Because it is difficult and time consuming to age trees during treatment design, any tree that exhibits morphological characteristics of advanced age (yellow/red bark, large diameter, deeply furrowed bark, large bark pates, broad flattened crown, drooping branches, cat-face fire scars, and other features) should be retained regardless of diameter.

Unfortunately, the Revised Plan follows in the path of GTR-310 by failing to codify these management approaches as enforceable Standards or Guidelines, disavowing the need for old and large tree protection that is the underpinning of forest restoration literature and practice. The Revised Plan should reflect this science and clearly state that "old trees (>150 years) will be retained" and that "old trees (>150 years) will not be cut." In addition, the plan should be clear that no large trees (generally those 16" dbh and larger) will be cut, except in narrowly defined circumstances.

4.1.5 The Revised Plan fails to comply with the Endangered Species Act with regard to the Mexican Spotted Owl.

Under the ESA, the Forest Service has an independent legal duty to formally consult with the U.S. Fish and Wildlife Service (FWS) to ensure the Carson's Revised Plan is not likely to jeopardize the continued existence of any endangered species or threatened or result in the destruction or adverse modification of habitat of such species. 16 U.S.C. § 1536(a)(2). Here, the Forest Service completed a Biological Assessment dated December 2020 that determined the Revised Plan "may affect, and is likely to adversely affect" threatened Mexican spotted owl (MSO), "may affect, and is not likely to adversely affect" southwestern willow flycatcher and

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²⁸⁹ P.M. Anthoni et al. 2002. Seasonal differences in carbon and water vapor exchange in young and old-growth ponderosa pine ecosystems. *Agricultural and Forest Meteorology* 111:203-222.

²⁹⁰ N.L. Stephenson et al. 2014. Rate of tree carbon accumulation increases continuously with tree size. *Nature* doi:10.1038/nature12914.

Canada lynx, and "may affect, but is not likely to adversely affect" designated critical habitat for the MSO and southwestern willow flycatcher. The Forest Service made a "no effect" determination for black-footed ferret, New Mexico meadow jumping mouse, western yellow-billed cuckoo, Jemez Mountain salamander, least tern, and piping plover.

Based on the FWS's Aug. 17, 2021 Biological Opinion for the Carson's Revised Plan (hereafter, 2021 Biological Opinion or 2021 BiOp), the Forest Service submitted an updated Biological Assessment March 2, 2021, and was later further revised to the final Biological Assessment submitted June 7, 2021. FWS states that the June 7, 2021 Biological Assessment "is hereby incorporated by reference" and that it "analyzed the effects of the proposed action." 2021 BiOp at 1. None of these more recent Biological Assessments are available to the public on the forest plan revision website. Thus, we are unable to meaningfully comment on the Forest Service's Biological Assessment, it analysis of effects to ESA listed species, or whether FWS is reasonable in relying on and incorporating that effects analysis.

We do note that the threshold for preparing a biological assessment is whether, "based on the best scientific and commercial data available," a "species may be present." 16 U.S.C. § 1536(c)(1). The threshold is not whether there is known documented instances of the species on the forest. If, based on the best scientific and commercial data available, any of the species for which the Forest Service determined the Revised Plan would have "no effect" may be present on the Carson National Forest, then the Forest Service should have analyzed the effects to these species in its Biological Assessment. Without the most recent version of the Biological Assessment, we are unable to discern the Forest Service's reasoning.

For the species analyzed in its biological assessment, the Forest Service formally consulted with FWS. However, the Forest Service improperly relies on the FWS's flawed 2021 Biological Opinion for the Revised Plan, and fails to discuss information that would undercut the Biological Opinion's conclusion. See, e.g., Center for Biological Diversity v. U.S. Bureau of Land Mgmt., 698 F.3d 1101, 1121 (9th Cir. 2012). Courts have made clear that an agency "cannot abrogate its responsibility to ensure that its actions will not jeopardize a listed species; its decision to rely on a . . . biological opinion must not have been arbitrary or capricious." Pyramid Lake Paiute Tribe of Indians v. U.S. Dep't of Navy, 898 F.2d 1410, 1415 (9th Cir. 1990). See also Defenders of Wildlife v. EPA, 420 F.3d 946, 976 (9th Cir. 2005) (rev'd on other grounds); Wild Fish Conservancy v. Salazar, 628 F.3d 513, 532 (9th Cir. 2010). The following section focuses on the MSO sections as just one example of how the 2021 Biological Opinion for the Revised Plan is flawed.

4.1.5.1 The Carson's 2021 Biological Opinion for Mexican Spotted Owl is legally flawed.

When FWS first listed the MSO as a threatened species in 1993, it identified two primary threats to the MSO's survival and recovery: (1) destruction and modification of habitat from timber management, and (2) the threat of these practices continuing as evidenced in existing national forest plans. ²⁹¹ The danger of stand-replacing wildland fire was also cited as a threat at that

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²⁹¹ 58 Fed. Reg. 14,248 (Mar. 16, 1993).

time.²⁹² FWS states that threats to MSO population "in the U.S. (but likely not in Mexico) have transitioned from commercial-based timber harvest to the risk of stand-replacing wildland fire."²⁹³ Yet FWS has never modified its rule for listing the MSO through formal rulemaking. Thus, to achieve the Recovery Plan goal to recover MSO owl populations to the point that it can be removed from the ESA list of threatened species, FWS must, *inter alia*, manage the threats identified for listing the species. This includes threats from timber management activities as well as stand-replacing and uncharacteristic fire. As explained below, and elsewhere in this objection, FWS fails largely ignores the threats from timber management activities in its analysis.

In 2004, FWS designated MSO critical habitat, including 8.6 million acres on Federal lands in Arizona, Colorado, New Mexico, and Utah.²⁹⁴ MSO critical habitat only includes those areas within designated critical habitat boundaries that are defined as protected and restricted habitat. "Protected habitat" is defined as protected activity centers (PACs) and unoccupied steep slopes that have not had timber harvest in the last 20 years, and administratively reserved lands. "Restricted habitat" is all other mixed conifer, pine-oak, and riparian forests not falling within PACs or slopes greater than 40 percent. Under the 2012 Recovery Plan, unoccupied protected habitat and all restricted habitat are referred to cumulatively as "recovery habitat" (which includes unoccupied owl foraging, dispersal, and future nest and roost habitat). The 2012 Recovery Plan does not recognize administratively reserved land as automatically included as protected areas.

FWS's 2012 Recovery Plan lists 1,324 known owl sites in the United States.²⁹⁵ The majority of MSO in the United States are found on National Forest System lands. Because MSO are largely limited to national forest lands in Forest Service Region 3, the protection of its populations and habitat on national forest lands in Region 3 is crucial to the continued survival and recovery of the species.

4.1.5.2 An overview of MSO on the Carson National Forest.

MSO are known to occur on the Carson National Forest, including individual owls detected on the Camino Real, El Rito, and Tres Piedras Ranger Districts.²⁹⁶ There are two PACs on the Jicarilla Ranger District encompassing about 1,474 acres of protected habitat, and an estimated 196,971 acres of owl recovery habitat acreage, with approximately 41,439 acres considered potential nesting and roosting habitat.²⁹⁷ Given the MSO's struggle to survive much less recover, and the Carson National Forest's role in providing important habitat for MSO survival and

²⁹² See 2012 Recovery Plan at VI.

²⁹³ 2021 BiOp at 16.

²⁹⁴ 69 Fed. Reg. 53,182 (Aug. 31, 2004).

²⁹⁵ See U.S. Fish and Wildlife Service, 2012 Final Recovery Plan for the Mexican Spotted Owl (*Strix occidentalis lucida*), First Revision (hereafter, "2012 Recovery Plan"); 77 Fed. Reg. 74688 (Dec. 17, 2012).

²⁹⁶ 2021 BiOp at 17.

²⁹⁷ 2021 BiOp at 17.

recovery, it is crucial that the Carson Revised Plan's Biological Opinion include a robust analysis of the effects of the Revised Plan components on MSO and its critical habitat.

Unfortunately, the FWS's Aug. 17, 2021 Biological Opinion (hereafter, 2021 Biological Opinion or 2021 BiOp) that analyzes effects of the Revised Plan on MSO and its critical habitat is flawed for numerous reasons, including but not limited to: relying on the programmatic nature of the action to avoid a robust analysis of the Revised Plan's effects; ignoring best available science; failing to explain or justify inconsistencies with the 2012 Recovery Plan; failing to consider relevant factors; failing to explain changes in policy for MSO conservation and recovery; and providing a flawed no jeopardy determination.

4.1.5.3 Programmatic in nature.

FWS states the Revised Plan is simply a "framework programmatic action." and "does not authorize any future action(s)." But elsewhere FWS states that the "Forest is seeking consultation on the resource program *administration* of the LMP (effects of recreation, range management, fire management, etc.), as well as plan components." Implementation of the Revised Plan will have very real direct and indirect effects.

FWS also notes that "the current LMP contains a greater emphasis on vegetation and watershed restoration." To translate, "vegetation restoration" means the Revised Plan increases the active management of the forest. *See, e.g.*, 2021 BiOp at 11 ("The proposed action emphasizes accelerated restoration using mechanical treatments and wildfire to move toward vegetative desired conditions") and 12 ("The proposed action uses mechanical thinning, wildfire, and fuelwood collection to decrease risk from stand-replacing wildfire and to improve ecosystem function"). Simply because an action is programmatic in nature, it does not follow that the action will have no direct or indirect effects on a listed species or its critical habitat. The increased active timber management authorized by this Revised Plan is a very real direct and indirect threat to MSO and its critical habitat that the FWS fails to acknowledge.

And although FWS notes that site-specific actions will be subject to future ESA consultations, none of those piecemeal analyses will be able to capture the forest-wide perspective and approach to increase active timber management that is set forth in this Revised Plan. The Forest Service already ditched its approach of analyzing the impacts of all Region 3 forest plans on the MSO's survival and recovery, eliminating an otherwise useful way to assess the effects of Forest Service actions on MSO range-wide as opposed to piecemeal within each national forest's boundaries. As such, it is crucial that FWS in the very least acknowledge the very real, direct and indirect impacts the Revised Plan will have on MSO and its critical habitat within the Carson National Forest—especially in terms of plan components that "increase[e] the level of restoring ecological health" as compared to the previous forest plan's components.

²⁹⁸ 2021 BiOp at 6.

²⁹⁹ 2021 BiOp at 5-6 (emphasis added).

³⁰⁰ *Id*. At 6.

4.1.5.4 The Biological Opinion ignores best available science.

A biological opinion must be based on "the best scientific and commercial data available." But here there are numerous examples of where FWS fails to provide any scientific basis for its conclusions, much less consider, disclose, or analyze the best scientific and commercial data available. As just one example, FWS fails to incorporate and assess its own new information regarding the MSO. This includes new estimates of habitat trends; annual maps of MSO forest habitat based on Landsat imager, climate data, topography, and known MSO nest and roost locations; and long-term trends in potential MSO forest habitat.³⁰²

FWS fails to provide any scientific basis for its conclusion that the Revised Plan components will provide long-term benefits to the MSO and its protected, recovery, and critical habitat. ³⁰³ FWS provides no rational basis for its conclusion that, in sum, implementation of the Revised Plan, including increased logging and prescribed burning and transportation access, will not jeopardize the continued existence of the owl, and will not destroy or adversely modify its designated critical habitat. FWS provides no basis for its assumptions that the Revised Plan will allow the forest to manage for owl recovery and implement the 2012 Recovery Plan; implementation of active timber management will improve forest condition and sustainability; and that the plan components will help minimize any short-term adverse effects over the long-term resulting in overall benefit to the MSO. ³⁰⁴ These bare conclusions lack any reference to best scientific information, much less a reasoned explanation. There is no substantial evidence for FWS's no jeopardy and no adverse modification determinations.

4.1.5.5 The Biological Opinion is inconsistent with the 2012 MSO Recovery Plan.

This 2021 Biological Opinion is inconsistent with the 2012 Recovery Plan. FWS must in the very least explain that inconsistency based on facts in the record, but fails to do so here. Plus, aspects of the 2021 Biological Opinion itself are inconsistent with the 2012 Recovery Plan and FWS provides no explanation. As just one example, the 2012 Recovery Plan states that an increase in number of known owl sites is mainly a product of new owl surveys being completed within areas that had not previously been surveyed, and therefore an increase in abundance in the species range-wide cannot be inferred from these data. Basically, the PAC increase cannot lead to the inference of an increase in abundance. But in this 2021 Biological Opinion, FWS attempts

³⁰¹ 16 U.S.C. § 1536(a)(2), (b)(3)(A).

³⁰² See The Living Map of MSO Forest Habitat, available at https://www.fs.usda.gov/detailfull/r3/plants-animals/wildlife?cid=FSEPRD890979&width=full (last accessed Oct. 26, 2021).

³⁰³ See, e.g., 2021 BiOp at 26-27.

³⁰⁴ See 2021 BiOp at 26-27.

³⁰⁵ See 2021 BiOp at 20-21.

to make just such an inference, stating: "[h]owever, we do assume that an increase in the number of areas considered to be occupied is a positive indicator regarding owl abundance." ³⁰⁶

4.1.5.6 The Biological Opinion fails to consider relevant factors.

Throughout its analysis, FWS adopts the Forest Service's assumption that active forest management can, should, and will result in restoring historic ecological conditions. *See*, *e.g.*, 2021 BiOp at 20-21 ("Forest-wide objectives (FW-VEG-MCD-O-1) may be beneficial to the owl and critical habitat since it includes mechanically treating 5,500 to 10,000 acres during each 10-year period following plan approval of highly departed forest habitat *which could lead* to improvements in PCEs found within critical habitat. Additionally, these sections include specifications, constraints, or requirements promoting management for natural ecosystems and *may help reduce* consequences of the proposed action on the owl.") (emphasis added). These assumption ignore several key and relevant factors.

One key and relevant factor that FWS ignores in its analysis is climate change. Climate change and resulting changes in weather patterns such as drought and high winds may be the driving factor for stand-replacing wildfire. As FWS noted in its own 2012 Recovery Plan, "[t]he intensification of natural drought cycles and the ensuing stress placed upon forested habitats could result in even larger and more severe wildland fires in owl habitat."³⁰⁷ Indeed, heavy forest management may be a futile exercise in attempting to restore conditions of the past instead of adapting to a new normal. By failing to even consider relevant factors, FWS glosses over and ignores effects of the Revised Plan on MSO and its critical habitat. This leads to a flawed no jeopardy determination.

Another key factor is that best available scientific and commercial data does not support FWS's and the Forest Service's assumptions. FWS ignores the possibility that active forest management may not be effective in reducing the threat of stand-replacing or uncharacteristic wildfire to MSO and its critical habitat. Simply because stand-replacing wildfire has become a major threat to the MSO's survival and recovery, it does not follow that timber management activities do not also threaten the survival and recovery of MSO. It is equally plausible that active timber management is an additive threat to MSO and its critical habitat, rather than a mitigating factor.

FWS assumes, without providing a scientific basis or explanation, that high severity fires are bad for MSO. It fails to disclose or consider studies finding that wildfire can be beneficial to MSO. FWS assumes that increased logging and prescribed burning authorized under the Revised Plan

³⁰⁶ 2021 BiOp at 15.

³⁰⁷ See 2012 Recovery Plan at VI.

³⁰⁸ See, e.g., 2011 Occupancy and Reproductive Success of Mexican Spotted Owls in the Chiricahua Mountains (studies from the Coronado National Forest showing that Mexican spotted owls can survive and reproduce in areas subjected to high-intensity fire); 2012 Occupancy and Reproductive Success of Mexican Spotted Owls in the Chiricahua Mountains (similar, noting PACs can produce exceptional numbers of owl young following severe burns, perhaps due to increasing rodent populations post-fire).

components will reduce the likelihood of habitat loss from large wildland fires. This, despite the Forest Service's own data showing that southwestern forests have experienced larger and more severe wildland fires since 1995 despite active management, as compared to before 1995.

In the very least, FWS must acknowledge there is much uncertainty regarding thinning and burning treatment effects and the risks to owl habitat with or without forest treatment. It is unreasonable for FWS maintain these assumptions despite (1) Forest Service data that calls into question the efficacy of the Forest Service's own timber management practices in reducing stand-replacing wildfires; (2) the lack of any data showing long-term effects of wildland fire on the MSO populations; and (3) the lack of any Forest Service commitment in its Revised Plan or this 2021 Biological Opinion to conduct range-wide MSO population monitoring consistent with 2012 Recovery Plan protocol to test these assumptions.

4.1.5.7 The Biological Opinion fails to explain change in position.

FWS fails to provide a rational explanation for numerous changes in its conclusions, policy, and approach to MSO conservation and recovery in the 2021 Biological Opinion. As just one example, the 2021 Biological Opinion does not quantify incidental take and does not appear to authorize incidental take³⁰⁹ even though prior biological opinions for the similar agency action—implementation of the 1986 Carson Forest Plan and its amendments—included incidental take statements.³¹⁰ The FWS itself notes that "[m]any aspects of program management are similar to when the Forest consulted on the previous LMP, so that documentation (consultation #02ENNM00-2012-F-0051; #02ENNM00-2012-F-0051-R001/02E00000-2012-F-0002-R001) serves as a partial basis for an effects determination, although the current LMP contains a greater emphasis on vegetation and watershed restoration."³¹¹ Without an explanation for the change in approach, FWS lacks a reasoned basis for its determinations here.

4.1.5.8 The Biological Opinion issues a flawed no jeopardy determination.

A jeopardy analysis should consider, *inter alia*: (1) the status of the species, including its range-wide condition, factors responsible for that condition, and its survival and recovery needs; (2) the environmental baseline of the species or critical habitat; (3) effects of the action to the environmental baseline; and (4) cumulative effects to the environmental baseline.³¹²

The 2012 Recovery Plan recognizes that both management and monitoring of the MSO and its habitat are key to the eventual recovery of the owl. Yet FWS fails to analyze the effect of the Revised Plan on the recovery of MSO. The 2021 Biological Opinion is based on a fictional

³⁰⁹ It is unclear from the vague and ambiguous and somewhat conflicting language in the 2021 Biological Opinion whether this Take Statement is intended to authorize take incidental to the implementation of the Carson Revised Plan.

³¹⁰ See 2021 BiOp at 27.

³¹¹ 2021 BiOp at 6.

³¹² See, e.g., 50 C.F.R. § 402.14(g)(2) – (4).

Forest Service management approach to MSO conservation and recovery, and not the management approach that the Forest Service actually implements.

One blatant example is the lack of any forest-wide monitoring in the Revised Plan, as the 2012 Recovery Plan envisions. Range-wide monitoring is necessary and crucial to track and demonstrate MSO population trends. FWS should revise the 2021 Biological Opinion to require, *inter alia*: protocol occupancy surveys prior to commencement of any ground-disturbing activities within Recovery Habitat; and require the Forest Service to use the most current version of the FWS MSO survey protocol in accordance with the Recovery Plan.

FWS provides no explanation for why it would be inappropriate to include range-wide monitoring for the Carson portion of the MSO's range as part of this consultation. Especially when there is no agency decision-making related to that level of geographic scope. On the other hand, FWS also recognizes that implementation of its 2012 Recovery Plan is not enforceable. Thus, by punting any range-wide monitoring to voluntary and purely discretionary efforts by the Forest Service, FWS arbitrarily creates a shell game in which the Forest Service will never be accountable to complete range-wide monitoring. Because this monitoring is essential to understanding population trends, by failing to analyze the effects of this end result, FWS ignores a key factor relevant to its jeopardy analysis.

For reasons including but not limited to those set forth above, FWS violated the ESA in preparing the 2021 Biological Opinion for the Caron's Revised Plan, and the 2021 Biological Opinion is arbitrary, capricious, and contrary to the APA. 16 U.S.C. § 1536; 5 U.S.C. § 706(2)(A). FWS's determination that the Carson's Revised Plan is not likely to jeopardize the continued existence of MSO, or destroy or adversely modify its designated critical habitat, is unsupported, arbitrary, and capricious.

4.2 Suggested Resolutions for Mexican Spotted Owl.

The Forest Service must modify the Revised Plan's components to ensure the Forest Service is committed to a blueprint for the forest that is consistent with the 2012 Recovery Plan for MSO and an approach that will provide for survival and recovery of the MSO, based on the best available scientific and commercial data available. In addition, FWS must revise the 2021 Biological Opinion accordingly. Until then, the Forest Service must refrain from issuing any decision regarding the Revised Plan unless and until the legal flaws identified above are resolved, including through additional Section 7 consultation with FWS.

The Forest Service must produce a Supplemental EIS and Revised Plan that does the following:

 Provide Standards and Guidelines to ensure that Recovery Criteria metrics (both occupancy rates and habitat conditions) are incorporated and followed in any forest management activities affecting the MSO.

³¹³ See, e.g., Carson Revised Plan at 200-210 and 2021 BiOp at 28 (listing as a conservation recommendation, but no requirement or commitment, "to work with the USFWS to conduct owl surveys over the next several years to determine how owls modify their territories in response to fuel treatments, forest restoration, and wildland fire").

- Incorporate the outcomes of the MSO Leadership Forum June 2020 Agreement as well as the October 2020 Stipulation Letter.
- Commit to ongoing owl population trend monitoring, including monitoring as a standard, or at least a guideline, with corresponding provisions within the monitoring plan.
- Do more to identify and protect owls; the Revised Plan needs to include, as a standard, direction to conduct protocol occupancy surveys prior to commencement of ground-disturbing activities within Recovery Habitat, along with direction to minimize harm and harassment to Mexican spotted owl individuals in project areas that reside outside of currently known PACs. The standard should direct that if surveys cannot be completed, the unit will assume owl presence within the project area not surveyed, plus a buffer of 0.50 miles. The specific buffer makes this component more appropriate as a standard, but should the agency elect to incorporate it as a guideline, the buffer should still be included as a standard.
- Provide a framework to assess the effects of mechanical and prescribed fire treatments on the owl and its habitat in PACs outside of core areas.
- Provide a framework for tracking long-term trends in Mexican spotted owl PAC and Recovery Habitat on the forest, preferably as a standard with corresponding direction in the monitoring section of the Revised Plan, specifically providing direction that the Forest Service shall maintain the habitat trend information on an ongoing basis based upon the results of the most recent model inputs and analysis.
- Include standards or guidelines that provide better protections for old and large trees, canopy cover, and higher basal area in recovery habitat.
- Evaluate the full range of best available science on the effects of fire and logging on MSO and provide an effects analysis that recognizes the threats posed by logging and associated road construction.
- Commit to following the MSO Recovery Plan as a Standard, not a Guideline.

5 Grazing

5.1 Introduction and overview of grazing objections.

We strongly support riparian restoration as it is vital for the health of the environment and wildlife, especially when facing a hotter, more arid future resulting from climate change. But effective restoration will only occur if the Forest Service: (1) manages riparian area restoration projects in tandem with limits on livestock grazing, and correctly acknowledges it as the number one threat to riparian health; (2) reviews site-specific information about the nature of at-risk streams and the identifies specific projects meant to improve those streams; (3) provides management approaches as enforceable Standards or Guidelines, with robust monitoring requirements, and (4) utilizes the best available science to support and guide conservation and

the Duty to Conserve. The Carson's Revised Plan has failed to do any of these things in a meaningful way that will result in a different outcome than what has been the status quo for decades.

As is set out in more detail below, our objections are:

- 1. The Revised Plan violates NEPA by failing to consider and fully analyze all reasonable alternatives.
- 2. The Revised Plan violates NEPA by failing to take a "hard look" at the key issue of riparian restoration and how that is directly impeded by authorized and unauthorized grazing activities.
- 3. The Revised Plan violates NEPA as the Forest Service has shirked its duty to conserve threatened and endangered wildlife and has ignored the best science that would guide the agency to achieve that legal obligation.
- 4. The Revised Plan violates ESA by utilizing a faulty riparian assessment methodology, therefore again shirking the agency's duty to conserve.
- 5. The Revised Plan violates NEPA as the Forest Service relies on a vaguely detailed 'adaptive management strategy.

As we have previously commented, we expect the Forest Service to acknowledge the inherent connection between grazing and riparian restoration, to meaningfully address the root cause of riparian impairment and degradation, and not ignore the chronic problem that is posed by ongoing prioritization of livestock encouraged by complicit federal land managers. Rather than acknowledge and analyze all connected and cumulative actions of the proposed action, the Carson overtly dismisses grazing activities as outside the scope of the programmatic Forest Plan, even when one of the primary focuses of the Plan is riparian restoration. Moreover, the 2021 Forest Plan is coincidentally revised concurrently with the approval of a massive riparian restoration project, the Northern New Mexico Riparian Restoration Project, which was objected to by some organizations. Our stance is that meaningful restoration cannot occur in isolation from changes in permitted grazing.

As suggested in previous comments, we should no longer see a 'stand-alone' analysis of grazing. In this Revised Plan, the Carson should rightly include meaningful project-level grazing guidance, as decisions made at project-level should be guided by the plan. We should see new and enforceable Standards and Guidelines in place to protect endangered riparian ecosystems into a hotter and dryer future. Such guidance is needed to provide enduring direction for sustainable use, and these must clearly confront the biodiversity and climate crises which are stated and known top Biden administration priorities.

Degradation of natural resources and declines in forage production on national forest lands are both predicted and observed.³¹⁴ However, the Revised Plan requires no assessment of whether

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³¹⁴ Hoglander, C. 2016. Change in Vegetation Productivity for Three National Forests in Utah, 1986-2011: Dixie, Fishlake, and Manti-La Sal National Forests. Analysis for Grand Canyon Trust. Flagstaff, AZ.

inherent capacity of the land for permitted stocking rates has been and will continue to be reduced; offers no guidance for grazing management amid protracted periods of drought; and does not consider climate consequences for native vegetation, wildlife, or sustainability of livestock operations. This head-in-the sand approach to climate changes is neither protective of public natural resources, nor supportive of needed changes in grazing operations.

Not only would improved programmatic direction and guidelines (complete with riparian grazing restrictions for example, as suggested in previous comments) provide immediate short-term ecological benefits, they would set a solid organizational foundation for long-term sustainability moving forward. We cannot accept a Forest Plan void of such ecosystem management goals, one that shrouds the root causes of riparian degradation in outdated grazing management. The inevitable result is kick-the-can approach with status quo results. There are forest plan standards for range and ecological condition, and these are directly related to grazing. The Carson should make protecting and restoring riparian areas a measurable and enforceable priority in the forest plan's desired conditions, objectives, and future management direction.

Numerous systemic issues plague the way the Forest Service analyzes effects of forest management activities on riparian ecosystems, which has led to degradation, species loss, and subsequent litigation. These project-level issues can only be corrected if a coordinated effort is made by the Forest Service to address systemic flaws in analysis and disclosure. From our vantage, revised forest plans are the best way to provide the direction needed to ensure individual NEPA projects are planned, analyzed, and implemented in a manner that can avoid jeopardy. On the contrary, revised forest plans that remain vague and lack standards and guidelines that provide specific direction for management of riparian habitat, such as the Carson's plan, will guarantee future legal challenges, delays, and associated costs. Thus, one simple way for the Carson to better contribute to resolving this issue at the regional scale is to provide a plan component (a standard, guideline, or management approach) that expresses a commitment to conduct habitat monitoring within a conservation management framework and that relates it back to authorized grazing.

Federal lands comprise nearly half the area of the eleven western states.³¹⁶ Grazing has been the most widespread management practice on federal lands.³¹⁷ It is time for agencies to respond appropriately with improved grazing guidance and updated resource management philosophies to curb species loss during this global biodiversity crisis and extreme regional drought. 'Multiple use' no matter what the consequence has constantly proven to be a failed policy and to preclude environmental protection, let alone restoration. A paradigm shift in the way livestock is managed is required moving forward into a dryer, hotter, and climatically unstable future.

³¹⁵ Holechek, L., H.M.E. Geli, A.F. Cibils, and M.N. Sawalhah. 2020. Climate change, rangelands, and sustainability of ranching in the western United States. Sustainability. 12(12): 4942.

³¹⁶ Vincent, C.H., L.A. Hanson, L.F. Bermejo. 2021. Federal Land Ownership: Overview and Data. Congressional Research Service. R42346. https://crsreports.congress.gov.

³¹⁷ Fleischner, T.L. 1994. Ecological costs of livestock grazing in western North America. Conservation Biology. 8: 629-644.

5.2 Our Objection: The Revised Plan violates NEPA by failing to consider a reasonable alternative of riparian exclusion.

Livestock grazing is permitted on about 93 percent of the Carson³¹⁸ with 94,381 head-months of cattle across 6 Ranger Districts.³¹⁹ In previous comments we requested the Forest Service analyze an Alternative that provides at least some level of grazing restriction in riparian zones. Disappointingly however, the FEIS states:

Under all alternatives, the rangelands management and livestock grazing program has multiple mechanisms to evaluate, review, and adapt management as needed to effectively protect resources and respond to changing conditions. Stocking decisions regarding the amount of livestock grazing authorized for each grazing allotment are considered as part of project-level analysis (NEPA) and beyond the scope of this programmatic analysis for the draft plan. Project-level analysis would cover changes to authorized grazing through term grazing permits (subject to forestwide standards and guidelines); allotment management plans; and annual operating instructions. In addition, the alternatives include a range of options of how to deal with vacant and understocked allotments that could increase or decrease grazing numbers. Based on this, it was concluded that a restricted grazing alternative was not necessary. 320

First, to suggest that a restricted grazing alternative is not necessary is unsubstantiated. On the contrary, we would argue that considering a restricted grazing alternative is not only necessary but would be a legally, responsible decision from a managerial standpoint and one that supports the Forest Service's legal obligations and duty to conserve natural resources. Yet instead, according to the FEIS, "Livestock grazing use across all alternatives is anticipated and assumed to remain at constant levels or moderately increase with appropriate management." 321

Despite claiming that permitted grazing is outside of the scope of the FEIS, it claims "There is direction under all alternatives to adaptively manage permitted grazing." Furthermore, the FEIS provides discussion of permitted grazing in the context of Plan Alternatives, and in the context of adaptive management and desired conditions as related to the 2021 Plan:

Permitted livestock grazing would continue under all alternatives.... All range allotment management plans direct the use of best management practices and site-specific mitigation to reduce direct grazing effects to riparian function. Rangeland management best management practices include establishing annual endpoint indicators of use at levels suitable to maintain or achieve desired conditions for uplands, riparian areas, and aquatic ecosystems; establishing triggers for management actions, such as modifying

³¹⁸ The December 2020 Biological Assessment for the Carson National Forest Land Management Plan, p. 27

³¹⁹ FEIS, Vol. 1, p. 103.

³²⁰ FEIS, Vol. 1, p. 21.

³²¹ FEIS, Vol. 1, p. 278.

³²² FEIS Vol. 1, p. 50.

intensity, frequency, duration, and timing or excluding livestock use; using suitable tools to alter livestock distribution; and identifying management strategies and riparian improvement needs to maintain or move toward achieving desired conditions.³²³

It can be argued that range allotment management plans that direct best management practices and site-specific mitigation to reduce direct grazing effects to riparian function have not been working, evident in the need to initiate a massive riparian restoration project that is happening concurrent with this updated Forest Plan for the Carson, spanning an area of over 600,000 acres with an estimated 2,000 acres of riparian ecosystem. And much like this Plan, the restoration project does not deal with the root cause of riparian degradation, claiming it is outside the scope of the project.

Indeed, all Plan alternatives are analyzed in the context of a guaranteed right to run cattle, which appears a foundational assumption in the Plan. But the rationale for requesting an Alternative that limits or prohibits riparian grazing is clear. Natural riparian and spring habitats make up <1% of the landscape, yet those habitats directly support a disproportionate level of species richness across a variety of taxonomic groups and commonly 2-3 orders of magnitude greater productivity than the surrounding arid uplands. Despite being keystone ecosystems, riparian zones are considered one of the most endangered ecosystems in the Southwest. Because riparian zones provide water, shade, and succulent vegetation, livestock grazing is a primary cause of stream and riparian habitat degradation in the western United States and continues to exert pervasive adverse influences on springs and other riparian habitats. Per alternative that the rational serior properties are analyzed in the continues to exert pervasive adverse influences on springs and other riparian habitats.

³²³ FEIS Vol. 1, p. 73.

³²⁴ Stevens, L.E., A. Jones, P. Stacey, D. Duff, C. Gourley, and J.C. Catlin. 2002. Riparian ecosystem evaluation: a review and test of BLM's proper functioning condition assessment guidelines. Technical Report submitted to the National Riparian Service Team. U.S. Department of the Interior.

³²⁵ Soykan, C.U., L.A. Brand, and J.L. Sabo. 2009. Causes and consequences of mammal species richness. Ecology and Conservation of the Upper San Pedro Riparian Ecosystem. University of Arizona Press. Tucson, AZ. pp. 107-126.

³²⁶ Noss, R.F., and J.M. Scott. 1995. Endangered ecosystems of the United States: a preliminary assessment of loss and degradation. https://www.researchgate.net/profile/Reed-Noss/publication/246063035 Endangered ecosystems of the United States A preliminary assessment of loss and degradation/links/0deec5389ecd1092a800 0000/Endangered-eco-systems-of-the-United-States-A-preliminary-assessment-of-loss-and-degradation.pdf.

³²⁷ Fleischner, T.L. 1994. Ecological costs of livestock grazing in western North America. Conservation Biology. 8: 629-644.

³²⁸ Fleischner, T.L., 2010. Livestock grazing and wildlife conservation in the American West: historical, policy and conservation biology perspectives. Wild Rangelands: Conserving Wildlife While Maintain Livestock in Semi-Arid Ecosystems, 1st edition. J.T. du Toit, R. Kocki and J.C. Deutsch (eds.) Blackwell Publishing. pp. 235-265.

resilience to protect biodiversity, protection and restoration of riparian ecosystems should become a high priority for federal agencies. 329, 330

Cattle should be removed from any riparian system that is not fully ecologically functional. Grazing should be required to be short-term, cool season use only. Grazing should be excluded entirely from some areas depending on stream conditions or the designation of critical habitat; the standard should be 'no grazing' in protected habitat. Long term riparian degradation must no longer be allowed for new agency directives to be congruent with the Biden administration's stated climate and biodiversity priorities.

Livestock exclusion has shown to be the most practical approach for initiating rapid riparian recovery or improving highly sensitive areas, and it works.³³¹ There is ample scientific record showing that livestock exclusion results in improvements to riparian areas.^{332, 333, 334, 335, 336} Cessation of livestock grazing in riparian areas can increase the abundance of small mammals that require dense vegetation.³³⁷ The substantial increase of plant cover that followed the removal

³²⁹ Belsky, A.J., A. Matzke, and S. Uselman. 1999. Survey of livestock influences on stream and riparian ecosystems in the western United States. Journal of Soil and Water Conservation. 54(1): 419-431.

³³⁰ Roper, B.B., J.M. Capurso, Y. Paroz, and M.K. Young. 2018. Conservation of aquatic biodiversity in the context of multiple-use management on National Forest System lands. Fisheries. 43(9): 396-405.

³³¹ Grudzinski, B., K. Fritz, and W. Dodds. 2020. Does riparian fencing protect stream water quality in cattle-grazed lands? Environmental Management. 66(1): 121-135.

³³² Strong, T.R., and C.E. Bock. 1990. Bird species distribution patterns in riparian habitats in southeastern Arizona. The Condor. 92(4): 866-885.

³³³ Hayward, B., E.J. Heske, and C.W. Painter. 1997. Effects of livestock grazing on small mammals at a desert cienaga. The Journal of Wildlife Management. 123-129.

³³⁴ Krueper, D., J. Bart, and T.D. Rich. 2003. Response of vegetation and breeding birds to the removal of cattle on the San Pedro River, Arizona (USA). Conservation Biology. 17(2): 607-615.

³³⁵ Wyman, S., D. Bailey, M. Borman, S. Cote, J. Eisner, W. Elmore, B. Leinard, S. Leonard, F. Reed, S. Swanson, L. Van Riper, T. Westfall, R. Wiley, and A. Winward. 2006. Riparian area management: Grazing management processes and strategies for riparian-wetland areas. Technical Reference 1737-20. BLM/ST/ST-06/002+1737. U.S. Department of the Interior, Bureau of Land Management, National Science and Technology Center. Denver, CO. 105 pp.

³³⁶ Grudzinski, B., K. Fritz, and W. Dodds. 2020. Does riparian fencing protect stream water quality in cattle-grazed lands? Environmental Management. 66(1): 121-135.

³³⁷ Soykan, C.U., L.A. Brand, and J.L. Sabo. 2009. Causes and consequences of mammal species richness. Ecology and Conservation of the Upper San Pedro Riparian Ecosystem. University of Arizona Press. Tucson, AZ. pp. 107-126.

of livestock from southwestern riparian areas quickly increases abundance and diversity of invertebrates, herpetofauna, birds, and small mammals. 338, 339, 340, 341

CEQ regulations which apply to all NEPA documents, and not just EISs, require that agencies "to the fullest extent possible . . . [i]mplement procedures . . . to emphasize real environmental issues and alternatives" and to "use the NEPA process to identify and assess the reasonable alternatives to proposed actions that will avoid or minimize adverse effects of these actions upon the quality of the human environment."³⁴²

For decades, the Ninth Circuit and district courts therein have explicitly held that the alternatives requirement applies equally to EAs and EISs. "Any proposed federal action involving . . . the proper use of resources triggers NEPA's consideration of alternatives requirement, whether or not an EIS is also required." Other courts agree. 344

NEPA requires that federal agencies consider alternatives to recommended actions whenever those actions "involve[] unresolved conflicts concerning alternative uses of available

³³⁸ Duncan, D.K., 1988. Small mammal inventory of the upper San Pedro River Valley, Cochise County, Arizona: Progress report. San Pedro Project Office, San Simon Resource Area, Safford District, Bureau of Land Management.

³³⁹ Fleischner, T.L. 1994. Ecological costs of livestock grazing in western North America. Conservation Biology. 8: 629-644.

³⁴⁰ Soykan et al. 2009.

³⁴¹ Grudzinski et al. 2020.

³⁴² 40 C.F.R. § 1500.2(b), (e).

³⁴³ Bob Marshall Alliance v. Hodel, 852 F.2d 1223, 1229 (9th Cir. 1988), cert denied, 489 U.S. 1066 (1988). See also W. Watersheds Project v. Abbey, 719 F.3d 1035, 1050 (9th Cir. 2013) (in preparing EA, "an agency must still give full and meaningful consideration to all reasonable alternatives" (emphasis added) (internal quotation and citation omitted)); Te-Moak Tribe v. Interior, 608 F.3d 592, 601-602 (9th Cir. 2010) ("Agencies are required to consider alternatives in both EISs and EAs and must give full and meaningful consideration to all reasonable alternatives."); Native Ecosystems Council v. U.S. Forest Service, 428 F.3d 1233, 1245 (9th Cir. 2005) ("alternatives provision" of 42 U.S.C. § 4332(2)(E) applies whether an agency is preparing an EIS or an EA and requires the agency to give full and meaningful consideration to all reasonable alternatives); Gifford Pinchot Task Force v. Perez, 2014 U.S. Dist. Lexis 90631, No. 03:13-cv-00810-HZ (D. Or. July 3, 2014) (finding agency failed to consider range of reasonable alternatives in an EA); Envtl. Prot. Info. Ctr. v. Blackwell, 389 F. Supp. 2d 1174, 1199 (N.D. Cal. 2004) (stating that "an EA must consider a reasonable range of alternatives"); Or. Natural Desert Ass'n v. Singleton, 47 F. Supp. 2d 1182, (D. Or. 1998) ("The requirement of considering a reasonable range of alternatives applies to an EA as well as an EIS" (citing 40 C.F.R. § 1508.9(b)).

³⁴⁴ See Davis v. Mineta, 302 F.3d 1104, 1120 (10th Cir. 2002) (granting injunction where EA failed to consider reasonable alternatives); Diné Citizens Against Ruining Our Env't v. Klein, 747 F. Supp. 2d 1234, 1254 (D. Colo. 2010) (alternatives analysis "is at the heart of the NEPA process, and is 'operative even if the agency finds no significant environmental impact." (quoting Greater Yellowstone Coal. v. Flowers, 359 F.3d 1257, 1277 (10th Cir. 2004)).

resources."³⁴⁵ "NEPA's requirement that alternatives be studied, developed, and described both guides the substance of the environmental decisionmaking and provides evidence that the mandated decisionmaking process has actually taken place."³⁴⁶

In taking the "hard look" at impacts that NEPA requires, an EA must "study, develop, and describe" reasonable alternatives to the proposed action. TEQ regulations explicitly mandate that an EA "[s]hall include brief discussions . . . of alternatives." The purpose of the multiple alternative analysis requirement is to insist that no major federal project be undertaken without intense consideration of other more ecologically sound courses of action, including shelving the entire project, or of accomplishing the same result by entirely different means. 349

Reasonable alternatives must be analyzed for an EA even where a FONSI is issued because "nonsignificant impact does not equal no impact. Thus, if an even less harmful alternative is feasible, it ought to be considered."³⁵⁰ When an agency considers reasonable alternatives, it "ensures that it has considered all possible approaches to, and potential environmental impacts of, a particular project; as a result, NEPA ensures that the most intelligent, optimally beneficial decision will ultimately be made."³⁵¹

The agency's obligation to consider reasonable alternatives applies to citizen-proposed alternatives.³⁵² "In respect to alternatives, an agency must on its own initiative study all alternatives that appear reasonable and appropriate for study at the time, and must also look into other significant alternatives that are called to its attention by other agencies, or by the public during the comment period afforded for that purpose."³⁵³

³⁴⁵ 42 U.S.C. § 4332(2)(E). *See also* 40 C.F.R. § 1501.2(c) (agencies must "study, develop, and describe appropriate alternatives to the recommended courses of action in any proposal which involves unresolved conflicts concerning alternative uses of available resources as provided by section 102(2)(E) of the Act.").

³⁴⁶ Bob Marshall Alliance, 852 F.2d at 1228 (citation omitted).

³⁴⁷ 42 U.S.C. § 4332(2)(C) & (E).

³⁴⁸ 40 C.F.R. § 1508.9(b).

³⁴⁹ Environmental Defense Fund v. Corps of Engineers, 492 F.2d 1123, 1135 (5th Cir. 1974); Methow Valley Citizens Council v. Regional Forester, 833 F.2d 810 (9th Cir. 1987), rev'd on other grounds, 490 U.S. 332 (1989) (agency must consider alternative sites for a project).

³⁵⁰ Avers v. Espv. 873 F. Supp. 455, 473 (D. Colo. 1994) (internal citation omitted).

³⁵¹ Wilderness Soc'y v. Wisely, 524 F. Supp. 2d 1285, 1309 (D. Colo. 2007) (quotations & citation omitted).

³⁵² See Ctr. for Biological Diversity v. Nat'l Highway Traffic Safety Admin., 538 F.3d 1172, 1217-19 (9th Cir. 2008) (finding EA deficient, in part, for failing to evaluate a specific proposal submitted by petitioner); Colo. Envtl. Coal. v. Dombeck, 185 F.3d 1162, 1171 (10th Cir. 1999) (agency's "[h]ard look" analysis should utilize "public comment and the best available scientific information") (emphasis added).

³⁵³ Dubois v. U.S. Dept. of Agric., 102 F.3d 1273, 1291 (1st Cir. 1996) (quoting Seacoast Anti-Pollution League v. Nuclear Regulatory Comm'n, 598 F.2d 1221, 1230 (1st Cir. 1979).

Courts hold that an alternative may not be disregarded merely because it does not offer a complete solution to the problem.³⁵⁴ Even if additional alternatives would not fully achieve the project's purpose and need, NEPA "does not permit the agency to eliminate from discussion or consideration a whole range of alternatives, merely because they would achieve only some of the purposes of a multipurpose project."³⁵⁵ If a different action alternative "would only partly meet the goals of the project, this may allow the decision maker to conclude that meeting part of the goal with less environmental impact may be worth the tradeoff with a preferred alternative that has greater environmental impact."³⁵⁶

Further, courts reviewing EAs have consistently found them lacking where there existed feasible mid-range or reduced-impact alternatives failing between the extremes of granting in full or denying in full the proposed action, but the agency opted not to analyze them in detail.³⁵⁷

The courts also require that an agency adequately and explicitly explain in the EA any decision to eliminate an alternative from further study. 358

As specifically stated in previous comments, livestock grazing in New Mexico is associated with negative effects on riparian vegetation composition and structure, increased siltation, effects to stream hydrology and water quality, reduced soil permeability, increased soil compaction, and diminished wildlife habitat quality. Indeed, the Forest Service admits that livestock grazing "can adversely affect hydrologic processes and water quality (e.g., compaction, erosion, sedimentation, stream shade, nutrient enrichment, and waterborne pathogens), especially where

³⁵⁴ Natural Resources Defense Council, Inc. v. Morton, 458 F.2d 827, 836 (D.C. Cir. 1972).

³⁵⁵ Town of Matthews v. U.S. Dep't. of Transp., 527 F. Supp. 1055 (W.D. N.C. 1981). See also Citizens Against Toxic Sprays v. Bergland, 428 F. Supp. 908, 933 (D. Or. 1977) ("An alternative may not be disregarded merely because it does not offer a complete solution to the problem.").

³⁵⁶ North Buckhead Civic Ass'n v. Skinner, 903 F.2d 1533, 1542 (11th Cir. 1990).

³⁵⁷ See, e.g., W. Watersheds Project v. Abbey, 719 F.3d at 1050 (finding EA arbitrary and capricious where it failed to consider "reduced-grazing" alternatives); Pac. Coast Fed'n of Fishermen's Ass'ns v. Dep't of Interior, 655 F. App'x 595, 599 (9th Cir. 2016) (holding that agency's "decision [in EA] not to give full and meaningful consideration to the alternative of a reduction in maximum interim contract water quantities was an abuse of discretion, and the agency did not adequately explain why it eliminated this alternative from detailed study"); Wild Fish Conservancy v. Nat'l Park Serv., 8 F. Supp. 3d 1289, 1300 (W.D. Wash. 2014) (finding agency's EA deficient because the "conclusion that there is not a meaningful difference, or viable alternative, between 0% and 90% [of fish survival] [was] suspect"), aff'd, 687 F. App'x 554 (9th Cir. 2017); Native Fish Soc'y v. Nat'l Marine Fisheries Serv., 992 F. Supp. 2d 1095, 1110, (D. Or. 2014) (holding that agency "erred in failing to consider a reasonable range of alternatives" in EA, and finding that "[g]iven the obvious difference between the release of approximately 1,000,000 smolts and zero smolts, it is not clear why it would not be meaningful to analyze a number somewhere in the middle").

³⁵⁸ See Wilderness Soc'y, 524 F. Supp. 2d at 1309 (holding EA for agency decision to offer oil and gas leases violated NEPA because it failed to discuss the reasons for eliminating a "no surface occupancy" alternative); *Ayers*, 873 F. Supp. at 468, 473.

³⁵⁹ New Mexico Department of Game and Fish. 2006. Comprehensive Wildlife Conservation Strategy for New Mexico. New Mexico Department of Game and Fish. Santa Fe, New Mexico. 526 pp + appendices.

animals are concentrated within riparian areas."³⁶⁰ These impacts are widely documented in several decades of scientific literature, and summarized well in Fleischner (1994³⁶¹), Gifford and Hawkins (1978³⁶²), Krueper (1995³⁶³), and Kauffman and Krueger (1984³⁶⁴).

The Revised Plan has an inherent inability to fulfill the purpose and need for riparian restoration if cattle are continually permitted to degrade riparian areas. In order to remove ecological stressors in the form of non-native livestock, we support the installment of additional and extensive livestock exclosures in riparian corridors. This is a vital component of riparian restoration that the best available science supports. Any alternative that is unreasonably excluded will invalidate the NEPA analysis. "The existence of a viable but unexamined alternative renders an EA inadequate."³⁶⁵

Current management strategies also need to incorporate climate change impacts and focus on minimizing existing stressors in order to protect freshwater ecosystem integrity and biota. ³⁶⁶ In sensitive aquatic ecosystems such as high-elevation meadows commonly used to graze cattle, measures should be taken to reduce the stressors that further accentuate the impacts of climate

³⁶⁰ Santa Fe National Forest, Forest Plan Revision, Draft EIS Vol. 1 at 181.

³⁶¹ Fleischner, T.L. 1994. Ecological costs of livestock grazing in western North America. *Conservation Biology* 8(3): 629-644.

³⁶² Gifford G.F., R.H. Hawkins. 1978. Hydrologic Impact of Grazing on Infiltration: A Critical Review. *Water Resources Research* 14(2): 305-313.

³⁶³ Krueper, D.J. 1995. Effects of livestock management on Southwestern riparian ecosystems. In Shaw, D.W. and D.M. Finch, tech coords. 1996. Desired future conditions for Southwestern riparian ecosystems: Bringing interests and concerns together. 1995 Sept. 18-22, 1995; Albuquerque, NM. General Technical Report RM-GTR-272. Fort Collins, CO: U.S. Department of Agriculture, Forest Service, Rocky Mountain Forest and Range Experiment Station. 359 p.

³⁶⁴ Kauffman, J.B., and W.C. Krueger. 1984. Livestock impacts on riparian ecosystems and streamside management implications...a review. *Journal of Range Management* 37(5): 430-438.

³⁶⁵ Western Watersheds v. Abbey, 719 F.3d. at 1050; see also Diné Citizens Against Ruining Our Env't, 747 F. Supp. 2d at 1256 ("The existence of a viable but unexamined alternative renders an alternatives analysis, and the EA which relies upon it, inadequate.").

³⁶⁶ Ficke, A.D., Myrick, C.A. and Hansen, L.J., 2007. Potential impacts of global climate change on freshwater fisheries. *Reviews in Fish Biology and Fisheries*, 17(4), pp.581-613.

change.³⁶⁷ There is also mounting evidence that protecting pristine ecosystems might be both the least expensive and most effective defense against climate change.³⁶⁹

Because of the impacts of domestic livestock grazing on riparian, aquatic, wetland, and watershed ecosystems, and because the continuance of domestic livestock grazing exacerbates ongoing stressors such as drought, climate change, recreation pressure, and invasive species, the Center previously proposed a reasonable alternative for comparison. That alternative was simple and would meet the project purpose and need: "We request an alternative is analyzed that includes the currently proposed restoration interventions, plus 1) the closure of all riparian, aquatic, and wetland ecosystems to all domestic livestock grazing, and 2) a reduction in upland livestock stocking levels to reduce erosion and pollution of riparian systems where that is identified as a problem."

While ignoring such an alternative, the Revised Plan provides no solution to ecosystem stressors and instead focuses on undisclosed, band-aid mitigation strategies to patch damages without changing the very land use strategies that created the current state of degraded riparian ecosystems across the Carson National Forest. The strategy as described in the Revised Plan is inadequate and destined to fail in the long term without addressing livestock impacts to riparian areas. Indeed, peer-reviewed strategies to restore riparian systems have generally found little evidence that restoration techniques are effective or sustainable over a period of decades, especially when the original stressors are not removed.³⁷⁰ Negative impacts of unremitting grazing by cattle and horses on the landscape cannot be mitigated by installing hundreds of structures into the stream, (as is planned in the concurrent riparian restoration project for the Carson), in fact the scientific literature suggests that such an approach could make ecological conditions even worse.³⁷¹

5.3 Suggested Resolution for Grazing Objection 1.

In a Supplemental EIS, analyze a reduced riparian grazing alternative, which better supports stated plan goals and the legal Duty to Conserve. The FEIS states: "One-third of all riparian vegetation on the Carson is contained within private inholdings, where the forest does not influence management. The impacts to riparian systems in these areas are expected to continue

³⁶⁷ Heller, N.E. and Zavaleta, E.S., 2009. Biodiversity management in the face of climate change: a review of 22 years of recommendations. *Biological conservation*, *142*(1), pp.14-32.

³⁶⁸ Beschta, R.L., Donahue, D.L., DellaSala, D.A., Rhodes, J.J., Karr, J.R., O'Brien, M.H., Fleischner, T.L. and Williams, C.D., 2013. Adapting to climate change on western public lands: addressing the ecological effects of domestic, wild, and feral ungulates. *Environmental Management*, *51*(2), pp.474-491.

³⁶⁹ Martin, T.G. and Watson, J.E., 2016. Intact ecosystems provide best defence against climate change. *Nature Climate Change*, 6(2), pp.122-124.

³⁷⁰ Opperman, J.J. and Merenlender, A.M., 2004. The effectiveness of riparian restoration for improving instream fish habitat in four hardwood-dominated California streams. North American Journal of Fisheries Management, 24(3), pp.822-834. (Opperman and Merenlender 2004)

³⁷¹ Stewart et al. 2009. Effectiveness of engineered in-stream structure mitigation measures to increase salmonid abundance: a systematic review Ecological Applications, 19(4), 2009, pp. 931–941.

or intensify."³⁷² This fact is more than enough incentive to provide the utmost protections for riparian areas that *are* contained on public lands, including protecting them from the impacts of livestock. The Forest Service must analyze a range of alternatives with great emphasis and reliance on livestock exclusion to achieve project goals than does the FEIS in its current form. This strategy is supported by science yet actively avoided by the Forest Service, even though it couldn't be negated entirely due to connectedness.

This alternative was requested during scoping, but has been ignored, thus violating NEPA.

The FEIS should have analyzed an Alternative that prohibits grazing in places where restoration activities are occurring (which are still unspecified). The exclusion of cattle should logically accompany every instance of restorative effort. This is the first and simplest step to recover riparian vegetation and structure. Such an alternative would simplify management by reducing the potential for ecosystem damage, wildlife conflicts, it would simplify monitoring, and would allow more movement towards stated desired conditions. If management is unwilling to sufficiently change the grazing system that has resulted in current conditions, restoration is destined to fail in the long term.³⁷³

The presence of unique and protected riparian species, such as the southwestern willow flycatcher and yellow-billed cuckoo, should preclude stream reaches from grazing to address and mitigate the worsening biodiversity and climate crises. In Region 3, expansive destruction of riparian critical habitat reflects the fact that the range management program has failed and that the threatened, endangered & sensitive species programs exist in name only. ³⁷⁴ Virtually no T&E species and critical habitat protection occurs in this region unless forced by litigation or by resulting Court order. ^{375, 376} Revitalizing Forest Service management at the programmatic level, especially in the face of worsening drought and climate changes, represents a grand opportunity to shift this unfortunate and unacceptable litigatory cycle.

Actions that harm or delay riparian function and recovery should be completely disallowed at the programmatic level moving forward. A list of such actions, with abundant relevant citations, is taken from Swanson et al. 2015³⁷⁷ and is presented here:

³⁷² FEIS, Vol. 1, P. 79.

³⁷³ Opperman and Merenlender 2004.

³⁷⁴ Trudeau, J. 2020. Ravaged River: Cattle Damage to Endangered Species Habitat in Arizona's Verde River Watershed. Report. Center for Biological Diversity. 39 pp.

³⁷⁵ Greenwald, D.N., K.F. Suckling, and M. Taylor. 2006. The listing record. The Endangered Species Act at Thirty: Renewing the Conservation Commitment. Island Press. Washington, DC. pp. 51-67.

³⁷⁶ Nie, M., 2008. The underappreciated role of regulatory enforcement in natural resource conservation. Policy Sciences. 41(2): 139-164.

³⁷⁷ Swanson, S.R., Wyman, S. and Evans, C., 2015. Practical grazing management to meet riparian objectives. Journal of Rangeland Applications, 2, pp.1-28.

Table 1. Comparison of riparian grazing management strategies related to duration and timing of use and recovery periods that often preclude or support riparian function and recovery.

Often Precluding Riparian Functions and Recovery	Supporting Riparian Functions and Allowing Recovery		
Long Season of Use – Plants experience repeated defoliation throughout season	Short Grazing Period – Grazed plants are not re-grazed		
Platts, 1991; Clary et al., 1996; Saunders & Fausch, 2007; George et al., 2011: Raymond & Vondracek, 2011.	Myers, 1989; Glimp & Swanson, 1994; Lyons et al., 2000; Lucas et al., 2004; Magner et al., 2008; Saunders & Fausch, 2007; Saunders & Fausch, 2007, 2012; Raymond & Vondracek, 2011; Dalldorf et al., 2013.		
Little Time for Recovery – Plants without time to regrow	Long Recovery Periods – All plants recover before		
before next grazing event	subsequent grazing event		
Myers, 1989; Fitch and Adams, 1998; Jansen & Robertson, 2001; Lucas et al., 2004; Saunders & Fausch, 2007, 2012; Dalldorf et al., 2013; Kamp et al., 2013.	Myers, 1989; Fitch and Adams, 1998; Lyons et al., 2000; Jansen & Robertson, 2001; Lucas et al., 2004; Magner et al., 2008; Saunders & Fausch, 2007, 2012; Dalldorf et al., 2013; Kamp et al. 2013.		
Late Season Use – Little time to regrow or amass	Regrowth Before Winter – Vegetation grows and provides		
residual stubble before dormancy	residual to protect streambank at high water in spring		
Green & Kauffman, 1995; Parsons et al., 2003.	Myers, 1989; Boyd and Svejcar, 2004.		
Consistent Season of Use – Use repeated in the same	Vary Season from Year to Year – Grazing different seasons		
phenological stage year after year	or phenology stages every year		
Gillen et al., 1985; Myers, 1989; Masters et al., 1996a, 1996b; Wyman et al., 2006; Schwarte et al., 2011; Boyd & Svejcar, 2012; Dalldorf et al., 2013.	Gillen et al., 1985; Myers, 1989; Masters et al., 1996a, 1996b; Wyman et al., 2006; Schwarte et al., 2011; Boyd & Svejcar, 2012; Dalldorf et al., 201		
Repeated Growing Season Use – Grazing every year	Occasional Growing Season Rest – Opportunity for plants		
without rest	to regrow leaves and roots		
Platts, 1991; Masters et al., 1996b.	Platts, 1991; Masters et al., 1996a, 1996b.		
No Woody Recovery – Woody plants stay short and	Woody Plants Allowed to Grow – Woody plants grow		
within height accessible to herbivores	above grazing height		
Kovalchik & Elmore, 1992.	Platts, 1991.		
Large Pasture – Lacking riparian objectives	Riparian Pasture – With riparian objectives		
Platts, 1991; Masters et al., 1996a, 1996b; Fitch and Adams, 1998; Lucas et al., 2004; Wyman et al., 2006.	Platts, 1991; Masters et al., 1996a, 1996b; Lucas et al., 2004; Wyman et al., 2006.		

Table 2. Comparison of riparian grazing management tools and strategies addressing distribution and intensity of riparian use. Strategies that preclude riparian function and recovery are compared to those that generally support riparian function and allow recovery.

Often Precluding Riparian Functions and Recovery	Supporting Riparian Functions and Allowing Recovery	
Hot or Dry Growing Season Use – Greener vegetation attracts more grazing use in riparian area	Cool or Warm Season Use — Upland vegetation and warmer temperatures attract livestock to uplands Knopf et al., 1988; Myers, 1989; Platts, 1991; Clary et al., 1996; Masters et al., 1996a, 1996b; Lucas et al., 2004; Saunders & Fausch, 2007; George et al., 2011; Raymond & Vondracek, 2011; Booth et al., 2012.	
Parsons et al., 2003; DelCurto et al., 2005; George et al., 2011.		
Season-Long Use — Entire growing season access to riparian area so plants frequently experience herbivory	Graze Early in Season – While uplands are attractive and riparian plants have ample time for recovery	
Knopf et al., 1988; Platts, 1991; Saunders & Fausch, 2012.	Clary, 1999; Parsons et al., 2003; Crawford et al., 2004; Evans et al., 2004; Pelster et al., 2004; DelCurto et al., 2005; McInnis & McIver, 2009.	
Sustained Heavy Use—Inadequate leaf area depletes carbohydrate reserves	Moderate to Light Intensity – Plants maintain leaf area to sustain carbohydrate reserves and growing points	
Clary et al., 1996; Platts, 1991; DelCurto et al., 2005; Jeffress & Roush, 2010; Teuber et al., 2013.	Marlow & Pogacnik, 1986; Clary, 1999; Jansen & Robertson, 2001; Crawford et al., 2004; Lucas et al., 2004; Pelster et al., 2004; Jones et al., 2011; George et al., 2011; McIlroy and Allen-Diaz, 2012; Teuber et al., 2013; Freitas et al. 2014;	

In response to new climatic conditions, actions that support riparian function and allow for recovery should be required at the programmatic level across the board. Only such priorities can be considered congruent with the Biden administration and its prioritization of addressing severe climate predictions, the biodiversity crisis, and using science to inform management decisions with these crises in mind. No grazing management strategy that knowingly precludes riparian recovery should be allowed moving forward and no additional grazing should also not be added to the system. The fact that grazing is not discussed in comparable contexts speaks to the enshrinement of poor grazing management and of agency hesitancy and timidity to address an elephant in the room. We disagree that cattle grazing should be enshrined as a traditional land use, it is more accurate to describe it as a colonial practice that became commercial/industrial.

The bottom line is that riparian ecosystems and associated flora and fauna fare better without the crippling pressure of grazing domestic stock, especially in the face of an historically unprecedented, climate change-driven "exceptional drought" which we are currently experiencing in the Southwest. Livestock exclusion should be the prominent strategy when restoration is the priority, as is stated in the FEIS. We have entered an era where ecological restoration must be prioritized. We must adapt to these conditions with the way water and wetland resources are managed and protected.

Although southwestern stream ecosystems have been greatly altered, these systems are ecologically resilient and are likely to respond positively to improved management and

³⁷⁸ NOAA 2021. United States Drought Monitor. https://droughtmonitor.unl.edu/CurrentMap/StateDroughtMonitor.aspx.

restoration practices, the simplest being to curb poorly managed gazing practices. 379, 380, 381, 382 Management moving forward should not further contribute to downward trends of native and protected wildlife. The Revised Plan should call for expanding the use of riparian exclosures as a restoration tool and analyze an Alternative that focuses primarily on cattle exclusion to achieve riparian restoration. The Revised Plan should describe how authorized grazing activities and schedules will be adjusted to be compatible with the instream improvements in order to fulfill the purpose and need of this Revised Plan and to ensure that restoration efforts will not be used solely for promoting more grazing, eventually resulting in further environmental degradation. Status quo grazing practices will continue to have negative environmental impacts.

5.4 Our Objection: The FEIS fails to take a 'hard look' at riparian restoration.

The Forest Service explicitly states that riparian restoration is a primary focus of the Revised Plan and improving them is a focus of the Forest Plan,"³⁸³ There are several examples where the Carson NF admits that grazing management has caused departure from desired conditions and degraded riparian ecological conditions. For example,

in some areas of the Carson vigor is significantly reduced, and species composition is altered due to historic and current management. Loss of hiding, breeding, and forage cover degrades species habitat and is a major impact in some areas. Reduced cover and dominance by sod-forming grasses negatively affects stream temperature, bank stability, and sedimentation.³⁸⁴

In addition, "overall, current vegetative groundcover is moderately departed (41 percent) from desired conditions (USDA FS Carson NF 1987). This is mainly the result of human disturbance, road construction, and areas of concentrated recreation and grazing"³⁸⁵, and "loss of riparian ecological condition due to changes in water levels or diversion (altered hydrology), invasive species, predations, sedimentation from roads, and/or activities such as grazing."³⁸⁶

³⁷⁹ Hayward, B., E.J. Heske, and C.W. Painter. 1997. Effects of livestock grazing on small mammals at a desert cienaga. The Journal of Wildlife Management. 123-129.

³⁸⁰ Phillips, F., 1998. The Ahakhav Tribal Preserve: Colorado River Indian Tribes initiate a major riparian restoration program. Restoration and Management Notes. 16(2): 140-148.

³⁸¹ Giuliano, W.M., and J.D. Homyack. 2004. Short-term grazing exclusion effects on riparian small mammal communities. Rangeland Ecology and Management. 57(4): 346-350.

³⁸² Hough-Snee, N., B.B. Roper, J.M. Wheaton, P. and R.L. Lokteff. 2013. Riparian vegetation communities change rapidly following passive restoration at a northern Utah stream. Ecological Engineering. 58: 371-377.

³⁸³ FEIS Vol. 1, p. 4.

³⁸⁴ FEIS, Vol. 1, p. 42.

³⁸⁵ FEIS, Vol. 1, p. 41.

³⁸⁶ FEIS, Vol. 1, p. 173.

Note that the citation for departure of vegetative groundcover is over thirty years old and the root causes of this departure, unsustainable grazing, has continued seamlessly and chronically since that time.

The FEIS goes on to state in more detail:

Decreased flooding, channelization, downcutting, and lowered water tables all contribute to a reduction in available soil moisture and an increase in upland species. Species composition is highly departed, riparian vegetative cover is moderately departed, and uncharacteristic shrub and tree cover are common. Species composition and riparian vegetative cover have been altered by changes resulting from historic overgrazing and continued grazing, fire exclusion, concentrated recreation, and dewatering from surface and groundwater withdrawal, upland species encroachment, or channel incision. Measured changes include woody species encroachment, a slight decline in sedges, conversion of native bunch grass cover to (mostly introduced) sod forming grass cover, and the spread of invasive species, all of which are likely to continue in the future. Though overall vegetative groundcover is similar to historic levels, in some areas of the Carson vigor is significantly reduced, and species composition is altered due to historic and current management. Loss of hiding, breeding, and forage cover degrades species habitat and is a major impact in some areas. Reduced cover and dominance by sodforming grasses negatively affects stream temperature, bank stability, and sedimentation. Threats to wetland riparian include invasive species and more frequent, climate changerelated drought. Invasive species were originally spread mainly along roadways, but are becoming increasingly established in riparian areas, distributed by stream flows (USDA) FS 2005).³⁸⁷

Beyond treatments to restore forested vegetation, the proposed action also emphasizes restoring composition and structure in riparian vegetation and improving aquatic habitat. For example:

Annually restoring 200 to 300 acres of non-functioning and functioning at risk riparian areas (FW-WSW-RMZ-O) would bring watersheds closer to achieving desired conditions, and aligning those areas with priority watersheds would help move functioning-at-risk watersheds to a rating of functioning properly.³⁸⁸

The Revised Plan clearly states the need for improved standards and guidelines to address the issue of riparian and wetland degradation which was caused by grazing cattle. Ironically, livestock grazing is permitted on about 93 percent of the Carson³⁸⁹ including the most sensitive riparian systems throughout the forest.

Despite these stated goals and objectives, the Revised Plan and FEIS completely ignore any possible adverse impacts that grazing management can have on riparian resources, rendering the

³⁸⁸ FEIS Vol. 1, p. 103.

³⁸⁷ FEIS Vol. 1, p. 42.

³⁸⁹ The December 2020 Biological Assessment for the Carson National Forest Land Management Plan, p. 27.

'hard look' requirements under NEPA entirely deficient. If livestock grazing is not excluded from riparian areas, wetlands, and aquatic ecosystems in during and following restoration projects, the proposed action is unlikely to achieve any level of restoration success, denying our public lands of the ecological integrity and resilience they need to endure increasingly stressful conditions driven by climate change.

What is particularly worrisome is the language the 2020 Carson Forest Plan Biological Assessment, which overtly states that the status quo in terms of permitted grazing will remain unchanged moving forward:

The Carson National Forest revised land management plan does not substantially change resource direction for range management and is not expected to result in substantial changes from the current situation. Many mitigations to avoid or reduce impacts of permitted domestic livestock on federally listed species have already been implemented by the Carson National Forest and are part of the environmental baseline. The proposed action is not expected to change any of these existing allotment and permit-level decisions made to protect federally listed species. The proposed action does not change the status of allotments across the national forest. Any proposed changes in allotment status would require site-specific analysis to change the Allotment Management Plan and would require consultation if it may affect federally listed species. ³⁹⁰

In addition, when discussing environmental consequences for riparian zones under the preferred Alternative, the Carson states that current levels of disturbance are expected to continue, including from grazing.³⁹¹ With that established, much of the riparian restoration objectives actually hinge on a connected Project with its own NEPA analysis. For example:

Alternative 2 includes objectives to restore structure and function of at least 200 to 300 acres of riparian areas annually, and objectives to restore, enhance, or maintain streams and springs. Treatments may occur anywhere on the Carson NF, where they are determined to be appropriate. Riparian structure, composition, and function would be improved and maintained (more similar to desired conditions) in these areas. Elsewhere, riparian function would improve due to improved general condition of upland vegetation and watershed function. Terrestrial and aquatic habitat, surface flow timing and duration, sediment transport, floodplain connectivity, and surface-subsurface interactions would all be closer to desired conditions than under any other alternative.³⁹²

Presumably, these restoration components and objectives noted in the Forest Plan hinge on another massive project- the Northern New Mexico Riparian Restoration Project- to which the Center for Biological Diversity has also objected on the grounds that it too refuses to meaningfully address grazing management as within the project scope and ignores the best

³⁹⁰ The December 2020 Biological Assessment for the Carson National Forest Land Management Plan, p. 27.

³⁹¹ FEIS, Vol. 1, p. 72.

³⁹² FEIS, Vol. 1, p. 75.

available science. It would be prudent and applicable to have a hard look discussion of the areas of overlap between this restoration project and the Revised Plan.

Importantly, and in both examples, it seems that increasing forage is the sole motivation for restoring riparian vegetation. For this claim, the FEIS leaves no doubt:

Rangeland management is an essential part of the Forest Service's multiple-use strategy to manage its lands. This strategy ensures that rangelands provide essential ecosystem services such as wildlife habitat and related recreation opportunities, watershed functions and livestock forage. The Forest Service has primarily managed rangelands for livestock forage (USDA FS 2015c). 393

Furthermore, the FEIS states that "management activities are evaluated in relation to their effects on range condition, available forage, and sustainable livestock grazing opportunities." ³⁹⁴

Furthermore, this section of the Plan continues by stating:

"Livestock grazing use across all alternatives is anticipated and assumed to remain at constant levels or moderately increase with appropriate management", and "an increase in available forage can reduce competition between livestock and other ungulates and it can potentially improve the number of livestock that can be grazed." 395

If the Forest Service increases stocking rates to accompany restoration progress, how will that ever result in restoration progress? From our vantage, increased stocking equals increased grazing pressure, and it would seem from such statements that the goal will always be to break even by maintaining the status quo. Status quo does not equal restoration, and restoration progress should not immediately be used for increased cattle stocking.

Restoration, as opposed to status quo degradation, requires different management action that results is different outcomes. There is no evidence that adjusted grazing management strategies are even being considered here. The Revised Plan will not move restoration forward.

The Plan routinely cites the Multiple-Use Sustained-Yield Act to justify its unchanging grazing practices:

Section 4 of the Multiple-Use Sustained-Yield Act states, "Multiple use' means: The management of all the various renewable surface resources of the national forests so that they are utilized in the combination that will best meet the needs of the American people; making the most judicious use of the land for some or all of these resources or related services over areas large enough to provide sufficient latitude for periodic adjustments in use to conform to changing needs and conditions; that some land will be used for less than all of the resources; and harmonious and coordinated management of the various

³⁹³ FEIS, Vol. 1, p. 273.

³⁹⁴ FEIS, Vol. 1, p. 277.

³⁹⁵ FEIS, Vol. 1, p. 278.

resources, each with the other, without impairment of the productivity of the land, with consideration being given to the relative values of the various resources, and not necessarily the combination of uses that will give the greatest dollar return or the greatest unit output. 'Sustained yield of the several products and services' means the achievement and maintenance in perpetuity of a high level annual or regular periodic output of the various renewable resources of the national forests without impairment of the productivity of the land.³⁹⁶

There are certain qualifiers here, such as "without impairment of the productivity of the land", and "not necessarily the combination of uses that will give the greatest dollar return or the greatest unit output" and "to provide sufficient latitude for periodic adjustments in use to conform to changing needs and conditions" (climate change), and "some land will be used for less than all of the resources". Providing a no-riparian grazing alternative does not conflict with the Multiple-Use Sustained-Yield Act, in fact it better supports the Act's true intention.

According to the Multiple Use Sustained Yield Act, not all forest resources are likely to be available and suitable for use in every management area. Federal code states that "[i]n the administration of the national forests due consideration shall be given to the relative values of the various resources in particular areas." A number of limitations must be considered as the Forest Service attempts to balance the production of forest products and services for a given management area. The Multiple Use Sustained Yield Act clearly establishes that "some land will be used for less than all of the resources" and that the national forests are utilized in such a manner that does not impair the productivity of the land. Let us be clear, this Project Area is ecologically impaired, and the Forest Service would be hard-pressed to disagree with that statement. Yet, the Carson is pushing for Multiple Use no matter what the cost, and the result of such a philosophy is decline in quality of wildlife habitat and in forage production, which is both predicted and observed. 399

5.5 Suggested Resolution for Grazing Objection 2.

A Supplemental EIS must take a 'Hard Look' at the impacts of grazing on riparian ecosystems and obligate wildlife, including a discussion of the Northern New Mexico Riparian Restoration Project that is occurring concurrently with the Revised Plan, upon which much of the riparian restoration of the plan will hinge, as these are connected and cumulative actions.

³⁹⁶ FEIS, Vol. 1, p. 298.

³⁹⁷ 16 U.S.C. § 529.

³⁹⁸ 16 U.S.C. § 531.

³⁹⁹ Hoglander, C. 2016. Change in Vegetation Productivity for Three National Forests in Utah, 1986-2011: Dixie, Fishlake, and Manti-La Sal National Forests. Analysis for Grand Canyon Trust. Flagstaff, AZ.

5.6 Our Objection: The Revised Plan and FEIS fail to consider the best available science regarding the impacts of domestic grazing on riparian areas and wetlands.

The Forest Service has a Lawful Duty to Conserve under the ESA. Section 7 of the ESA requires federal agencies, in consultation with USFWS, to ensure that any action authorized, funded, or carried out by the agency is not likely to (1) jeopardize the continued existence of any threatened or endangered species, or (2) result in the destruction or adverse modification of the critical habitat of such species. 400 "Action" is broadly defined to include all activities or programs of any kind authorized, funded, or carried out by federal agencies, including actions directly or indirectly causing modifications to the land, water, or air; and actions intended to conserve listed species or their habitat. 401

In addition to the obligation to avoid jeopardizing species or destroying or adversely modifying their critical habitat under Section 7(a)(2) of the ESA, Section 7(a)(1) imposes an obligation on all federal agencies, in consultation with the FWS, to "carry out programs for the conservation" of listed species. This provision imposes an "affirmative duty on each federal agency to conserve each of the species listed." "Conserve" is defined by the ESA to mean *recovery, i.e.*, the "use of all methods and procedures which are necessary to bring any endangered species or threatened species to the point at which the measures provided [in the ESA] are no longer necessary."

The Revised Plan and FEIS violate the ESA and NEPA because the Forest Service has a duty to conserve and has ignored crucial science that would guide the agency to achieve that legal obligation. Contrary to explicitly denying that management actions such as grazing is even an environmental stressor, the negative impacts of livestock grazing in riparian areas have been well documented. Extensive scientific literature reveals that livestock grazing negatively affects water quality and water seasonal quantity, stream channel morphology, hydrology, riparian zone

⁴⁰⁰ 16 U.S.C. § 1536(a)(2).

⁴⁰¹ 50 C.F.R. § 402.02.

⁴⁰² 16 U.S.C. § 1536(a)(1).

⁴⁰³ Sierra Club v. Glickman, 156 F.3d 606,616 (5th Cir. 1998); accord Pyramid Lake Paiute Tribe, 898 F.2d at 1416-17 (noting that federal agencies have "affirmative obligations to conserve under [S]ection 7(a)(1)").

⁴⁰⁴ 16 U.S.C § 1536(a)(1).

⁴⁰⁵ Poff, B., K.A. Koestner, D.G. Neary and V. Henderson 2011. Threats to riparian ecosystems in Western North America: an analysis of existing literature. Journal of the American Water Resources Association. 47(6): 1241-1254.

soils, instream and streambank vegetation, and aquatic and riparian wildlife. 406, 407, 408, 409, 410, 411, 412

Presence of livestock in riparian areas can negatively affect ecosystem integrity including reducing vegetation complexity and plant biomass, bank stability, soil quality, litter cover and water quality. Selective consumption of palatable vegetation by cattle can alter ecosystem structure, function and species composition. Also, also are cottonwood seedlings preventing tree growth and recruitment. Grazing can severely reduce riparian vegetative cover which increases air and water temperatures and influences invertebrate and native wildlife distribution and diversity. In addition to herbivory and alteration of vegetation, hoof action through concentrated trampling directly degrades streambanks through bank sheering. This leads to excessive erosion and nutrient runoff. Loss of riparian vegetation compounds degradation of streambanks, precipitating permanent channel incisions.

⁴⁰⁶ Kauffman, J.B. and W.C. Krueger. 1984. Livestock impacts on riparian ecosystems and streamside management implications... a review. Rangeland Ecology and Management/Journal of Range Management Archives. 37(5): 430-438.

⁴⁰⁷ Fleischner, T.L., 2010.

⁴⁰⁸ Belsky, A.J., A. Matzke, and S. Uselman. 1999. Survey of livestock influences on stream and riparian ecosystems in the western United States. Journal of Soil and Water Conservation. 54(1): 419-431.

⁴⁰⁹ Ohmart, R.D. 1996. Ecological condition of the East Fork of the Gila River and selected tributaries: Gila National Forest, New Mexico. General Technical Report RM., 272, p. 312.

⁴¹⁰ Elmore, W., and B. Kauffman. 1994. Riparian and watershed systems: degradation and restoration. Ecological implications of livestock herbivory in the West. M. Vavra, W.A. Laycock, and R.D. Pieper (eds.) Society of Range Management, Denver, CO. p. 212-231.

⁴¹¹ Stevens et al. 2002.

⁴¹² Poff et al. 2011.

⁴¹³ Kauffman and Krueger 1984.

⁴¹⁴ Poff et al. 2011.

⁴¹⁵ Poff et al. 2011.

⁴¹⁶ Fleischner, T.L., 2010.

⁴¹⁷ Neary and Medina 1996.

⁴¹⁸ Tufekcioglu, M., R.C. Schultz, G.N. Zaimes, T.M. Isenhart, and A. Tufekcioglu. 2013. Riparian grazing impacts on streambank erosion and phosphorus loss via surface runoff. Journal of the American Water Resources Association. 49(1): 103-113.

⁴¹⁹ Poff et al. 2011.

areas, streams migrate laterally, pools shallow out, water tables lower, and riparian vegetation composition shifts from hydric to more mesic species. 420

Over *thirty years ago*, overall estimates of riparian habitat loss ranged from 40-90% among the southwestern states. ⁴²¹ This trend has only steadily continued and there may be as little as 2% of the original forested riparian habitat remaining in the West. ⁴²² A literature review on livestock grazing impacts on arid land ecosystems reported that 69% of 132 studies demonstrated significant detrimental effects. ⁴²³ There are more publications in the literature that discuss grazing as a threat to western riparian ecosystems than any other single threat. ⁴²⁴

Over three decades ago, an assessment by the U.S. General Accounting Office found that that most (~90%) of the lands managed by the Forest Service were in need of restoration. GAO 1988. A few years later, Elmore and Kaufman (1994) reaffirmed this point, stating, "Current Forest Service policy calls for undertaking a national riparian strategy designed to improve markedly riparian conditions along lakes and streams by the year 2000." This has still not occurred and the West's riparian systems have been in a chronic state of degradation and this is particularly true in Arizona and New Mexico (Region 3).⁴²⁵

Environmental degradation through grazing is not restricted to historical practices. To this day, it is a chronic and ongoing issue. For example:

One of the most significant adverse impacts within western riparian systems has been the perpetuation of improper grazing practices (Hastings and Turner 1965, Ames 1977, Glinski 1977, Marlow and Pogacnik 1985). Chaney et al. (1990) noted that initial deterioration of western riparian systems began with severe overgrazing in the late nineteenth century. For the last 75 years, the Forest Service has acknowledged the continued damage cattle have done to riparian areas, upland tributaries, and ranges. The effects of both past and ongoing grazing activities on the forest have had a profound effect on riparian habitat and there has been little improvement western watersheds under modern range management. (GAO 1988, Alford 1993). By not allowing riparian

⁴²⁰ Poff et al. 2011.

⁴²¹ Dahl, T.E., 1990. Wetlands losses in the United States, 1780's to 1980's. United States Department of the Interior, Fish and Wildlife Service.

⁴²² Jones, K.B., E.T. Slonecker, M.S. Nash, A.C. Neale, T.G. Wade, and S. Hamann. 2010. Riparian habitat changes across the continental United States (1972–2003) and potential implications for sustaining ecosystem services. Landscape Ecology. 25(8): 1261-1275.

⁴²³ Jones, A., 2000. Effects of cattle grazing on North American arid ecosystems: a quantitative review. Western North American Naturalist. 155-164.

⁴²⁴ Poff et al. 2011.

⁴²⁵ Trudeau, J. 2020. Ravaged River: Cattle Damage to Endangered Species Habitat in Arizona's Verde River Watershed. Report. Center for Biological Diversity. 39 pp.

vegetation to develop, there is no rehabilitation of stream banks or prevention of erosion. As a result, the conditions of these streams are in a perpetual state of decay. 426

Studies also show that current levels of livestock grazing are degrading the stream and riparian components and not allowing for recovery of degraded stream banks. 427, 428, 429 The American Fisheries Society editorial (Hughes 2014) stated "Livestock grazing exacerbates climate change effects on stream, riparian, and upland natural resources. Greatly reducing public land livestock grazing would greatly reduce this spatially extensive pressure and thereby reduce the susceptibility of those resources to climate change. It could also free up over \$144 million for more fish- and wildlife-friendly landscape rehabilitation."

Instead of considering the best available science, the Carson shrouds discussion of the detrimental impacts of authorized grazing to riparian systems, and even goes as far as claiming that grazing is ecologically beneficial. For example, "Additionally, grazing occurs in many ecosystems and contributes to balanced ecosystem function; when livestock grazing is in balance with other functions, it is both an ecosystem service and ecologically sustainable. Plan direction (FW-GRZ-DC-4) on balancing livestock grazing with ecological health supports sustainable grazing that contributes to both ecosystems and cultural ecosystem services." Furthermore, the Carson states that beaver activity is "less than desired" and that wildlife is to blame for shifts in grass communities. 432

5.7 Suggested Resolution for Grazing Objection 3.

Issue a Supplemental EIS and Revised Plan that considers the best available science regarding the threats posed to riparian areas and wetlands by livestock grazing.

5.8 Our Objection: The riparian assessment methodology used in the FEIS is deficient and does not support the duty to conserve.

The Plan offers no insight into how riparian areas will be evaluated, but we assume the Carson will continue use of the Proper Functioning Conditions (PFC) method. The PFC method generally overestimates stream health, is subjective, and leads to mismanagement and strained

⁴²⁶ Tonto National Forest 20 Allotment Biological Opinion (02-21-99-F-300), p. 19.

⁴²⁷ Knapp, R.A., V.T. Vredenburg, and K.R. Matthews. 1998. Effects of stream channel morphology on Golden Trout spawning habitat and recruitment. Ecological Applications. 8: 1104-1117.

⁴²⁸ Nussle, S.C., K.R. Matthews, and S.M. Carlson. 2017. Patterns and dynamics of vegetation recovery following grazing cessation in the California golden trout habitat. Ecosphere. 8(7): e01880. 10.1002/ecs2.1880.

⁴²⁹ Nussle, S.C., K.R. Matthews, and S.M. Carlson. 2015. Mediating water temperature increases due to livestock and global change in high elevation meadow streams of the Golden Trout Wilderness. PLOS ONE. 10(11): 1-22.

⁴³⁰ FEIS Vol. 1, p. 297.

⁴³¹ FEIS Vol. 1, p. 43.

⁴³² FEIS Vol. 1, p. 43.

utilization that chronically degrades the system. ⁴³³ Proper Functioning Condition is fundamentally flawed and inappropriate to assess ecological conditions and wildlife habitat. For example, consider this example from the Lincoln National Forest:

- "By 2004, the Forest Service's FEIS reported that continued excessive forage utilization led to soil instability and deterioration of range and watershed conditions, primarily in riparian areas of the **Alamo Pasture** (USFS 2004c)."434
- "In 2004, the Forest reported that more than 90 percent of the riparian areas associated with perennial streams in the Sacramento Allotment were in poor condition. 435
- "Streams within the action area, including those in **Alamo Pasture** are prone to recurring floods (USFS 2009b). These events have damaged and destroyed poppies and potential habitat. For example, floods in the summers of 2006 and 2008 in **Alamo and Caballero Canyons** (Sacramento Allotment) scoured vegetation and soils from occupied poppy habitat, washing much of the material downstream. Vegetative losses included grasses, forbs, shrubs, and trees that held soil in place and the soil structure that supports the poppy. Silt, sand, and loam were largely removed from the system" ⁴³⁶

Considering this bleak discussion of current conditions in this allotment, below are PFC's for the Alamo and Caballero watersheds, first reported in 2018⁴³⁷ and recycled into the 2021 Lincoln Forest Plan DEIS. This is the highest percentage reported across the entire LNF.

Watershed Name	Nonfunctioning	Functioning-At Risk	Properly Functioning Condition
Alamo and Caballero Canyons	2%	8%	90%

⁴³³ Stevens, L.E., A. Jones, P. Stacey, D. Duff, C. Gourley, and J.C. Catlin. 2002. Riparian ecosystem evaluation: a review and test of BLM's proper functioning condition assessment guidelines. Technical Report submitted to the National Riparian Service Team. U.S. Department of the Interior.

⁴³⁴ The October 5, 2018 Biological Opinion for continued grazing on Sacramento allotment, Lincoln NF, p. 58.

⁴³⁵ The October 5, 2018 BiOp p. 39.

⁴³⁶ The October 5, 2018 BiOp p. 60.

⁴³⁷ Lincoln National Forest Plan Draft Assessment Report Volume I. Ecological Resources pg. 235.

⁴³⁸ 2021 Lincoln NF DEIS pg. 163.

A key question arises: How can such a knowingly degraded system achieve such a high Properly Functioning Condition score? This clearly speaks to the inadequacy of such monitoring methods and their susceptibility to inaccuracy and subjectivity.

Stevens et al. (2002)⁴³⁹ identified several important elements that are missing from the present PFC approach including: data management, site scoring, and assessment of water quality, stream health, species of concern (including endangered, indicator and exotic taxa), wildlife habitat assessment, and direct human impacts. They also describe regional-scale synoptic analyses needed to improve the process including use of the PFC approach at reference sites, incorporating land use history and agency objectives for all sites, and incorporating regional hydrogeology and biology (particularly ecosystem distribution and sensitive species habitat requirements).

We hope that the Carson will employ a more comprehensive habitat assessment protocol that is primarily focused on imperiled species and their habitat. This would be required if the Carson intends to adhere to the many stated objectives of prioritizing imperiled species and managing habitat according to Recovery Plans. For example, according to Plan Code FW-WFP-G-1, "Management activities and special uses occurring within federally listed species habitat should integrate habitat management objectives and species protection measures from the most recent approved USFWS recovery plan, to maintain the persistence or contribute to the recovery of federally listed species. 440

The Biological Assessment goes on:

For each federally listed, proposed, or candidate species known to occur within the plan area, the plan area is evaluated to determine if ecosystem plan components should be modified, additional ecosystem plan components should be added, or if species-specific plan components are needed to contribute to the recovery of federally listed species or to conserve proposed and candidate species. This approach was applied in developing plan components for the land management plan. The primary needs for threatened and endangered species are addressed through law, regulation, and policy (such as recovery plans and conservation agreements), which are incorporated by reference. The land management plan provides the framework for implementing the recommendations from these higher-level laws, regulations, policies, plans, and agreements for these species, with limited needed additional direction. 441

Furthermore, plan components FW-VEG-G 1 and FW-WFP-G 1 emphasize that management activities and special uses occurring within federally listed species' habitat should integrate habitat management objectives and species protection measures from the most recent approved

⁴³⁹ Stevens, L.E., A. Jones, P. Stacey, D. Duff, C. Gourley, and J.C. Catlin. 2002. Riparian ecosystem evaluation: a review and test of BLM's proper functioning condition assessment guidelines. Technical Report submitted to the National Riparian Service Team. U.S. Department of the Interior.

⁴⁴⁰ The December 2020 Biological Assessment for the Carson National Forest Land Management Plan, p. 68.

⁴⁴¹ The December 2020 Biological Assessment for the Carson National Forest Land Management Plan, p. 20.

USFWS recovery plan, to maintain the persistence or contribute to the recovery of that species. 442 Likewise, Plan components FW-GRZ-DC-4-6; FW-GRZ-S-1; FW-GRZ-G-2-3 emphasize that livestock grazing within riparian management zones must be compatible with ecological function and the needs of at-risk species. 443

These are commendable and necessary strategies, to prioritize imperiled species above other land uses. We hope the Carson will remain accountable in adhering to these plan components and would like to see this philosophy elevated to include enforceable standards. However, we are concerned these efforts represent an adaptive management strategy that is based on utilization measurements as triggers. For example, fine filter FW-VEG-ALP-G 2 states "To assist breeding, nesting, and reproductive success of at-risk species, *adaptive seasonal use or percent utilizations* for livestock grazing should be considered and based on the best available scientific information, as well as on site-specific factors (e.g., topography and available habitat). 444

Measuring utilization is not appropriate as an index or monitoring strategy for wildlife habitat. Much like measuring PFC, measuring utilization is inapplicable to resource conservation and ecological needs. In fact, it is often unreliable even to estimate cattle forage. The Society for Rangelands Management (2018) states:

Measuring utilization on "key species" as a basis for adjusting stocking rates (i.e., either removing some or all animals from a pasture) or for calculating the "desired" stocking rate for following years, is based on the concept that the use on the key species is gradual throughout the grazing period and correlated with stocking rate. Except for monocultures or very short grazing periods, this is not often the case because animal preferences shift as different plants or locations become more or less attractive to them. The above issues make it unlikely that "utilization limits" have much actual relevance except maybe where the growing season and grazing season are concurrent, and utilization is measured at the end of both. 445

The Forest Service's current grazing management of vegetation focuses on utilization (cattle consumption) of vegetation as biomass for forage, rather than the height and cover of vegetation to be retained in order to provide forbs for wildlife. While vegetation for livestock consumption is palatable biomass, Forest Service wildlife biologist Don DeLong⁴⁴⁶ documents how vegetation

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<sup>442</sup> FEIS Vol. 1, p. 134.
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⁴⁴³ FEIS Vol. 1, p. 138.

⁴⁴⁴ FEIS Vol. 1, p. 169.

⁴⁴⁵ Society for Rangelands Management. 2018. Utilization and Residual Measurements: Tools for Adaptive Rangeland Management. Technical Report by SRM Rangeland Assessment and Monitoring Committee. Rangelands 40(5):146-151 (doi 10.1016/j rala.2018.07.003).

⁴⁴⁶ DeLong, D. 2012. Importance of Composition and Structure of Herbaceous Vegetation to Great Gray Owls and Northern Goshawks on the BTNF [Bridger-Teton National Forest]. Greys River Ranger District, Afton, Wyoming

for birds, invertebrates (including pollinators), mammals, amphibians, and aquatic species is measured by the height and density of vegetation. What wildlife need is

...vegetation that is tall and dense enough to provide for sufficient (1) leafy material, flowers, and seeds for forage; (2) hiding and escape cover; (3) nesting cover; (4) ground-level moisture and humidity; (5) temperature moderation near the ground; (6) forage and cover for a diverse invertebrate community; and (7) residual thatch and litter which in turn contributes to these functions and the sustainability of plant communities, as well as (8) retaining soil looseness.⁴⁴⁷

The bulk of biomass in grass is in the lowest 10% of height, while the greatest value of grass for wildlife is in the upper 90% of grass, which is permitted for consumption in Forest Service utilization standards. The percent consumption of biomass. The value of forbs for pollinators lies within the portion of palatable forbs most likely to be consumed by livestock, i.e., the tallest portion of forbs, where the flowers are located.

The Forest Service's current grazing management plans often lack direct monitoring and assessment of the responses of specific riparian or wetland species to cattle grazing. Monitoring tends to stop at the streams edge without a clear understanding of how common measures of utilization and stream bank characteristics translate to aquatic organisms living in or near the water. Despite the widespread deleterious impacts of cattle grazing on wildlife habitat and populations 448, 449, 450, 451, 452 little to no monitoring of wildlife responses to cattle grazing is conducted primarily due to lack of staff and funds. In some cases, The Forest Service relies on the state agencies to monitor populations but little coordination or linkage to the state's limited population monitoring to grazing impacts is done.

Livestock grazing directly affects three general components of stream and riparian ecosystems that are important to maintaining viable fish and amphibian populations: streamside vegetation; stream channel morphology, including the shape of the water column and streambank structure;

⁴⁴⁷ DeLong 2012.

⁴⁴⁸ Platts, W.S. 1981. Influence of forest and rangeland management on anadromous fish habitat in western North America: 7. Effects of livestock grazing. USDA Forest Serv. Gen. Tech. Rep. PNW-124.

⁴⁴⁹ Platts, W.S. 1982. Livestock and riparian-fishery interactions: what are the facts? Transactions of the North American Wildlife and Natural Resources Conference. 47: 507-515.

⁴⁵⁰ Platts, W.S. 1991. Livestock grazing. Influences of Forest and Rangeland Management on Salmonid Fishes and their Habitats. W.R. Meehan (ed.) American Fisheries Society Special Publication. 19: 389-424.

⁴⁵¹ Knapp, R.A., V.T. Vredenburg, and K.R. Matthews. 1998. Effects of stream channel morphology on Golden Trout spawning habitat and recruitment. Ecological Applications. 8: 1104-1117.

⁴⁵² USDA (United States Department of Agriculture). 2001 Sierra Nevada Forest Plan Amendment: final environmental impact statement and record of decision. USDA – 2001 Federal Register.

and water quality including water temperature.^{453, 454, 455} These impacts can ultimately alter the population structure of resident fish, particularly salmonids.⁴⁵⁶ One review reported that 15 of 19 studies showed that stream fish were diminished in the presence of livestock grazing.⁴⁵⁷

Scientific evidence compiled for selected amphibians implies a low-end threshold of retaining 70% of herbaceous vegetation within all these habitats in grazing allotments. The retention of that amount of herbaceous vegetation stands in stark contrast to livestock utilization on national forests. There are no mechanisms, conversion factors, or accurate inferences to be made that can help translate PFC ratings or utilization to taxa-specific habitat quality. In the Revised Plan, vegetation is only discussed in terms of cattle forage only in relation to designing and constructing livestock rangeland infrastructure. Because of the absence of consideration for wildlife habitat in the Revised Plan, vegetation as habitat for the diversity of wildlife residing within the national forests will inevitably be ignored and routinely degraded.

Because many sensitive and federally listed species inhabit streams within grazing allotments, an overall assessment to determine whether cattle grazing is compatible with the habitat needs of these species and with viable aquatic ecosystems is warranted and should be performed in the Revised Plan. The Carson implies they've already prioritized follow recommendations of recovery plans even over forest plans for over a decade: "For all alternatives, the forest would continue to follow the intent of all recovery plans for federally listed species even if actions within those plans do not match the forest's desired conditions for the particular resource area" 459, and "these plan components are intended to be beneficial by balancing multiple use with healthy riparian systems and have been in practice for over a decade on the Carson, especially in sensitive areas (such as critical areas and riparian areas)." However, if suitable monitoring protocols are not employed, and habitat is measured using PFC and utilization, then imperiled species protective efforts according to stated plan components will miss the mark. This is evident in the fact that riparian habitat is still degraded and on-the-ground restoration progress has yet to be achieved.

⁴⁵³ Kauffman, J.B. and W.C. Krueger. 1984. Livestock impacts on riparian ecosystems and streamside management implications... a review. Rangeland Ecology and Management/Journal of Range Management Archives. 37(5): 430-438

⁴⁵⁴ Nussle, S.C., K.R. Matthews, and S.M. Carlson. 2017. Patterns and dynamics of vegetation recovery following grazing cessation in the California golden trout habitat. Ecosphere. 8(7): e01880. 10.1002/ecs2.1880.

⁴⁵⁵ Nussle, S.C., K.R. Matthews, and S.M. Carlson. 2015. Mediating water temperature increases due to livestock and global change in high elevation meadow streams of the Golden Trout Wilderness. PLOS ONE. 10(11): 1-22.

⁴⁵⁶ Platts, W.S. 1991.

⁴⁵⁷ Platts, W.S. 1991.

⁴⁵⁸ DeLong 2012.

⁴⁵⁹ FEIS Vol. 1, p. 126.

⁴⁶⁰ FEIS Vol. 1, p. 138.

The potentially extensive conflicts between livestock grazing and provision of adequate habitat for native and imperiled wildlife is not acknowledged meaningfully in the Revised Plan, but are reasonably expected to occur with no real solutions set in place other than potential litigation. Enforceable limits and triggers should be put in place for riparian areas at the programmatic level, especially in riparian critical habitat.

5.9 Suggested Resolution for Grazing Objection 4.

A Supplemental EIS should use a more comprehensive stream assessment that better relates stream criteria to ecological functionality and species needs. The idea is that a stream ecosystem includes not only channel and moving water, but also lower and upper floodplains and associated flora and fauna, especially sensitive, endemic species, and non-native species. Thus, we propose a refined methodology that expands the existing PFC criteria, relates those criteria specifically to southwestern riparian ecosystem processes, and clarifies the ecological accountability for decisions about riparian ecosystem condition as provided by Stevens et al. 2002.

We urge the Forest Service to consider an expanded PFC as more of an ecosystem analysis process, one using thoroughly trained and consistent observers who make detailed and, where possible, quantitative, field observations and measurements, and who compare their results against similar measurements made at control (reference) sites. Stream health and vegetation should be assessed *in relation to* wildlife including biomass, taxa, and diversity. Endangered species surveys or research data from the region should be compiled along with distribution of non-native species in the assessment area, as non-native species can severely threaten ecosystem function and integrity and is not currently a focus of the Forest Service stream assessment process. This approach provides a more intensive, repeatable, and less subjective framework for riparian ecosystem evaluation, while remaining an efficient and cost-effective rapid assessment technique.

Rigorous riparian ecosystem health assessment is much needed by land managers, both for reasons of compliance with federal and state laws, and to meet long-term environmental management mandates and objectives. Please consider Stevens et al. 2002 (provided as an attachment), where a comprehensive, more ecologically sound stream assessment process is outlined in full detail. Also, refrain from using utilization estimates to assess wildlife habitat quality as it isn't related or applicable.

5.10 Our Objection: A Vaguely Detailed 'Adaptive Management' Strategy Violates NEPA.

The FEIS repeatedly touts reliance on an adaptive management strategy for grazing. For example, "All action alternatives were developed using the coarse-filter/fine-filter approach to develop plan components to support species of conservation concern from the 2012 Planning Rule (appendix H). This approach is critical in enabling the adaptive management feedback loop between the plan and the plan monitoring program and helps ensure that the ecological conditions for species of conservation concern species are maintained and will provide for their persistence."

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⁴⁶¹ FEIS Vol. 1, p. 462.

In a few places, the FEIS discusses some general adaptive management strategies for grazing. For example, stating: "FW-VEG-ALP-G 2 To assist breeding, nesting, and reproductive success of at-risk species, adaptive seasonal use or percent utilizations for livestock grazing should be considered and based on the best available scientific information, as well as on site-specific factors (e.g., topography and available habitat)" and regarding needs of the Plan to "provide plan direction to incorporate adaptive management in the livestock grazing program to move toward ecosystem-based desired conditions. 463

The Revised Plan relies on adaptive management, but it does not contain key elements required to comply with Forest Service regulations, nor does it meet the goals for such a plan set out by academics. It is presently unclear how monitoring of restoration outcomes will be achieved, especially when permitted grazing activities must be subject to adaptive management but are considered outside of the scope of the Plan:

The final Plan supports ecological resources; under the proposed guidance, if monitoring shows that ecosystem condition is moving away from desired conditions, rest from grazing in a pasture or allotment is a possible remedy. In addition, FW-GRZ-S-1 requires livestock management to be compatible with capacity and to address ecological resources (e.g., forage, invasive plants, at-risk species, soils, riparian health, and water quality) that are departed from desired conditions, as determined by temporally and spatially appropriate data.⁴⁶⁴

Pre- and post-restoration assessments are vital, especially when relying on adaptive management. Adaptive management still requires a general plan and framework to inform decisions. None of these aspects are currently put forth in the Revised Plan.

To be effective and legal, adaptive management must: (1) clearly identify measurable thresholds that, if exceeded as determined by monitoring, will require a change in management; (2) clearly identify what that changed management will entail; and (3) disclose in the NEPA document the impacts caused by that change in management. Because the Revised Plan fails on all three counts, the Forest Service cannot rely on the adaptive management strategy as currently proposed.

5.10.1 The Law and Policy of Adaptive Management.

5.10.1.1 Academic recommendations concerning adaptive management.

Academics conclude that effective adaptive management should involve treating management interventions as experiments, the outcomes of which are monitored and fed back into

⁴⁶² FEIS Vol. 1, p. 169.

⁴⁶³ FEIS Vol. 1, p. 5.

⁴⁶⁴ FEIS Vol. 2, p. 294.

management planning. As outlined by land management experts, an adaptive management approach to forest management should include the following:

- Creation of management strategies (specific action alternatives in this case);
- Implementation of those strategies/actions;
- Monitoring of the effects (under the monitoring framework developed as part of the planning process); and
- Predetermined triggers for changes in management based on the results of monitoring. 465

Forest Service experts have said that "[a]daptive management requires explicit designs that specify problem-framing and problem-solving processes, documentation and monitoring protocols, roles, relationships, and responsibilities, and assessment and evaluation processes." 466

The fourth component, regarding triggers, is described by adaptive management experts in the following statement:

The term trigger, as used here, is a type of pre-negotiated commitment made by an agency within an adaptive management or mitigation framework specifying what actions will be taken if monitoring information shows x or y. In other words, predetermined decisions, or more general courses of action, are built into an adaptive framework from the beginning of the process. 467

The literature cited here calls for details and specifics, not ambiguity.

5.10.1.2 Regulations concerning adaptive management.

This academic framing is reinforced by the Forest Service's NEPA regulations, adopted in 2008, which define adaptive management as:

[a] system of management practices based on *clearly identified intended outcomes and monitoring* to determine if management actions *are meeting those outcomes*; and, if not, to facilitate management changes that will best ensure that those outcomes are met or re-

⁴⁶⁵ Schultz, C. and M. Nie. 2012. Decision-making triggers, adaptive management, and natural resources law and planning. *Natural Resources Journal* 52:443-521.

⁴⁶⁶ Stankey, G.H., R.N. Clark, and B.T. Bormann. 2005. Adaptive management of natural resources: theory, concepts, and management institutions. Gen. Tech. Rep. PNW-GTR-654. Portland, OR: U.S. Department of Agriculture, Forest Service, Pacific Northwest Research Station. 73 p., at page 58. Available at https://www.fs.fed.us/pnw/pubs/pnw gtr654.pdf (last viewed August 10, 2020).

⁴⁶⁷ Schultz and Nie, Decision-making triggers, adaptive management, and natural resources law and planning at 455.

evaluated. Adaptive management stems from the recognition that knowledge about natural resource systems is sometimes uncertain. 468

These regulations further state that:

An adaptive management proposal or alternative must *clearly identify the adjustment(s)* that may be made when monitoring during project implementation indicates that the action is not having its intended effect, or is causing unintended and undesirable effects. The EIS must disclose not only the effect of the proposed action or alternative but also the effect of the adjustment. Such proposal or alternative must also describe the monitoring that would take place to inform the responsible official during implementation whether the action is having its intended effect.⁴⁶⁹

The preamble to the Forest Service's regulation that adopted the adaptive management definition states that the agency must identify the proposed changes, and their impacts, in the NEPA document. "When proposing an action, the responsible official may identify possible adjustments that may be appropriate during project implementation. Those possible adjustments must be described, and their effects analyzed in the EIS."

5.10.1.3 Federal caselaw concerning adaptive management.

Federal courts have found agencies violated NEPA or the Endangered Species Act (ESA) where the agency relied on an "adaptive management" plan that was vague, set no specific triggers for future action, failed to describe that future action, or failed to ensure that resources will be protected as the adaptive management plan asserts.

In *Natural Resources Defense Council v. U.S. Army Corps of Engineers*, 457 F. Supp. 2d 198 (S.D.N.Y. 2006), the court found that the Army Corps' attempt to supplement an inadequately explained finding of no significant impact concerning a dredging project was arbitrary and capricious where the agency relied on ill-defined "adaptive management" protocols to conclude that impacts would be mitigated below the level of significance.

The Plan makes several promises that it will alter its monitoring plan should it prove necessary. For example, the Plan relies on a general promise that it will "as appropriate, reevaluate, the need for altering its dredging methods" ... through the use of its coordination plan and monitoring program. The Plan also explains that the Corps will follow "adaptive management practices as it moves through construction of its contracts," thus allowing it to change future contracts should the data indicate it is necessary. These promises, however, provide no assurance as to the efficacy of the mitigation measures.

⁴⁶⁸ 36 C.F.R. § 220.3 (emphasis added).

⁴⁶⁹ 36 C.F.R. § 220.5(e)(2) (emphasis added).

⁴⁷⁰ 73 Fed. Reg. 43,084, 43,090 (July 24, 2008).

The Corps did not provide a proposal for monitoring how effective "adaptive management" would be. 471

Mountaineers v. United States Forest Service, 445 F. Supp. 2d 1235 (W.D. Wash. 2006) set aside a Forest Service decision to open motor vehicle trails where the agency proposed to monitor impacts to wildlife and potentially change the trails later based on an adaptive management plan. The court stated that these adaptive management strategies "amount ... to a 'build-first, study later' approach to resource management. This backward-looking decision making is not what NEPA contemplates." Other cases similarly conclude that NEPA forbids the use of ill-defined adaptive management plans to assume away likely impacts of agency action. 473

Courts also hold unlawful agency projects that may impact species protected by the Endangered Species Act where the biological opinion is based on the assumption that a vague and ill-defined monitoring and adaptive management plan will mitigate impacts to the species at issue. These cases provide a useful analogy to adaptive management in the NEPA context. *Natural Resources Defense Council v. Kempthorne*, 506 F. Supp. 2d 322 (E.D. Ca. 2007) is key precedent. There, plaintiffs challenged a proposed plan to manage water diversions in a manner that could adversely impact the delta smelt, a species listed as threatened under the Endangered Species Act. The Fish and Wildlife Service prepared a biological opinion (BiOp) on the proposal which concluded that the project would neither jeopardize the smelt nor adversely modify the smelt's critical habitat. "Although the BiOp recognize[d] that *existing* protective measures may be inadequate, the FWS concluded that certain proposed protective measures, including ... a proposed 'adaptive management' protocol would provide adequate protection." "474

Plaintiffs alleged, among other things, that the BiOp "relie[d] upon uncertain (and allegedly inadequate) adaptive management processes to monitor and mitigate the [project's] potential impacts."⁴⁷⁵ They asserted that the adaptive management plan, which required a working group meet and consider adaptive measures in light of monitoring, failed to meet the ESA's mandate that mitigation be

"reasonably specific, certain to occur, and capable of implementation" because: (1) the [working group] has complete discretion over whether to meet and whether to recommend mitigation measures; (2) even if the [working group] meets and recommends mitigation measures, the [agency management team] group is free to reject any

⁴⁷¹ NRDC v. United States Army Corps of Eng'rs, 457 F. Supp. 2d at 234 (citations omitted).

⁴⁷² Mountaineers v. United States Forest Serv., 445 F. Supp. 2d at 1250.

⁴⁷³ See, e.g., High Sierra Hikers Association v. Weingardt, 521 F. Supp. 2d 1065, 1090-91 (N.D. Ca. 2007) (overturning a Forest Service decision to liberalize the rules limiting campfires in high country parts of a wilderness area on the grounds that the agency could not rely on adaptive management to overcome an inadequate response to the problems raised in the record).

⁴⁷⁴ NRDC v. Kempthorne, 506 F. Supp. 2d at 333-34 (emphasis in original).

⁴⁷⁵ *NRDC v. Kempthorne*, 506 F. Supp. 2d at 329.

recommendations; (3) there are no standards to measure the effectiveness of actions taken; (4) reconsultation is not required should mitigation measures prove ineffective; and (5) ultimately, no action is ever required.⁴⁷⁶

The *Kempthorne* court cited prior caselaw holding that "a mitigation strategy [in the ESA context] must have some form of measurable goals, action measures, and a certain implementation schedule; i.e., that mitigation measures must incorporate some definite and certain requirements that ensure needed mitigation measures will be implemented." The court found that adaptive management plan "does not provide the required reasonable certainty to assure appropriate and necessary mitigation measures will be implemented." The court concluded that: "Adaptive management is within the agency's discretion to choose and employ, however, the absence of any definite, certain, or enforceable criteria or standards make its use arbitrary and capricious under the totality of the circumstances."

5.10.2 The Revised Plan Does Not Comply with Law or Policy for Adaptive Management.

The Revised Plan fails to do the following:

- Describe what changed management or actions the Forest Service will take (beyond doing more of the same) if restoration goals succeed or fail.
- Disclose what ecological outcomes would determine project success and fails to describe what thresholds or triggers would initiate a changed course of action.
- Define thresholds that influence a subsequent decision.
- Identify measurable triggers that, if exceeded as determined by monitoring, will require a change in management.
- Describe the nature or impacts of project adjustments.

We do not argue that the Forest Service cannot adopt and expand on an adaptive management approach for the final plan. An adaptive management approach may be feasible and helpful in terms of permitting the agency to fine tune its management in the face of changing conditions. However, the agency's proposed approach fails to meet the conditions required to establish a lawful and effective plan.

⁴⁷⁶ NRDC v. Kempthorne, 506 F. Supp. 2d at 352. See also id. at 350 (explaining the "certain to occur" standard and citing Ctr. for Biological Diversity v. Rumsfeld, 198 F. Supp. 2d 1139, 1152 (D. Ariz. 2002)).

⁴⁷⁷ NRDC v. Kempthorne, 506 F. Supp. 2d at 355, citing Rumsfeld, 198 F. Supp. 2d at 1153.

⁴⁷⁸ *NRDC v. Kempthorne*, 506 F. Supp. 2d at 356.

⁴⁷⁹ *NRDC v. Kempthorne*, 506 F. Supp. 2d at 387.

5.11 Suggested Resolution for Grazing Objection 5.

In a Supplemental EIS, provide an adaptive management plan that meets legal, regulatory, and scientific requirements.

Conclusion

This concludes our objection. We look forward to working to resolve these issues.

6 Appendix A: Synopsis of canopy cover as reported in MSO studies.

These reports are provided on a USB storage device that has been mailed to the Regional Office. Also; also See Appendix B.

Authors	Date	Торіс	Results
Seamans and Gutierrez	1995	Breeding habitat of MSO in Tularosa Mts NM	Mean roost canopy closure (%) of 85 . Mature tree BA 9.0 (m²ha⁻¹)e. Higher CC, taller and more mature trees, and greater variation in tree heights best separated roosts from random plots. Canopy closure 76 % at nests, significantly higher than random. Mature tree BA 12.4 (m²ha⁻¹)e, significantly higher than random.
Grubb et al	1997	Canopy closure around nests in NC Arizona	Nest sites contained more area in the >70% CC class within 0.1 km of nests. MSOs select nest stands with denser canopy than available.
Tarango et al	1997	MSO habitat in SW Chihuahua	Roost sites mean CC of 68 %. Tree density of 643 trees/ha and mean tree BA 28.5 m ² ha ⁻¹ .
Young et al	1998	Density and roost site characteristics in Sierra Madre Occidental	Roosts had more canopy layers, greater %CC, and greater live tree basal area then random sites. Mean CC 73% at roosts, live basal area 20.8 m²ha⁻¹.
Peery et al	1999	Habitat composition and configuration Tularosa Mts	Owls occupied sites with more mature mixed-conifer and mature pine than random sites. Recommended retaining 235.8 ha of mature forests (124.2 ha mixed-conifer and 111.6 ha pine) around MSO sites, similar to PAC sizes.
Seamans et al	1999	Demography of two MSO populations: Tularosa NM & Coconino AZ	Both populations declined from 1991-1997, with apparently no floater population.
Ganey et al	1999	home range and habitat use in pine- oak forest	More roosting and foraging locations in stands with >= 60% CC and stands with 20-39% CC used less than expected except for foraging. Breeding season ranges had more areas with CC >=60% and less areas with 20-39% CC than nonbreeding season home ranges. Foraging stands had greater CC than stands with no documented use (mean foraging CC 43%). Mean roost stands in breeding season = 53 % CC, nonbreeding = 44% CC.

Ganey et al	2000	Roost sites of radio-marked MSO	CC % = 74, 76, 70 in breeding season and 59, 80, 70 in nonbreeding (59 was in oak area where leaves had fallen).
Ward and Salas	2000	Roost locations for defining buffers around nests in Sacramento Mts	Nesting habitat described as >=49 treez/ha (>45 cm dbh).
Bond et al	2002	Fire and site/mate fidelity	No difference in survival, site fidelity, and fecundity between burned and unburned sites. More fledglings produced in burned sites.
May and Gutierrez	2002	Habitat associations of nest and roost sites in central AZ	Owls selected mature and young mixed conifer forests that had high canopy closure (>=55 %) in a 201-ha area around nests/roosts more than expected based on availability (no mean or raw data provided). Areas occpuied in younger forests all had residual large >=45.7 cm dbh trees present.
Ganey	2004	Thermal regimes MSO nest stands	Owl nest areas significantly cooler than random areas.
Jenness et al	2004	Fire and MSO occupancy and reproduction	Non-significant effect of fire on occupancy. Slightly lower occupancy in burned sites.
May et al	2004	Nest and roost site habitat in Coconino, N AZ	Nests and roost sites had greater % CC and greater mature and old-growth tree basal area than random sites. Mean % CC over nest = 94. Mean % CC in nest stand = 79, Mature/OB BA = 12.4. Mean % CC in roost stands = 84, Mature/OG BA = 7.5. Hardwood trees also important at nest sites.
Block et al	2005	Prey ecology in Pine-Oak forests of N AZ	Maintain shrub and herbaceous vegetation for owl prey.
Ganey and Block	2005	Winter movements and range use	Nesting habitat conservation should help with wintering habitat.
Ganey et al	2005	Home range, habitat use, survival, fecundity in Sacramento Mts	Mixed-conifer forests were important roosting habitat in mesic and xeric areas. Home range sizes were significantly larger in xeric than mesic areas.
Hathcock and Haarmann	2008	Predictive habitat model in Jemez Mts , N New Mexico	Owls select habitat with greater diversity, density, and height of trees, canopy cover, and shrub density. All burned sites were excluded from the study/model.
Mullet and Ward	2010	Microhabitat features at nests and roosts in Guadalupe Mts NM & TX	Significantly higher tree % CC at use sites in canyons (mean 75 %) and also more saplings (63%).
Moors and Ward	2011	Chiricahua Mts occupancy	A lot of use of post-fire sites documented
Ward and Moors	2011	Pinaleno Mts occupancy	
Ganey et al	2013	Nesting habitat selection in Sacramento Mts NM	At nests and in PACs, owls sites had greater % CC and higher BA from large trees (>46 cm dbh) and BA from very large trees (>61 cm) than random sites. Mean tree CC at nests was 67. BA live trees 35.6, BA very large trees 10.4.
Ganey et al	2014	Use of PACs by MSO in Sac Mts NM	Most (but not all) nest and roost sites were captured within PACs, and vacant PACs were recolonized, over a period of 24 years. Conclusions is PACs work.

Willey & Zambon	2014	Predicting occurrence of MSO in S UT canyonlands	Steeper slopes in deep canyons had more MSO.
Willey and Van Riper	2014	Home range characterstics of MSOs in Rincon Mts AZ	Roosts had significantly higher tree % CC (mean 96.5%), number of trees (mean 6.5), tree height (12.5 m) and tree diameter (mean 33 cm) than random sites.
Bowden et al	2015	HR and habitat use below S Rim Grand Canyon NP	Use of cliffs and pinyon-juniper.
Willey and Van Riper	2015	Roost habitat in Canyonlands, UT	Mean roost % CC was 60 .
Timm et al	2016	Multiscale nest/roost habitat selection in Coconino and Apache- Sitgreaves NFs, AZ	From 1990-1993, top multiscale nest/roost models all contained positive selection for %CC.
Wan et al	2017	Nonstationarity in habitat selection MSO	Final multi-scale model showed % CC was the most important covariate that explained MSO habitat selection.
Hoagland et al	2018	MODIS NDVI to characterize habitat	Lincoln NF owl sites had a higher proportion of closed canopy white fir species (wet) whereas owl sites on the Reservation had higer composition of Douglas-fir stands and dry mixed-conifer, at a landscape scale
Lommler	2019	Occupancy and habitat selection after Rodeo-Chediski Fire	Significant positive effect of mixed conifer forests, significant negative effect of salvage logging, no significant effect of fire. Nest/roost selection increased with increasing BA large trees and % CC, and no fire effect
Ganey et al	2020	Annual climate in MSO habitat in Sacramento Mts	Canopy cover at weather stations in 8 MSO territories ranged from 83 to 95 %.

7 Appendix B: Exhibits submitted by mail on a USB storage device.

Appendix A Literature: "Carson NF Canopy Cover Table Exhibits."

- Ex. MSO Blakesley et al 2005 CSO demography_habitat
- 🄁 Ex. MSO Block et al 2005 MSO prey ecology
- 🔁 Ex. MSO Bond et al 2002 fire and fidelity
- 🔁 Ex. MSO Bowden et al 2015 habitat use S Rim Grand Canyon
- 🔁 Ex. MSO Ganey 2004 Thermal regimes MSO nest stands
- 🔁 Ex. MSO ganey and block 2005 winter use of radioed MSO gtr148
- 🏂 Ex. MSO Ganey et al 1999 HR and habitat use in pine oak forest
- 🔁 Ex. MSO Ganey et al 2000 Roost sites of MSO
- Ex. MSO Ganey et al 2005 hr, hab use, survival of MSO in Sac Mts
- 🔁 Ex. MSO Ganey et al 2013 MSO nesting habitat in Sac Mts
- 🔁 Ex. MSO Ganey et al 2014 Breeding dispersal of MSO in Sac Mts
- 🏂 Ex. MSO Ganey et al 2020 annual climate in MSO habitat Sac mts
- 🄁 Ex. MSO Grubb et al 1997 canopy around MSO nests in Coconino NF AZ
- 🄼 Ex. MSO Hathcock and Haarmann 2008 MSO predictive model in Jemez Mts NM
- 芃 Ex. MSO Hoagland et al 2018 MODIS NDVI to classify MSO in Sac Mts
- 🏂 Ex. MSO Jenness et al 2004 MSO and fire
- 🄁 Ex. MSO Lee 2018 owl_and_fire_review
- Ex. MSO Lee 2020 SPOW and fire Reply ecs2.3310
- 🏂 Ex. MSO Lommler 2019 PhD occupancy breeding habitat selection Rodeo Chediski
- 🏂 Ex. MSO May and Gutierrez 2002 MSO nest and roost sites in Coconino NF AZ
- 🔁 Ex. MSO May et al 2004 MSO roost and nest sites Coconino NF AZ
- 🔼 Ex. MSO Moors and Ward 2011 Chiricahua Mountains MSO Surveys
- 芃 Ex. MSO Mullet and Ward 2010 MSO nest and roosts Guadalupe Mts
- 芃 Ex. MSO Peery et al 1999 MSO habitat in Tularosa Mts NM
- 🄼 Ex. MSO Seamans and Gutierrez 1995 Breeding habitat of MSO in Tularosa Mts NM
- 🄁 Ex. MSO seamans and gutierrez 2007 CSO sources of variability in lambda
- 🔁 Ex. MSO Seamans et al 1999 Demography of MSO Coconino and Tularosa Mts
- 芃 Ex. MSO Stephens et al 2014 CSO and fuel tmts
- 🏂 Ex. MSO Tarango et al 1997 MSO habitat in SW Chihuahua
- 🔁 Ex. MSO Tempel et al 2014 logging and CSO
- Ex. MSO Tempel et al 2016 meta territory occupancy
- 芃 Ex. MSO Timm et al 2016 Multi-scale MSO habitat selection in AZ
- Ex. MSO Wan et al 2017 nonstationarity in habitat selection MSO
- 🔁 Ex. MSO Ward and Moors 2011 Pinaleno Mountains MSO Surveys
- 🏗 Ex. MSO Ward and Salas 2000 roost location buffers MSO Sac Mts
- 🏂 Ex. MSO Willey and Van Riper 2014 HR characteristics MSO Rincon Mts AZ
- 🔁 Ex. MSO Willey and Van Riper 2015 Roost habitat MSO in Canyonlands
- 🔼 Ex. MSO Willey and Zambon 2014 Predicting MSO occurrence in UT canyons
- 🄁 Ex. MSO Young et al 1998 Density _ roost site characteristics MSO sierra madre occid

Appendix B, continued: "Carson NF Carbon Exhibits."

🔁 Ex. CARB1 - CEQ, NEPA Climate Guidance (2016) 🔁 Ex. CARB2 - Exec. Order 13,990 (Jan. 20, 2021) 🔁 Ex. CARB3 - CEQ, Climate Guidance, 86 Fed. Reg. 10252 (Feb. 19, 2021) 🔁 Ex. CARB4 - Pinchot Inst., Forest Carbon (2015) 🔁 Ex. CARB5 - IPCC, Summary for Policymakers, 1.5 C (2018) 🔁 Ex. CARB6 - H. Fountain, Climate Change Is Accelerating, NYTimes (Dec. 2019) 🔁 Ex. CARB7 - EPA, Climate Change NM (2016) 芃 Ex. CARB8 - Exec. Order 14,008 (Jan. 27, 2021) 🔁 Ex. CARB9 - TSD on SCC (Feb. 2021) 🔁 Ex. CARB10 - Sierra Club, Tackling Climate Change (2019) 🔁 Ex. CARB11 - White House, US Mid-Century Strategy (2016) 🔁 Ex. CARB12 - Sierra Club, Carson NF Comment Letter (2019) 🔁 Ex. CARB13 - Bradley et al. (2016) 梵 Ex. CARB14 - Luyssaert (2008) 🔼 Ex. CARB15 - Janowiak, Considering Forest & Grassland Carbon (2017) 🔁 Ex. CARB16 - North et al. (2009) 🔁 Ex. CARB17 - Anthoni (2002) 🔁 Ex. CARB18 - Stephenson et al (2014) 🔁 Ex. CARB19 - Moomaw et al., Proforestation (2019) 🔀 Ex. CARB20 - Hudiburg, Life-Cycle Assessment (2019) 🔁 Ex. CARB21 - B. Law et al., Status of Science on Forest Carbon Managament (2020) 🄁 Ex. CARB22 - B. Law & W. Moomaw, Keeping Trees in the Ground, The Conversation - 2021-02-23 🔁 Ex. CARB23 - Schoennagel (2017) 🔁 Ex. CARB24 - Hudiburg (2019) 🔁 Ex. CARB25 - USFS, Climate Change Considerations in Project Level NEPA Analysis (Jan. 13, 2009) 🄁 Ex. CARB26 - Law et al. Land use and climate change (2018) 🄁 Ex. CARB27 - D. DellaSala - Tongass emissions final report compressed 🔼 Ex. CARB28 - BLM, Western Or. RMP FEIS (2009) 🏗 Ex. CARB29 - Hansen et al. (2014) 🔁 Ex. CARB30 - Erb (2018) 🔁 Ex. CARB31 - Griscom (2017)

Appendix B, continued: "Carson NF Grazing Exhibits."

Ex. GRAZ Belsky et al. 1999

T Ex. GRAZ Dauwalter et al. 2018

Ex. GRAZ Fleischner 1994

🔁 Ex. GRAZ Grudzinski et al. 2020

Ex. GRAZ Hough-Snee et al. 2013

Ex. GRAZ Jones 2000

🔁 Ex. GRAZ Kauffman and Kreuger 1984

Ex. GRAZ Kreuper_etal_2003

Ex. GRAZ Perla and Stevens 2008

Ex. GRAZ Poff et al. 2011

Ex. GRAZ Stevens et al. 2002

Ex. GRAZ Swanson et al. 2015

Other Exhibits:

Ex. MSO 1 Leadership Forum June 2020 Notes

Ex. MSO 2 USFS letter to John Horning

🔁 Ex. ROAD 1 WildEarth Guardians Report

🄁 Ex. ROAD 2 Holtrop memo re subpart A

🔁 Ex. ROAD 3 Weldon memo re subpart A

🔁 Ex. ROAD 4 Weldon memo re subpart A

From: Joe Trudeau <

Sent: Monday, November 1, 2021 2:45 PM

To: FS-objections-southwestern-regional-office <

Cc:

Subject: [External Email] Carson National Forest Plan Revision Objection

[External Email]

If this message comes from an unexpected sender or references a vague/unexpected topic;

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Please send any concerns or suspicious messages to: Spam.Abuse@usda.gov

November 1, 2021

USDA Forest Service Southwest Region Attn: Objection Reviewing Officer 333 Broadway Blvd SE Albuquerque, NM 87102

Subject: Carson National Forest Plan Revision Objection

Responsible Official: James Duran, Acting Forest Supervisor, Carson National Forest

Submitted via:

Dear Objection Reviewing Officer:

Pursuant to 36 CFR Part 219 Subpart B, the Center for Biological Diversity, WildEarth Guardians, Sierra Club and New Mexico Wilderness Alliance are filing the attached administrative objection to the Carson National Forest revised land management plan, Final Environmental Impact Statement, and Draft Record of Decision. In addition we have mailed an envelope with a USB storage device containing exhibits cited in this objection.

Sincerely,

Joe Trudeau, Lead Objector

Southwest Conservation Advocate

Center for Biological Diversity

Lauren McCain

Senior Federal Lands Policy Analyst

Defenders of Wildlife

Adam Rissien

ReWilding Advocate

WildEarth Guardians

Camilla Feibelman

Chapter Director

Sierra Club - Rio Grande Chapter

Sy- Shy .

Logan Glasenapp Staff Attorney New Mexico Wild